

# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT <b>4/26/2022</b>		2.a. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>			
2.b. IF COMMITTEE, NAME OF CANDIDATE			3. ELECTION DATE <b>2022-05-03</b>		
4.a. CAMPAIGN ADDRESS AND PHONE					
Street or Rural Route <b>103 Eastland Dr</b>	City <b>Memphis</b>	State <b>TN</b>	Zip Code <b>38111</b>	Phone	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)					
Street or Rural Route <b>103 Eastland Dr</b>	City <b>Memphis</b>	State <b>TN</b>	Zip Code <b>38111</b>	Phone	
5. OFFICE SOUGHT (include district number, if applicable) <b>Shelby County Commissioner, Dist. 13</b>			6. NAME OF POLITICAL TREASURER (may be candidate) <b>Perrin Crews</b>		
7. CATEGORY OR REPORT (Check one)					
<input type="checkbox"/> FIRST QUARTER	<input type="checkbox"/> SECOND QUARTER	<input type="checkbox"/> THIRD QUARTER	<input type="checkbox"/> FOURTH QUARTER	<input checked="" type="checkbox"/> PRE-PRIMARY	<input type="checkbox"/> PRE-GENERAL
			<input type="checkbox"/> MID-YEAR SUPPLEMENTAL	<input type="checkbox"/> YEAR-END SUPPLEMENTAL	
8.a. BEGINNING DATE OF REPORTING PERIOD <b>2022-04-01</b>			8.b. ENDING DATE OF REPORTING PERIOD <b>2022-04-23</b>		
9. (Check one)					
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)					
b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.					
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.					
_____ signature of candidate		_____ date		_____ signature of political treasurer	
11. WITNESS SIGNATURE					
_____ signature of witness		_____ date		_____ signature of witness	
				_____ date	
12. SUMMARY					
a. BALANCE ON HAND LAST REPORT .....				\$	<u>78,636.94</u>
b. TOTAL RECEIPTS THIS PERIOD .....				\$	<u>7,999.00</u>
c. TOTAL DISBURSEMENTS THIS PERIOD .....				\$	<u>208.58</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....				\$	<u>86,427.36</u>
e. TOTAL LOANS OUTSTANDING .....				\$	<u>0.00</u>
f. TOTAL OBLIGATIONS OUTSTANDING .....				\$	<u>0.00</u>



# SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) <b>Michael Whaley</b>	14. REPORT COVERING THE PERIOD FROM: 2022-04-01 TO: 2022-04-23
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## RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) .....	\$ <u>574.00</u>
b. Itemized Contributions (over \$100 from each source this period) .....	\$ <u>7,425.00</u>
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) .....	\$ <u>7,999.00</u>

16. LOANS RECEIVED THIS REPORTING PERIOD ..... \$ \_\_\_\_\_

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... \$ \_\_\_\_\_

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... \$ 7,999.00

## DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

Processing Fees	\$	\$ <u>80.02</u>
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

Total of Expenditures (\$100 or less each payee) ..... \$ 80.02

b. Itemized Expenditures (Over \$100 each payee this period) ..... \$ 128.56

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... \$ 208.58

20. LOAN REPAYMENTS MADE THIS PERIOD ..... \$ \_\_\_\_\_

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... \$ 208.58

## 22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period) .....	\$ _____
b. Itemized in-kind contributions (over \$100 from each source this period) .....	\$ _____
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) .....	\$ _____

## 23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each) .....	\$ _____
b. Itemized Obligations Outstanding (Over \$100 each) .....	\$ _____
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.) .....	\$ _____



