



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates

For Single-Candidate Committees

1. Date: 7/9/2026 2.a. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
- 2.b. If Committee, Name of Candidate: _____ 3. Election Date: 8/6/2026
4. Campaign Address: 3755 Sweet Tree Dr
City: Memphis State: TN Zip Code: 38128 Phone: 9014838372
5. Candidate Home Address: 3755 Sweet Tree Dr
City: Memphis State: TN Zip Code: 38128-5401 Phone: 9014838372
Candidate Email Address: gucc38108@gmail.com
6. Office Sought: (include district number, if applicable) County Clerk
7. Name of Political Treasurer (may be candidate): Marisa Thomas
Political Treasurer Email Address: gucc38108@gmail.com
8. Category or Report: (check one)
☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter ☐ Pre-Primary ☐ Pre-General
☐ Mid-Year Supplemental ☐ Year-End Supplemental ☐ Runoff Election
9. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
10. Detailed Disclosure: (Check one)
☐ This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.
11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Candidate Signature

Date

B7EF-42CD-A026-6C9C

Political Treasurer Signature

Date

Witness Signature

Date

Witness Signature

Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>\$587.43</u>
b. Total Receipts This Period	\$ <u>\$4,645.00</u>
c. Total Disbursements This Period	\$ <u>\$2,191.76</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$3,040.67</u>
e. Total Loans Outstanding	\$ <u>\$2,500.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Tina Montgomery for Shelby County Montgomery

14. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ _____
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$4,645.00
- c. Loans Received This Reporting Period..... \$ _____
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$4,645.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$2,191.76
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$2,191.76

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ \$60.00
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ \$60.00

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**

First Name: CARRIE Middle Name: _____ Last Name: SCHWEEN

Address: 8945 Winding Way City: Germantown State: TN Zip Code: 38139

Occupation: Finance Director Employer: American Residential Service

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$250.00 Date of Contribution: 5/6/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**

First Name: KARON Middle Name: _____ Last Name: SMITH

Address: 3629 STONETRACE CIRCLE City: BARTLETT State: TN Zip Code: 38135

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$100.00 Date of Contribution: 5/6/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**

First Name: JANINE Middle Name: _____ Last Name: CARNEY

Address: 9242 GREY CLIFF DR City: Germantown State: TN Zip Code: 38139

Occupation: Retired Employer: RETIRED

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$150.00 Date of Contribution: 5/6/2026 Aggregate This Election: \$ \$150.00

Business or Organization Name: _____ **OR**

First Name: CARRIE Middle Name: _____ Last Name: Montgomery

Address: 8971 Winding Way City: Germantown State: TN Zip Code: 38139

Occupation: Accountant Employer: SOUTHWIND

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$100.00 Date of Contribution: 5/9/2026 Aggregate This Election: \$ \$200.00

Total Contributions: \$ \$600.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$600.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**

First Name: LINDA Middle Name: L Last Name: STRONG

Address: 352 UNIVERSITY AVE N 102 City: ATLANTA State: GA Zip Code: 30312

Occupation: SUB TEACHER Employer: Educators Now

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$25.00 Date of Contribution: 5/10/2026 Aggregate This Election: \$ \$210.00

Business or Organization Name: _____ **OR**

First Name: BARBARA Middle Name: _____ Last Name: TRAUTMAN

Address: 3089 OAKLEIGH LANE City: Germantown State: TN Zip Code: 38139

Occupation: Retired Employer: RETIRED

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$100.00 Date of Contribution: 5/10/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**

First Name: LYN Middle Name: _____ Last Name: WINDSOR

Address: 3300 Houston Levee Rd APT228 City: Collierville State: TN Zip Code: 38017

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$100.00 Date of Contribution: 5/17/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**

First Name: JOHNNIECIA Middle Name: L Last Name: COOKE

Address: 1330 PEACH AVE #17 City: Memphis State: TN Zip Code: 38104

Occupation: MANAGER Employer: PEABODY

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$100.00 Date of Contribution: 5/23/2026 Aggregate This Election: \$ \$100.00

Total Contributions: \$ \$925.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$925.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Shelby County Republican Woman's Club **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1661 AARON BRENNER DR STE City: Memphis State: TN Zip Code: 38120

Occupation: PAC Employer: SCRWC

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$1 000 0 Date of Contribution: 6/4/2026 Aggregate This Election: \$ \$2 000 0

Business or Organization Name: _____ **OR**

First Name: LEWIS Middle Name: _____ Last Name: MOORE

Address: 1345 TRAIL RUN LN City: Cordova State: TN Zip Code: 38016

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$100 00 Date of Contribution: 6/15/2026 Aggregate This Election: \$ \$100 00

