

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Joseph Lee III for Trustee

14. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 0
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See Instructions for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 4,627.35
- c. Loans Received This Reporting Period \$ 6,000.00
- d. Interest Received This Reporting Period \$ 0
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 10,627.35

16. Disbursements:

- a. Total Expenditures (other than loan payments) \$ 19,257.12
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 0
- c. Total Obligation Payments Made This Period \$ 0
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.) \$ 19,257.12

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ 800.00
- c. Total In-Kind Contributions Received This Period \$ 800.00

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0

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ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

- Candidate or Committee Name: Joseph Lee III for Trustee
- Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Jerry + Angela Middle Name: _____ Last Name: Carr
Address: 5099 White Lane Cove City: Memphis State: TN Zip Code: 38125
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Mortha + Daniel Middle Name: _____ Last Name: Daniels
Address: 25300 Camino de Petersen City: Temecular State: CA Zip Code: 92590
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Carol Middle Name: _____ Last Name: Randolph
Address: 7422 Wood Rail Cove City: Memphis State: TN Zip Code: 38119
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Ron + Barbara Middle Name: _____ Last Name: Williams
Address: P.O. Box 132 City: Brunswick State: TN Zip Code: 38014
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 2/24/26 Aggregate This Election: \$ _____

Total Contributions: \$ \$850.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

- 1. Candidate or Committee Name: Joseph Lee III - for Trustee
- 2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- 3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$850.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Gregory Middle Name: S. Last Name: Gallagher

Address: 5810 Shelby Oaks Dr. City: Memphis State: TN Zip Code: 38134

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250^w Date of Contribution: 2/27/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Eugene + Essie Middle Name: _____ Last Name: Jefferies

Address: 5905 Rockway Glen Avenue City: Las Vegas State: NV Zip Code: 89141

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 750^w Date of Contribution: 2/20/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Felicia Middle Name: _____ Last Name: Freeman

Address: 741 Tampa Avenue City: Memphis State: TN Zip Code: 38106

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250^w Date of Contribution: 2/27/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Constance Middle Name: _____ Last Name: Goodlitt

Address: 4426 Victoria Park Pl City: Los Angeles State: CA Zip Code: 90019

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150^w Date of Contribution: 2/20/26 Aggregate This Election: \$ _____

Total Contributions: \$ \$1,575.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 1/16/2026 End Date: 3-31-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$ 1,575.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Anthony + Belinda Middle Name: _____ Last Name: Tate

Address: 12042 Monterey Rd. City: Eads State: TN Zip Code: 38017

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 1/16/2026 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Karl Middle Name: _____ Last Name: Schledwitz

Address: 417 Tennessee St City: Memphis State: TN Zip Code: 38103

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 1000⁰⁰ Date of Contribution: 2/20/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Winston Middle Name: _____ Last Name: Gibson

Address: 3844 Planters View Dr City: Memphis State: TN Zip Code: 38133

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 2/12/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Orpheus Middle Name: _____ Last Name: Triplet DDS

Address: 875 Union Avenue City: Memphis State: TN Zip Code: 38103

Occupation: _____ Employer: Dentist

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 2/20/26 Aggregate This Election: \$ _____

Total Contributions: \$ \$ 2,425.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee for Trustee
 2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
 3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 2,425.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Good Samaritan Investments OR
 First Name: Tedarrell Middle Name: _____ Last Name: Muhammad
 Address: 1554 N. Pisgah Rd. City: Cordova State: TN Zip Code: 38018
 Occupation: _____ Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 300.00 Date of Contribution: 4/22/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
 First Name: Lee+Gloria Middle Name: _____ Last Name: Davis
 Address: 1616 S. Parkway E City: Memphis State: TN Zip Code: 38106
 Occupation: _____ Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 100.00 Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
 First Name: Shelia Middle Name: _____ Last Name: Coleman
 Address: 6717 Pheasant Place N. City: Memphis State: TN Zip Code: 38141
 Occupation: _____ Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 100.00 Date of Contribution: 3/13/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
 First Name: Jada Middle Name: L Last Name: Parker
 Address: 12011 Olmstead Dr. City: Fayetteville State: GA Zip Code: 30214
 Occupation: _____ Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 100.00 Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Total Contributions: \$ 3,025.00
 (Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

- Candidate or Committee Name: Joseph Lee for Trustee
- Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- Total campaign contributions from preceding page (enter \$0 if first page) \$ \$ 3,025.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Mona Middle Name: _____ Last Name: Lee

Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 120⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Willie Middle Name: _____ Last Name: Boddie