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>			2. REPORT COVERING THE PERIOD FROM: 2022-04-01 TO: 2022-04-23		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount <b>\$0.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>Steven</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$1,000.00</b>
Last Name/Organization Name <b>Chandler</b>					
Address <b>1799 Groveway Dr</b>					
City <b>Germantown</b>		State <b>TN</b>	Zip Code <b>38139</b>	Date of Contribution  <b>2022-04-02</b>	Aggregate This Election  <b>\$1,000.00</b>
Occupation <b>Retired</b>					
Employer <b>Retired</b>					
First Name <b>Travis</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$600.00</b>
Last Name/Organization Name <b>Green</b>					
Address <b>6004 Manor Cove</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38120</b>	Date of Contribution  <b>2022-04-10</b>	Aggregate This Election  <b>\$1,080.00</b>
Occupation <b>Staff</b>					
Employer <b>Shelby County</b>					
First Name <b>Carl</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$250.00</b>
Last Name/Organization Name <b>Person</b>					
Address <b>99 S Front St</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38103</b>	Date of Contribution  <b>2022-04-12</b>	Aggregate This Election  <b>\$250.00</b>
Occupation <b>N/A</b>					
Employer <b>N/A</b>					
First Name <b>Corbin</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$250.00</b>
Last Name/Organization Name <b>Carpenter</b>					
Address <b>386 Beale St</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38103</b>	Date of Contribution  <b>2022-04-12</b>	Aggregate This Election  <b>\$250.00</b>
Occupation <b>Attorney</b>					
Employer <b>Carpenter Law, PLLC</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>\$2,100.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>			2. REPORT COVERING THE PERIOD FROM: 2022-04-01 TO: 2022-04-23		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount <b>\$2,100.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>Charles</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$250.00</b>
Last Name/Organization Name <b>Carpenter</b>					
Address <b>386 Beale St</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38103</b>	Date of Contribution <b>2022-04-12</b>	Aggregate This Election  <b>\$250.00</b>
Occupation <b>Attorney</b>					
Employer <b>Carpenter Law, PLLC</b>					
First Name <b>Amber</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$75.00</b>
Last Name/Organization Name <b>Huett-Garcia</b>					
Address <b>4653 Chickasaw Rd</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38117</b>	Date of Contribution <b>2022-04-14</b>	Aggregate This Election  <b>\$175.00</b>
Occupation <b>Sr Director</b>					
Employer <b>TN Department of Education</b>					
First Name <b>Deidre</b>		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$250.00</b>
Last Name/Organization Name <b>Malone</b>					
Address <b>1509 Madison Ave</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38104</b>	Date of Contribution <b>2022-04-14</b>	Aggregate This Election  <b>\$250.00</b>
Occupation <b>President/CEO</b>					
Employer <b>The Carter Malone Group, LLC</b>					
First Name		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>\$250.00</b>
Last Name/Organization Name <b>Burch Porter &amp; Johnson PLLC</b>					
Address <b>130 N Court Ave</b>					
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38103</b>	Date of Contribution <b>2022-04-01</b>	Aggregate This Election  <b>\$250.00</b>
Occupation <b>N/A</b>					
Employer <b>N/A</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)				<b>\$2,925.00</b>	



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>				2. REPORT COVERING THE PERIOD FROM: 2022-04-01 TO: 2022-04-23		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>\$2,925.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution  <b>\$300.00</b>
Last Name/Organization Name <b>Farris Bobango PLC</b>				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address <b>999 S Shady Grove Rd, Ste 500</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38120</b>	Date of Contribution <b>2022-04-01</b>		Aggregate This Election  <b>\$300.00</b>
Occupation <b>N/A</b>		Employer <b>N/A</b>				
First Name <b>Charlotte</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>\$1,000.00</b>
Last Name/Organization Name <b>Whaley</b>				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address <b>4222 Willow Grove Rd</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Dallas</b>		State <b>TX</b>	Zip Code <b>75220</b>	Date of Contribution <b>2022-04-10</b>		Aggregate This Election  <b>\$1,000.00</b>
Occupation <b>Retired</b>		Employer <b>Retired</b>				
First Name		Middle Name		Contribution Received For:		Amount of Contribution  <b>\$1,000.00</b>
Last Name/Organization Name <b>BlueCross BlueShield of Tennessee</b>				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address <b>3200 West End Ave., Ste 102</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Nashville</b>		State <b>TN</b>	Zip Code <b>37203</b>	Date of Contribution <b>2022-04-16</b>		Aggregate This Election  <b>\$1,500.00</b>
Occupation <b>N/A</b>		Employer <b>N/A</b>				
First Name <b>Jesse</b>		Middle Name		Contribution Received For:		Amount of Contribution  <b>\$600.00</b>
Last Name/Organization Name <b>Huseth</b>				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address <b>4089 Barfield</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>Memphis</b>		State <b>TN</b>	Zip Code <b>38117</b>	Date of Contribution <b>2022-04-21</b>		Aggregate This Election  <b>\$1,600.00</b>
Occupation <b>Owner</b>		Employer <b>JH Snacks LLC</b>				
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>\$5,825.00</b>	



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>			2. REPORT COVERING THE PERIOD		
			FROM: 2022-04-01	TO: 2022-04-23	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount <b>\$5,825.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>Arthur</b>		Middle Name		Contribution Received For:	Amount of Contribution  <b>\$1,600.00</b>
Last Name/Organization Name <b>Rock</b>				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address <b>415 Mission St</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>San Francisco</b>	State <b>CA</b>	Zip Code <b>94105</b>		Date of Contribution <b>2022-04-05</b>	Aggregate This Election  <b>\$1,600.00</b>
Occupation <b>Self</b>					
Employer <b>Arthur Rock &amp; Co</b>					
First Name		Middle Name		Contribution Received For:	Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name		Middle Name		Contribution Received For:	Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name		Middle Name		Contribution Received For:	Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS				Amount <b>\$7,425.00</b>	
<small>(Carry forward to item 3. of next page if additional pages of this form are used.)                  (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)</small>					



# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>Michael Whaley</b>			2. REPORT COVERING THE PERIOD FROM: 2022-04-01 TO: 2022-04-23	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount <b>\$0.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>Anedot</b>		<b>Processing Fees</b>		<b>\$128.56</b>
Address <b>PO Box 84314</b>				
City <b>Baton Rouge</b>	State <b>LA</b>			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				<b>\$128.56</b>

