



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates

For Single-Candidate Committees

1. Date: 8/1/2023 2.a. Candidate or Committee Name: Friends of Montrell Bestley
 2.b. If Committee, Name of Candidate: Montrell Bestley 3. Election Date: 0
 4. Campaign Address: 3731 Darcis St City: Chattanooga State: TN Zip Code: 37410 Phone: 423-802-7655
 5. Candidate Home Address: Same as above City: _____ State: _____ Zip Code: _____ Phone: _____
 Candidate Email Address: Mbestley81@gmail.com
 6. Office Sought: (include district number, if applicable) County Commission District 11
 7. Name of Political Treasurer (may be candidate): LaDarius Price
 Political Treasurer Email Address: _____

8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

9. Reporting Period: Start Date: 04/24 End Date: 06/30

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

<u>[Signature]</u>	<u>8/1/23</u>	<u>L. Price</u>	<u>8/2/23</u>
Candidate Signature	Date	Political Treasurer Signature	Date
<u>[Signature]</u>	<u>08/01</u>	<u>[Signature]</u>	<u>08/01</u>
Witness Signature	Date	Witness Signature	Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>6,731.00</u>
b. Total Receipts This Period	\$ <u>4,784.20</u>
c. Total Disbursements This Period	\$ <u>2,000</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>9,515.20</u>
e. Total Loans Outstanding	\$ <u>0</u>
f. Total Obligations Outstanding	\$ _____

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Friends of Montrell Beley

14. Reporting Period: Start Date: 04/24 End Date: 06/30

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 0
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 4,784.20
- c. Loans Received This Reporting Period \$ 0
- d. Interest Received This Reporting Period \$ 0
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 0

16. Disbursements:

- a. Total Expenditures (other than loan payments) \$ 2,000
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 0
- c. Total Obligation Payments Made This Period \$ 0
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.) \$ 0

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ 0
- b. Itemized In-Kind Contributions Received This Period \$ 0
- c. Total In-Kind Contributions Received This Period \$ 0

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Montrell Besley
2. Reporting Period: Start Date: 04/24 End Date: 06/30
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: _____ Middle Name: ATTA TWE L Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

Amount	Donor First Name	Donor Last Name	Donor Address Line 1	Donor City	Donor State	Donor Occupation	Donor Employer
100	Darrell	Walsh	16 Peak Street	Chattanooga	TN	Assistant Professor	UTC
100	Travis	D Truett	4526 Bay Vista Boulevard, C308	Bremerton	WA	CEO	Ambition
250	Matt & Jill	Black	107 Robin Hood Trl	Lookout Mountain	TN	Engineer	Sargent & Lundy
50	Sonya	Harris	4102 Gayle Dr	Chattanooga	TN	Medical Support Assistant	Dept of veterans affairs
100	Moise	Baptiste	742 Oak St.	Chattanooga	TN	Educator	Public Education Foundation
25	Karen	McAvoy	1211 Westwood Ave	Chatt	TN	RN	Moccasin Bend Mental Health Institute
250	Kathleen	Hunt	1514 Riverview Rd	Chattanooga	TN	MD	Erlanger
100	William	Warren	26 Minnehahda Pl	Chattanooga	TN	Not Employed	Not Employed
20	Nikki	Merriwether	3602 2nd Ave	Chattanooga	TN	Social Worker	Arc
50	CORINE	CARTER-MURPHY	3808 Wauchula Street,	Chattanooga	TN	Legal	BCBST
50	Kedrick	Weaver	6297 Rim Ridge Ct	Harrison	TN	Locomotive Engineer	Norfolk Southern
25	Veatrice	Conley	1701 Broad St Apt 410	Chattanooga	TN	Supplier Quality Engineer	Environmental Solution Group
11.11	Herbert	McCray	312 McBrien Rd 301	Chattanooga	TN	Nonprofit Leader	Bethlehem Center
250	Sarah	Faulkner	108 Sumach St.	Lookout mtn	TN	not employed	none
100	Hannah	Mills	735 Broad St., Ste. 218	Chattanooga	TN	Not Employed	Not Employed
150	Lea Anne	Wiles	1309 Woodhill Drive	Chattanooga	TN	Sales	Self-employed
1000	olan	Mills II	735 Broad St	Chattanooga	TN	Not employed	Not employed
100	Edna	Varner	3601 Lake Vista Drive	Chattanooga	TN	Educator	Public Education Foundation
50	Jean	DeRosa	543 East 18th	Chattanooga	TN	Literacy Specialist	self-employed
50	david	brooks jr	4402 James Lane	Chattanooga	TN	Not Employed	Not Employed
3.09	Courtney	Rizzo	8 Shadyside Lane	Pittsburgh	PA	Special Assistant	Office of Personnel Management
250	Franklin	Alford	7708 Scrapeshin Trail,	Chattanooga	TN	Not Employed	Not Employed
1000	Robert	Mills	1103 fleetwood dr.	Lookout Mountain	GA	Investment management	Pantheon Capital
100	Krissa	Barclay	9320 Ancient Oaks Drive	Ooltewah	TN	Executive Director	Hamilton County Schools Foundation
100	Rodney	Strong	3665 Knollwood Dr	Chattanooga	TN	Part-Time Magistrate	Hamilton County
25	Lynn	Newton	5411 VIRGINIA AVE	CHATTANOOGA	TN	Graphic Designer	University of Tennessee at Chattanooga
50	Walt	George	841 BLISSFIELD CT	Chattanooga	TN	Soil Scientist	self-employed
100	Brenda	Brickhouse	3064 Rivermont Rd	Chattanooga	TN	VP Environment & Energy Policy	TVA
50	Robert	Dalton	4728 Hunter Trl	Red Bank	TN	IT Professional	BCBST
100	Victoria	Bergel	4617 Cummings Cove Drive	Chattanooga	TN	Not Employed	Not Employed
25	Matthew	Adams	515 E 16th St	Chattanooga	TN	Insurance	Unum
100	Clinton	Cavett	620 Alston Drive	Chattanooga	TN	Not Employed	Not Employed
50	Lynn	Newton	5411 VIRGINIA AVE	CHATTANOOGA	TN	Graphic Designer	University of Tennessee at Chattanooga