Address: 5235 N. Watkins St. City: Memphis State: TN Zip Code: 38127

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 50⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Alfred + Lasanya Middle Name: _____ Last Name: Hall

Address: 260 Dubois Dr. City: Memphis State: TN Zip Code: 38109

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 200⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Lorene Middle Name: E. Last Name: Woods

Address: 8899 Erin Bank Dr. City: Southaven State: MS Zip Code: 38672

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 50⁰⁰ Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Total Contributions: \$ \$ 3,445.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

- Candidate or Committee Name: Joseph LEE III For Trustee
- Reporting Period: Start Date: 1-16-26 End Date: 3-31-26
- Total campaign contributions from preceding page (enter \$0 if first page) \$ 4,595⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Mona Middle Name: _____ Last Name: LEE

Address: 7351 Cotton Plant CV City: Memphis State: TN Zip Code: 38119

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 32.35 Date of Contribution: 3-29-26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 4,627.35

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

- 1. Candidate or Committee Name: Joseph Ree III for Trustee
- 2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- 3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 3,445.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Mary Catherine Middle Name: _____ Last Name: Polatty

Address: 84 N. Evergreen #14 City: Memphis State: TN Zip Code: 38104

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 50.00 Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Henry + Mary Middle Name: _____ Last Name: Perry JR.

Address: 4068 Delsa Circle City: Memphis State: TN Zip Code: 38116

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100.00 Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Deloris Middle Name: _____ Last Name: Isabel

Address: 3906 Paula Dr. City: Memphis State: TN Zip Code: 38116

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100.00 Date of Contribution: 3/24/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: Isabella Middle Name: _____ Last Name: Wilson

Address: 8978 Bridlewood Lane City: Cordova State: TN Zip Code: 38016

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 900.00 Date of Contribution: 3/24/26 Aggregate This Election: \$ 1,900.00

Total Contributions: \$ 4595.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

- Candidate or Committee Name: Joseph Lee III for Shelby County Trustee
- Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ OR

First Name: Joseph Middle Name: _____ Last Name: Lee III

Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119

Outstanding Loan Balance (Beginning)..... \$ 21,600⁰⁰

Loans Received \$ 6,000⁰⁰

Loan Payments..... \$ 0

Outstanding Loan (End)..... \$ 27,600⁰⁰

Loan Received For: Primary Election General Election Runoff (Local Elections Only)

Date of Loan: 3/3 - 3500 3/4 2500 - 6,000⁰⁰

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning)..... \$ 21,600⁰⁰

Loans Received \$ 6,000⁰⁰

Loan Payments..... \$ 0

Outstanding Loan (End)..... \$ 27,600⁰⁰

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ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

- Candidate or Committee Name: Joseph Lee III for Trustee
- Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- Total in-kind contributions from preceding page (enter \$0 if first page) \$ _____

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: Trezevant Enterprise Inc. OR

First Name: Trip Middle Name: _____ Last Name: Trezevant

Address: 7092 Poplar City: Memphis State: TN Zip Code: 38138

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 800⁰⁰ In-Kind Contribution Date: _____ Aggregate This Election: \$ 1,800⁰⁰

Description of In-Kind Contribution: Media Advertising - Billboards

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

- 1. Candidate or Committee Name: Joseph Lee III for Trustee
- 2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
- 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Democratic Club Breakfast OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: P.O. Box 40864 City: Memphis State: TN Zip Code: 38104
 Purpose of Expenditure: Democratic Club Breakfast
 Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: J.J. Graphics OR
 First Name: Jeremy Middle Name: _____ Last Name: Jeffers
 Address: 3874 Viscount Avenue City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Letter for Fund Raiser
 Amount of Expenditure: \$ 20.00 cash out Date of Expenditure: \$ 4/26/2026

Business or Organization Name: Democratic Germantown Club OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 5121 Lechateau Cr. City: Memphis State: TN Zip Code: 38125
 Purpose of Expenditure: Ad for advertising
 Amount of Expenditure: \$ 199.00 Date of Expenditure: \$ 4/27/2026

Business or Organization Name: US Post office OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 555 S.B.B. King Blvd City: Memphis State: TN Zip Code: 38101-9998
 Purpose of Expenditure: Stamps for campaign letter
 Amount of Expenditure: \$ 15.60 Date of Expenditure: \$ 4/30/26

Business or Organization Name: U.S. Post Office OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 555 S.B.B. King Blvd. City: Memphis State: TN Zip Code: 38101-9998
 Purpose of Expenditure: Envelopes
 Amount of Expenditure: \$ 50.50 Date of Expenditure: \$ 4/28/26