Business or Organization Name: _____ **OR**

First Name: LLOYD Middle Name: _____ Last Name: CRAWFORD

Address: 9040 GARDEN ARBOR DR STE 4 City: Germantown State: TN Zip Code: 38138

Occupation: INSTRUCTOR Employer: TOP GUN

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$250 00 Date of Contribution: 6/15/2026 Aggregate This Election: \$ \$250 00

Business or Organization Name: EAST SHELBY REPUBLICAN CLUB **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: PO BOX 383302 City: Germantown State: TN Zip Code: 38330

Occupation: PAC Employer: ESRC

Contribution Received For: Primary Election ☒ General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$2 000 0 Date of Contribution: 6/25/2026 Aggregate This Election: \$ \$2 000 0

Total Contributions: \$ \$4,275.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$4,275.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**

First Name: MARK Middle Name: L Last Name: WHITE

Address: 6820 TALLSMAN COVE City: Memphis State: TN Zip Code: 38128

Occupation: RECRUITER Employer: LIMPSOM UNIVERSITY

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$250.00 Date of Contribution: 6/26/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**

First Name: JUDY Middle Name: _____ Last Name: KILMER

Address: 1963 HAMBURG CV City: Cordova State: TN Zip Code: 38016

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$20.00 Date of Contribution: 6/9/2026 Aggregate This Election: \$ \$20.00

Business or Organization Name: _____ **OR**

First Name: JOSEPH Middle Name: _____ Last Name: NAIME

Address: 1075 TIMBERLAKE DR City: Cordova State: TN Zip Code: 38018

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$50.00 Date of Contribution: 6/10/2026 Aggregate This Election: \$ \$50.00

Business or Organization Name: _____ **OR**

First Name: SUDA Middle Name: _____ Last Name: CALABRO

Address: 606 COVINTON WALK LN N City: Collierville State: TN Zip Code: 38017

Occupation: Retired Employer: Retired

Contribution Received For: Primary Election ☒ General Election ☐ Runoff (Local Elections Only) ☐

Amount of Contribution: \$ \$50.00 Date of Contribution: 6/15/2026 Aggregate This Election: \$ \$50.00

Total Contributions: \$ \$4,645.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: 901 Print Shop **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3167 Norbrook Dr City: Memphis State: TN Zip Code: 38128
Purpose of Expenditure: PUSH CARDS
Amount of Expenditure: \$ \$135.90 Date of Expenditure: \$ 4/28/2026

Business or Organization Name: Vista Print **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 275 WALTHAM ST City: WALTHAM State: MA Zip Code: 02451
Purpose of Expenditure: CAR SIGNS
Amount of Expenditure: \$ \$82.31 Date of Expenditure: \$ 4/29/2026

Business or Organization Name: PATRIOT BANK **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3535 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128
Purpose of Expenditure: FEES
Amount of Expenditure: \$ \$10.00 Date of Expenditure: \$ 4/30/2026

Business or Organization Name: SQUARE **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1955 Broadway Ste 600 City: Oakland State: CA Zip Code: 94612
Purpose of Expenditure: Web page fees
Amount of Expenditure: \$ \$53.78 Date of Expenditure: \$ 5/4/2026

Business or Organization Name: LITTLE CEASARS **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3287 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128
Purpose of Expenditure: PIZZA FOR MEET & GREET EVENT
Amount of Expenditure: \$ \$38.36 Date of Expenditure: \$ 5/28/2026

Total Expenditures: \$ \$320.35

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$320.35

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: FAMILY DOLLAR **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3338 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: SUPPLIES FOR 5/28 MEET AND GREET EVENT

Amount of Expenditure: \$ \$38.33 Date of Expenditure: \$ 5/28/2026

Business or Organization Name: PATRIOT BANK **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3535 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: BANK FEES

Amount of Expenditure: \$ \$10.00 Date of Expenditure: \$ 5/29/2026

Business or Organization Name: Walmart **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3950 Austin Peay City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: MAY 30 MEET AND GREET FOOD

Amount of Expenditure: \$ \$165.42 Date of Expenditure: \$ 5/29/2026

Business or Organization Name: Mary's Sweets and Treats **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4011 River Grove Cir City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: Custom Cookies FOR 5/30 EVENT

Amount of Expenditure: \$ \$60.00 Date of Expenditure: \$ 6/1/2026

Business or Organization Name: AI Printing **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 810 East Brooks Rd City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Signage FOR MAY 30 EVENT

Amount of Expenditure: \$ \$222.24 Date of Expenditure: \$ 5/28/2026

Total Expenditures: \$ \$816.34

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$816.34

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: DOLLAR TREE **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3842 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: SUPPLIES FOR 5/30 MEET AND GREET EVENT

Amount of Expenditure: \$ \$24.69 Date of Expenditure: \$ 5/30/2026

Business or Organization Name: Square **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1955 Broasway Ste 600 City: Oakland State: CA Zip Code: 94612

