


CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 7/10/2018		2.a. NAME OF CANDIDATE OR COMMITTEE Michael Whaley			
2.b. IF COMMITTEE, NAME OF CANDIDATE			3. ELECTION DATE 8/2/2018		
4.a. CAMPAIGN ADDRESS AND PHONE					
Street or Rural Route 103 Eastland Dr	City Memphis	State TN	Zip Code 38111	Phone (901) 857-8030	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)					
Street or Rural Route 103 Eastland Dr.	City Memphis	State TN	Zip Code 38111	Phone (901) 857-8030	
5. OFFICE SOUGHT (include district number, if applicable) Shelby County Commissioner, Dist. 5			6. NAME OF POLITICAL TREASURER (may be candidate) Perrin Crews		
7. CATEGORY OR REPORT (Check one)					
<input type="checkbox"/> FIRST QUARTER	<input checked="" type="checkbox"/> SECOND QUARTER	<input type="checkbox"/> THIRD QUARTER	<input type="checkbox"/> FOURTH QUARTER	<input type="checkbox"/> PRE-PRIMARY	<input type="checkbox"/> PRE-GENERAL
				<input type="checkbox"/> MID-YEAR SUPPLEMENTAL	<input type="checkbox"/> YEAR-END SUPPLEMENTAL
8.a. BEGINNING DATE OF REPORTING PERIOD 4/22/2018			8.b. ENDING DATE OF REPORTING PERIOD 6/30/2018		
9. (Check one)					
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)					
b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.					
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.					
_____		_____		_____	
signature of candidate		signature of political treasurer		date	
					
11. WITNESS SIGNATURE					
_____		_____		_____	
signature of witness		signature of witness		date	
12. SUMMARY					
a. BALANCE ON HAND LAST REPORT				\$	<u>35,516.92</u>
b. TOTAL RECEIPTS THIS PERIOD				\$	<u>19,100.00</u>
c. TOTAL DISBURSEMENTS THIS PERIOD				\$	<u>8,179.02</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)				\$	<u>46,437.90</u>
e. TOTAL LOANS OUTSTANDING				\$	<u>0.00</u>
f. TOTAL OBLIGATIONS OUTSTANDING				\$	<u>0.00</u>



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) Michael Whaley	14. REPORT COVERING THE PERIOD FROM: 4/22/2018 TO: 6/30/2018
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RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)	
a. Unitemized Contributions (\$100 or less from each source this period)	\$ <u>\$1,000.00</u>
b. Itemized Contributions (over \$100 from each source this period)	\$ <u>\$18,100.00</u>
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)	\$ <u>\$19,100.00</u>
16. LOANS RECEIVED THIS REPORTING PERIOD	\$ <u>\$0.00</u>
17. INTEREST RECEIVED THIS REPORTING PERIOD	\$ <u>\$0.00</u>
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)	\$ <u>\$19,100.00</u>

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)	
a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)	
mailing supplies	\$ <u>\$30.00</u>
wire transfer	\$ <u>\$15.00</u>
supplies	\$ <u>\$4.36</u>
Democracy Engine processing fee	\$ <u>\$93.80</u>
campaign staff	\$ <u>\$75.00</u>
food supplies	\$ <u>\$87.88</u>
.....	\$ _____
.....	\$ _____
.....	\$ _____
Total of Expenditures (\$100 or less each payee)	\$ <u>\$306.04</u>
b. Itemized Expenditures (Over \$100 each payee this period)	\$ <u>\$7,872.98</u>
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)	\$ <u>\$8,179.02</u>
20. LOAN REPAYMENTS MADE THIS PERIOD	\$ <u>\$0.00</u>
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)	\$ <u>\$8,179.02</u>

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period)	\$ <u>\$0.00</u>
b. Itemized in-kind contributions (over \$100 from each source this period)	\$ <u>\$538.88</u>
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)	\$ <u>\$538.88</u>

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each)	\$ <u>\$0.00</u>
b. Itemized Obligations Outstanding (Over \$100 each)	\$ <u>\$0.00</u>
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.)	\$ <u>\$0.00</u>