Total Expenditures: \$ 385.10

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III - Trustee
 2. Reporting Period: Start Date: 1/16/2026 End Date: 3-31-2026
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 385.10

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: J&J Graphic OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3874 Viscount Avenue City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Letters for Fund Raisers
 Amount of Expenditure: \$ 40.00 Date of Expenditure: \$ 2/13/26

Business or Organization Name: _____ OR
 First Name: Jade Middle Name: _____ Last Name: Miller
 Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Graphic for 6x6 cards
 Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 2/17/2026

Business or Organization Name: _____ OR
 First Name: Jade Middle Name: _____ Last Name: Miller
 Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: king cards
 Amount of Expenditure: \$ 14.99 Date of Expenditure: \$ 2/17/2026

Business or Organization Name: _____ OR
 First Name: Mon dell Middle Name: _____ Last Name: Williams
 Address: 2101 Blakewood Place City: Memphis State: TN Zip Code: 38106
 Purpose of Expenditure: Campaign help - Putting out signs
 Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 2/11/2026

Business or Organization Name: State Representative OR
 First Name: Jesse Middle Name: _____ Last Name: Chism
 Address: District 85 City: Nashville State: TN Zip Code: _____
 Purpose of Expenditure: Campaign Contribution
 Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 2/11/2026

Total Expenditures: \$ 940.09

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

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ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph NEE for Trustee

2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026

3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$940.09

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: U.S. Post Office OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 555 S.B.B. King Blvd City: Memphis State: TN Zip Code: 38101

Purpose of Expenditure: Stamps Letters Envelopes

Amount of Expenditure: \$ 94.00 Date of Expenditure: \$ 2/18/26

Business or Organization Name: _____ OR

First Name: Candice Middle Name: _____ Last Name: Mosby

Address: 420 Landon Cove City: Southaven State: MS Zip Code: 38671

Purpose of Expenditure: Campaign Virtual Tour

Amount of Expenditure: \$ 500.00 Date of Expenditure: \$ 2/18/26

Business or Organization Name: APRI - Memphis's Ads - A Phillip Randolph Int'l OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 2138 Alcy Road City: Memphis State: TN Zip Code: 38114

Purpose of Expenditure: Ads-

Amount of Expenditure: \$ 275.00 Date of Expenditure: \$ 2/25/26

Business or Organization Name: JJ Graphics OR

First Name: Jeremy Middle Name: _____ Last Name: Jefferson

Address: 3874 Viscount City: Memphis State: TN Zip Code: 38118

Purpose of Expenditure: flyers

Amount of Expenditure: \$ 250.00 Date of Expenditure: \$ 2/13/26

Business or Organization Name: Jerry Bafford - Radio Ads OR

First Name: Jerry Middle Name: _____ Last Name: Bafford

Address: 5261 Marynolle St City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Radio Ads

Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 2/14/26

Total Expenditures: \$ \$2,259.09

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

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ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Keene III - Trustee

2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026

3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 2,259.09

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g. postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Campaign Release Luncheon OR

First Name: Tijwana Middle Name: M. Last Name: Wallace

Address: 9021 Bridlewood City: Cordova State: TN Zip Code: 38016

Purpose of Expenditure: Food for Release Luncheon

Amount of Expenditure: \$ 725.00 Date of Expenditure: \$ 3/17/26

Business or Organization Name: Hartford Theatre OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 37 S. Cooper St. City: Memphis State: TN Zip Code: 38104

Purpose of Expenditure: Rental for Venue of Campaign Release

Amount of Expenditure: \$ 875.00 Date of Expenditure: \$ 3/4/2026

Business or Organization Name: John (Hound Dog) Moore OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 558 Poplar Avenue City: Memphis State: TN Zip Code: 38105

Purpose of Expenditure: Rocking Chair - Thrown Down Thursday

Amount of Expenditure: \$ 250.00 Date of Expenditure: \$ 3/24/26

Business or Organization Name: Rivers Edge Solution OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 915 M. McGillean Blvd. City: Memphis State: TN Zip Code: 38107

Purpose of Expenditure: Campaign Ballots

Amount of Expenditure: \$ 4000.00 Date of Expenditure: \$ 2/11/26

Business or Organization Name: _____ OR

First Name: Mondell Middle Name: _____ Last Name: Williams

Address: 2101 Blakewood Place City: Memphis State: TN Zip Code: 38106

Purpose of Expenditure: Campaign Help

Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 3/13/26

Total Expenditures: \$ 8,259.09

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph KEE For Trustee
 2. Reporting Period: Start Date: 1-16-2026 End Date: 3-31-2026
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$ 8,259.09