Purpose of Expenditure: Web page fees

Amount of Expenditure: \$ \$53.78 Date of Expenditure: \$ 6/2/2026

Business or Organization Name: SEASONS 52 **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 6085 POPLAR AVE City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: Meet the Candidate EVENT

Amount of Expenditure: \$ \$89.36 Date of Expenditure: \$ 6/2/2026

Business or Organization Name: MARATHON **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 2864 NORTH THOMAS City: Memphis State: TN Zip Code: 38127

Purpose of Expenditure: FUEL

Amount of Expenditure: \$ \$53.01 Date of Expenditure: \$ 6/3/2026

Business or Organization Name: RED LOBSTER **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 8161 HWY 64 City: Memphis State: TN Zip Code: 38133

Purpose of Expenditure: VOLUNTEER MEETING

Amount of Expenditure: \$ \$102.87 Date of Expenditure: \$ 6/4/2026

Total Expenditures: \$ \$1,140.05

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$1,140.05

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: SHELL OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4890 STAGE RD City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: FUEL

Amount of Expenditure: \$ \$40.00 Date of Expenditure: \$ 6/8/2026

Business or Organization Name: FEDEX OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1016 W POPLAR AVE STE 105 City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: FLYERS FOR 6/15 EVENT

Amount of Expenditure: \$ \$24.16 Date of Expenditure: \$ 6/11/2026

Business or Organization Name: FEDEX OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1016 W POPLAR AVE STE 105 City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: FLYERS FOR 6/15 EVENT

Amount of Expenditure: \$ \$0.78 Date of Expenditure: \$ 6/11/2026

Business or Organization Name: SAM'S CLUB OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 2150 COVINGTON PIKE City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: FOOD FOR JUNE 15 EVENT

Amount of Expenditure: \$ \$296.99 Date of Expenditure: \$ 6/12/2026

Business or Organization Name: DOLLAR TREE OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 6035 STAGE RD City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: SUPPLIES FOR 6/15 MEET AND GREET EVENT

Amount of Expenditure: \$ \$68.87 Date of Expenditure: \$ 6/13/2026

Total Expenditures: \$ \$1,570.85

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$1,570.85

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Walmart **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 8400 US HWY 64 City: BARTLETT State: TN Zip Code: 38133

Purpose of Expenditure: DRINKS AND SUPPLIES FOR JUNE 15 EVENT

Amount of Expenditure: \$ \$50.53 Date of Expenditure: \$ 6/15/2026

Business or Organization Name: SUNCO **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4185 JACKSON AVE City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: FUEL

Amount of Expenditure: \$ \$38.00 Date of Expenditure: \$ 6/12/2026

Business or Organization Name: Courtyard by Marriott **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4640 Merchants Park Cir City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: VENUE FOR JUNE 15 EVENT

Amount of Expenditure: \$ \$329.25 Date of Expenditure: \$ 6/15/2026

Business or Organization Name: VERIFONE GOLD DISK **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4400 COMMERCE CROSSING D City: LOUISVILLE State: KY Zip Code: 40229

Purpose of Expenditure: FUEL

Amount of Expenditure: \$ \$50.00 Date of Expenditure: \$ 6/29/2026

Business or Organization Name: PATRIOT BANK **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3535 AUSTIN PEAY City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: BANK FEES

Amount of Expenditure: \$ \$10.00 Date of Expenditure: \$ 6/30/2026

Total Expenditures: \$ \$2,048.63

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$2,048.63

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Mary's Sweets and Treats **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 4011 River Grove Cir City: Memphis State: TN Zip Code: 38128
Purpose of Expenditure: Custom Cookies AD FOR 6/15 EVENT
Amount of Expenditure: \$ \$120.00 Date of Expenditure: \$ 6/15/2026

Business or Organization Name: SQUARE **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1955 Broadway Ste 600 City: Oakland State: CA Zip Code: 94612
Purpose of Expenditure: square fees
Amount of Expenditure: \$ \$23.13 Date of Expenditure: \$ 6/30/2026

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Total Expenditures: \$ \$2,191.76

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery for Shelby County Montgomery

2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026

3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: Tina Middle Name: _____ Last Name: Montgomery

Address: 3755 Sweet Tree Dr City: Memphis State: TN Zip Code: 38128

Outstanding Loan Balance (Beginning) \$ \$2,500.00

Loans Received \$ \$0.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$2,500.00

Loan Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Date of Loan: 3/9/2026

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: Tina Middle Name: _____ Last Name: Montgomery

Address: 3755 Sweet Tree City: Memphis State: TN Zip Code: 38128

Amount Guaranteed Outstanding: \$ \$2,500.00

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.)

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ \$2,500.00

Loans Received \$ \$0.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$2,500.00