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley				2. REPORT COVERING THE PERIOD		
				FROM: 4/22/2018	TO: 6/30/2018	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Miska		Middle Name		Contribution Received For:		Amount of Contribution \$150.00
Last Name/Organization Name Shaw				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 6990 Hillshire Dr				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38133	Date of Contribution		Aggregate This Election \$150.00
Occupation Attorney				05/02/18		
Employer Ahmad Zaffarese LLC						
First Name Jeanne		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Jemison				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 290 East Johnson Cir				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38112	Date of Contribution		Aggregate This Election \$1,000.00
Occupation Physician				06/12/18		
Employer UTHSC						
First Name Jeanne		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Jemison				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 290 East Johnson Cir				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38112	Date of Contribution		Aggregate This Election \$1,500.00
Occupation Physician				06/29/18		
Employer UTHSC						
First Name Michael		Middle Name		Contribution Received For:		Amount of Contribution \$1,500.00
Last Name/Organization Name Keeney				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 6070 Woodway Dr				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38120	Date of Contribution		Aggregate This Election \$1,500.00
Occupation Attorney				06/25/18		
Employer Lewis Thomason						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$3,150.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley				2. REPORT COVERING THE PERIOD FROM: 4/22/2018 TO: 6/30/2018		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$3,150.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Paul		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Morris				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 1796 Peabody Ave				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38104	Date of Contribution 06/27/18		Aggregate This Election \$500.00
Occupation President				Employer Jack Morris Auto Glass		
First Name Robert		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Quinn				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 97 W Chickasaw Pkwy				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38111	Date of Contribution 05/04/18		Aggregate This Election \$1,000.00
Occupation Retired				Employer		
First Name Matt		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Whaley				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 2012 Matilda St				<input type="checkbox"/> Runoff (Local Elections Only)		
City Dallas		State TX	Zip Code 75206	Date of Contribution 06/29/18		Aggregate This Election \$1,000.00
Occupation Finance				Employer Commercial Metals Company		
First Name Hilliard		Middle Name		Contribution Received For:		Amount of Contribution \$1,500.00
Last Name/Organization Name Crews				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 10001 Holmes Rd				<input type="checkbox"/> Runoff (Local Elections Only)		
City Collierville		State TN	Zip Code 38017	Date of Contribution 05/06/18		Aggregate This Election \$1,500.00
Occupation Chairman				Employer Shelby Group International		
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$7,150.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley				2. REPORT COVERING THE PERIOD		
				FROM: 4/22/2018	TO: 6/30/2018	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$7,150.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$250.00
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Memphis		TN	38104	05/11/18		\$250.00
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$500.00
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
New York		NY	10029	05/30/18		\$500.00
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$1,500.00
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
San Francisco		CA	94111	07/22/18		\$1,500.00
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$500.00
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
New York		NY	10013	06/27/18		\$500.00
Occupation						
Employer						
5. TOTAL ITEMIZED CONTRIBUTIONS					\$9,900.00	
<small>(Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)</small>						



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley				2. REPORT COVERING THE PERIOD		
				FROM: 4/22/2018	TO: 6/30/2018	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$9,900.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution \$7,800.00
Last Name/Organization Name Leaders in Education Fund				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 1805 7th St NW 6th Floor				<input type="checkbox"/> Runoff (Local Elections Only)		
City Washington		State DC	Zip Code 20001	Date of Contribution 05/31/18		Aggregate This Election \$7,800.00
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address				<input type="checkbox"/> Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Occupation						
Employer						
5. TOTAL ITEMIZED CONTRIBUTIONS <small>(Carry forward to item 3. of next page if additional pages of this form are used.) <small>(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)</small></small>					\$17,700.00	



ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley				2. REPORT COVERING THE PERIOD FROM: 4/22/2018 TO: 6/30/2018		
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)						
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution \$538.88
Last Name/Organization Name Stand PAC of Tennessee				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		
Address 2121 SW Broadway, Suite 111				Date of In-Kind Contribution 04/22/18		Aggregate this Election \$538.88
City Portland		State OR	Zip Code 97201	Description of In-Kind Contribution Personnel services and supplies		
Occupation		Employer				
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State	Zip Code	Description of In-Kind Contribution		
Occupation		Employer				
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State	Zip Code	Description of In-Kind Contribution		
Occupation		Employer				
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State	Zip Code	Description of In-Kind Contribution		
Occupation		Employer				
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State	Zip Code	Description of In-Kind Contribution		
Occupation		Employer				
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					\$538.88	

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley			2. REPORT COVERING THE PERIOD FROM: 4/22/2018 TO: 6/30/2018		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Diamond Printing Company		printing		\$437.00	
Address 611 N. Third St					
City Memphis	State TN				Zip Code 38107
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Anedot		bank processing fees		\$282.50	
Address PO Box 84314					
City Baton Rouge	State LA				Zip Code 70884
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name NationBuilder		website management		\$114.07	
Address 520 S Grand Ave, 2nd Fl					
City Los Angeles	State CA				Zip Code 90071
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Leadership for Educational Equity		training		\$1,000.00	
Address 1805 7th St NW, 8th Fl					
City Washington	State DC				Zip Code 20001
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Wildfire Contact		design/mail		\$2,859.78	
Address 818 Connecticut Ave NW Suite 200					
City Washington	State DC				Zip Code 20006
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Facebook		advertising		\$906.88	
Address 1 Hacker Way					
City Menlo Park	State CA				Zip Code 94025
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$5,600.23	



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael Whaley			2. REPORT COVERING THE PERIOD FROM: 4/22/2018 TO: 6/30/2018		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$5,600.23	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name InFocus Campaigns		voter contact		\$2,118.01	
Address PO Box 10726					
City Ft Worth	State TX				Zip Code 76114
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Kroger		food supplies		\$154.73	
Address 3444 Plaza Ave					
City Memphis	State TN				Zip Code 38111
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$7,872.97	

