



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 7/9/2024 2.a. Candidate or Committee Name: Brian Ueleke

2.b. If Committee, Name of Candidate: _____ 3. Election Date: 11/5/2024

4. Campaign Address: 1661 Aaron Brenner Dr Ste 300
 City: Memphis State: TN Zip Code: 38120 Phone: 9017612720

5. Candidate Home Address: 9174 Greenbriar Cove
 City: Germantown State: TN Zip Code: 38139 Phone: 9016194926
 Candidate Email Address: brian@bettergermantown.com

6. Office Sought: (include district number, if applicable) Germantown Alderman, Pos. 4

7. Name of Political Treasurer (may be candidate): Joanna Young
 Political Treasurer Email Address: jyoung0525@gmail.com

8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

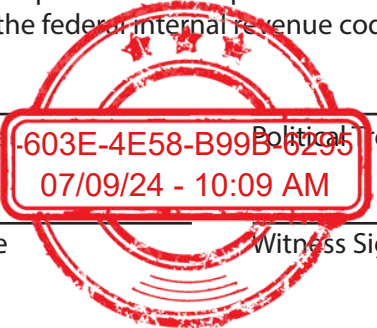
9. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

 Candidate Signature Date: 603E-4E58-B99B-6295 Political Treasurer Signature Date

 Witness Signature Date Witness Signature Date



12. Summary:

a. Balance On Hand Last Report	\$ <u>\$22,301.82</u>
b. Total Receipts This Period	\$ <u>\$5,285.00</u>
c. Total Disbursements This Period	\$ <u>\$3,918.14</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$23,668.68</u>
e. Total Loans Outstanding	\$ <u>\$0.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Brian Ueleke

14. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ \$935.00
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$4,350.00
- c. Loans Received This Reporting Period..... \$ _____
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$5,285.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$3,918.14
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$3,918.14

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Brian Ueleke
2. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Suzanne Middle Name: E. Last Name: Brackett
Address: 9450 Johnson Road Ext City: Germantown State: TN Zip Code: 38139
Occupation: Homemaker Employer: None
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: James Middle Name: _____ Last Name: Cash
Address: 2369 Mont Alban Cv City: Germantown State: TN Zip Code: 38139
Occupation: CPA Employer: AGM Management LLC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$200.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$1,800.0

Business or Organization Name: _____ **OR**
First Name: Tammy Middle Name: _____ Last Name: Davis
Address: 9315 Forest Downs Rd City: Germantown State: TN Zip Code: 38138
Occupation: Realtor Employer: Coldwell Banker Collins-Maury
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/4/2024 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: John Middle Name: _____ Last Name: Duke
Address: 8995 Winston Woods Cir S City: Germantown State: TN Zip Code: 38139
Occupation: Home Builder Employer: Self Employed
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 4/11/2024 Aggregate This Election: \$ \$1,800.0

Total Contributions: \$ \$2,500.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Brian Ueleke
2. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$2,500.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Ronald Middle Name: G. Last Name: Fittes
Address: 2046 Woodcreek City: Germantown State: TN Zip Code: 38138
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$200.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$200.00

Business or Organization Name: _____ **OR**
First Name: Matthew Middle Name: _____ Last Name: Geater
Address: 8729 Cumbernauld Circle South City: Germantown State: TN Zip Code: 38139
Occupation: Managing Director Employer: FedEx
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Beverly Middle Name: _____ Last Name: Rhoads
Address: 2024 Myrtle Bend Dr City: Germantown State: TN Zip Code: 38139
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$150.00 Date of Contribution: 4/22/2024 Aggregate This Election: \$ \$150.00

Business or Organization Name: _____ **OR**
First Name: Robin Keith Middle Name: _____ Last Name: Sievers
Address: 8917 Cardross Cv City: Germantown State: TN Zip Code: 38139
Occupation: Dir Client Service Employer: Legacy Wealth Management
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$3,850.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Brian Ueleke
2. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$3,850.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: William Middle Name: B. Last Name: Watt
Address: 2218 Wilderness Cv City: Germantown State: TN Zip Code: 38139
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 5/15/2024 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Thomas Middle Name: _____ Last Name: Wilson
Address: 2009 Myrtle Bend Drive City: Germantown State: TN Zip Code: 38139
Occupation: NA Employer: NA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 5/16/2024 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ \$4,350.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Brian Ueleke
2. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Perry Strategies **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1797 Lisson Cove City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: Campaign Consulting

Amount of Expenditure: \$ \$1,500.00 Date of Expenditure: \$ 4/30/2024

Business or Organization Name: USPS **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 131 S Center St City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: Postage

Amount of Expenditure: \$ \$131.24 Date of Expenditure: \$ 4/30/2024

Business or Organization Name: Perry Strategies **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1797 Lisson Cove City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: Campaign Consulting

Amount of Expenditure: \$ \$1,500.00 Date of Expenditure: \$ 6/3/2024

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$10.30 Date of Expenditure: \$ 5/16/2024

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$4.30 Date of Expenditure: \$ 5/20/2024

Total Expenditures: \$ \$3,145.84

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Brian Ueleke
2. Reporting Period: Start Date: 4/1/2024 End Date: 6/30/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$3,145.84

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Watkins Uiberall PLLC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1661 Aaron Brenner Dr Ste 300 City: Memphis State: TN Zip Code: 38120
Purpose of Expenditure: Accounting
Amount of Expenditure: \$ \$700.00 Date of Expenditure: \$ 5/29/2024

Business or Organization Name: Anedot **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112
Purpose of Expenditure: Service Fees
Amount of Expenditure: \$ \$72.30 Date of Expenditure: \$ 4/16/2024

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Total Expenditures: \$ \$3,918.14

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)