4784.2

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Friends of Montrell Besley
2. Reporting Period: Start Date: 04/24 End Date: 06/30
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Campaign Deputy OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Email and Reporting
Amount of Expenditure: \$ 3000 9150 Date of Expenditure: \$ 05/01

Business or Organization Name: Campaign Deputy OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Email and Reporting
Amount of Expenditure: \$ 150 Date of Expenditure: \$ 06/01

Business or Organization Name: Act blue OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Donor Database Fees
Amount of Expenditure: \$ 120 Date of Expenditure: \$ 05/03

Business or Organization Name: Act blue OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Donor Database Fees
Amount of Expenditure: \$ 85 Date of Expenditure: \$ 06/03

Business or Organization Name: Volunteer Progressive Solutions OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Campaign Management
Amount of Expenditure: \$ 1,494 Date of Expenditure: \$ 06/29

Total Expenditures: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Montrell Besley
2. Reporting Period: Start Date: 04/24 End Date: 06/30
3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: MA Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. Candidate or Committee Name: _____

2. Reporting Period: Start Date: _____ End Date: _____

3. Complete the appropriate items for each obligation owed to a person/vendor at the end of the reporting period.

Business Name: _____
 First Name: _____ Middle Name: _____
 Last Name: _____
 Address: _____
 City: _____
 State: _____ Zip Code: _____

Description of Obligation:			
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$

Business Name: _____
 First Name: _____ Middle Name: _____
 Last Name: _____
 Address: _____
 City: _____
 State: _____ Zip Code: _____

Description of Obligation:			
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$

Business Name: _____
 First Name: _____ Middle Name: _____
 Last Name: _____
 Address: _____
 City: _____
 State: _____ Zip Code: _____

Description of Obligation:			
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$

Business Name: _____
 First Name: _____ Middle Name: _____
 Last Name: _____
 Address: _____
 City: _____
 State: _____ Zip Code: _____

Description of Obligation:			
Outstanding Balance (Period Beginning)	Debt Incurred This Period	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$

TOTALS

(Carry forward to the next page if additional pages of this form are used. If this is the last page of obligations, the Total from "Outstanding Balance - (Period End)" column must also be shown on the summary on first page.)

Outstanding Balance (Period Beginning)	Debt Incurred	Payments This Period	Outstanding Balance (Period End)
\$	\$	\$	\$

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Friends of Montrell Besley

2. Reporting Period: Start Date: 04/24 End Date: 06/30

3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Outstanding Loan Balance (Beginning) \$ _____

Loans Received \$ _____

Loan Payments \$ _____

Outstanding Loan (End) \$ _____

Loan Received For: Primary Election General Election Runoff (Local Elections Only)

Date of Loan: _____

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.)

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ _____

Loans Received \$ _____

Loan Payments \$ _____

Outstanding Loan (End) \$ _____