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
 First Name: Jade Middle Name: _____ Last Name: Miller
 Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Graphic Design
 Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 3/3/26

Business or Organization Name: Got Print ON-LINE OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: GotPrint.com City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Yard signs
 Amount of Expenditure: \$ 2,855.00 Date of Expenditure: \$ 3/3/2026

Business or Organization Name: ACT Blue Contribution OR
 First Name: LaSonya Middle Name: _____ Last Name: Hall
 Address: 260 Dubois Drive City: Memphis State: TN Zip Code: 38109
 Purpose of Expenditure: Donation for Campaign
 Amount of Expenditure: \$ 125.00 Date of Expenditure: \$ 3/2/26

Business or Organization Name: I Heart Media OR
 First Name: DeJuan Middle Name: suite 4100 Last Name: Hendricks
 Address: 2650 Thousand Oak Blvd City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Radio Ads
 Amount of Expenditure: \$ 3,200.00 Date of Expenditure: \$ 3-17-2026

Business or Organization Name: American Sign Company OR
 First Name: Trip Middle Name: _____ Last Name: Trezevant
 Address: 7092 Poplar Avenue City: Germantown State: TN Zip Code: 38138
 Purpose of Expenditure: Bill Board - Campaign Ads
 Amount of Expenditure: \$ 600.00 Date of Expenditure: \$ 3/24/26

Total Expenditures: \$ 15,239.09

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph KEE III FOR Trustee
 2. Reporting Period: Start Date: 1/16/2026 End Date: _____
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 15,239.09

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
 First Name: Antonio Middle Name: _____ Last Name: Suggs
 Address: 774 Melrose #21 City: Memphis State: TN Zip Code: 38104
 Purpose of Expenditure: Signs Placement
 Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 3/2/2026

Business or Organization Name: OutFront Digital Billboard OR
 First Name: Dr. Telisa Middle Name: _____ Last Name: Franklin
 Address: 2988 Old Austin Peay City: Memphis State: TN Zip Code: 38128
 Purpose of Expenditure: Advertising on Billboards
 Amount of Expenditure: \$ 2,500.00 Date of Expenditure: \$ 3/4/2025

Business or Organization Name: U.S. Post OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 555 S.B.B. King Blvd. City: Memphis State: TN Zip Code: 38101-9998
 Purpose of Expenditure: Stamps
 Amount of Expenditure: \$ 62.40 Date of Expenditure: \$ 3/24/26

Business or Organization Name: April 4th Foundation OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 807 Walker Avenue City: Memphis State: TN Zip Code: 38126
 Purpose of Expenditure: Booklet Ad.
 Amount of Expenditure: \$ 300.00 Date of Expenditure: \$ 3/16/26

Business or Organization Name: Office Depot OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 5510 Poplar Avenue City: Mph. State: TN Zip Code: 38119
 Purpose of Expenditure: Office Supplie - Pens
 Amount of Expenditure: \$ 18.63 Date of Expenditure: \$ 3/30/26

Total Expenditures: \$ 18,320.12

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Secitt for Trustee
 2. Reporting Period: Start Date: 1-16-26 End Date: 3-31-2026
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 18,320.12

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
 First Name: Joseph Middle Name: _____ Last Name: Simmons
 Address: _____ City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Security for Campaign Release Event
 Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 3/22/26

Business or Organization Name: _____ OR
 First Name: Julian Middle Name: _____ Last Name: Hudson
 Address: _____ City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Campaign Worker
 Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 6/29/26

Business or Organization Name: WLOR OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 363 S. Second St. City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Radio Ads
 Amount of Expenditure: \$ 570.00 Date of Expenditure: \$ 3/27/26

Business or Organization Name: Half Shell Restraunt OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 658 MEMPHIS HALL City: Memphis State: TN Zip Code: 38117
 Purpose of Expenditure: Lunch Campaign Staff
 Amount of Expenditure: \$ 13.00 Date of Expenditure: \$ 3/25/26

Business or Organization Name: 1st Horizon OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
 Purpose of Expenditure: Bank Fee's
 Amount of Expenditure: \$ 4.00 Date of Expenditure: \$ 4.00 (2/14/26 2.00) 3/11/26 2.00

Total Expenditures: \$ 19,257.12
 (Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)