

2026 FEB 2 PM 12:25
RCV 2026 FEB 2



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates

For Single-Candidate Committees

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Date: 1-15-26 a. Candidate or Committee Name: Joseph Lee III For Trustee
 2.b. If Committee, Name of Candidate: Joseph Lee III 3. Election Date: 5-5-2026
 4. Campaign Address: 7351 Cotton Plant Cove
 City: Memphis State: TN Zip Code: 38119 Phone: 901-585-2055
 5. Candidate Home Address: 7351 Cotton Plant Cove
 City: Memphis State: TN Zip Code: 38119 Phone: (401) 585-2055
 Candidate Email Address: jlee3339@hotmail.com
 6. Office Sought: (include district number, if applicable) Shelby County Trustee
 7. Name of Political Treasurer (may be candidate): James E. Powers
 Political Treasurer Email Address: jamesepowerscpa@comcast.net

8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

9. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

<u>[Signature]</u> Candidate Signature	<u>1-30-26</u> Date	<u>[Signature]</u> Political Treasurer Signature	<u>1-30-26</u> Date
<u>[Signature]</u> Witness Signature	<u>1-30-26</u> Date	<u>[Signature]</u> Witness Signature	<u>1-30-26</u> Date

12. Summary:

a. Balance On Hand Last Report.....	\$ <u>4,799.62</u>
b. Total Receipts This Period.....	\$ <u>26,920.00</u>
c. Total Disbursements This Period.....	\$ <u>21,193.51</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.).....	\$ <u>10,526.11</u>
e. Total Loans Outstanding.....	\$ <u>21,600⁰⁰</u>
f. Total Obligations Outstanding.....	\$ <u>0</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Joseph Lee III

14. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 0
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 9,920⁰⁰
- c. Loans Received This Reporting Period \$ 17,000⁰⁰
- d. Interest Received This Reporting Period \$ 0
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 26,920⁰⁰

16. Disbursements:

- a. Total Expenditures (other than loan payments) \$ 16,193.51
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 5,000⁰⁰
- c. Total Obligation Payments Made This Period \$ 0
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.) \$ 21,193.51

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ 0
- b. Itemized In-Kind Contributions Received This Period \$ 0
- c. Total In-Kind Contributions Received This Period \$ 0

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lec III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Patricia Middle Name: _____ Last Name: Lewis
Address: 71 Beaver Valley Cv. N City: Cordova State: TN Zip Code: 38018
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200⁰⁰ Date of Contribution: 7-3-2025 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Kenneth & Shelia Middle Name: _____ Last Name: Whalum
Address: 1081 Wedgewood Street City: Memphis State: TN Zip Code: 38111
Occupation: Pastor & 1st Lady Employer: New Olivet Worship Center
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 1,000⁰⁰ Date of Contribution: 7-8-2025 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Tommy + Juanita Middle Name: _____ Last Name: Webb
Address: 54 Angelus Street City: Mph. State: TN Zip Code: 38104
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 7-17-2025 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Michael Middle Name: _____ Last Name: Jones
Address: 3676 Romano Way E. City: Germantown State: TN Zip Code: 38138
Occupation: Shelby Co. IT Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 1,550⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1,550.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Kenneth Middle Name: _____ Last Name: LEE
Address: 2553 Fontaine Rd City: Memphis State: TN Zip Code: 38106
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 7-31-25 CASH Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Phyllis Middle Name: _____ Last Name: Clark
Address: 867 Norfleet Avenue City: Memphis State: TN Zip Code: 38109
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ CK Date of Contribution: 8/18/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Mona Middle Name: _____ Last Name: LEE
Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150⁰⁰ CASH Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: John Middle Name: _____ Last Name: Robilio
Address: 18 S. Yates Rd. City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 50⁰⁰ Date of Contribution: 8/16/25 Aggregate This Election: \$ _____

Total Contributions: \$ 1,950.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1,950.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Douglas + Jamie Middle Name: _____ Last Name: Wright
Address: 4140 Long Creek Rd. City: Memphis State: TN Zip Code: 38125
Occupation: _____ Employer: FedEx
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 8/24/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Charles Middle Name: _____ Last Name: Carpenter
Address: 4034 Lochmeade Dr. City: Lakeland State: TN Zip Code: 38002
Occupation: Lawyer Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 1,000⁰⁰ Date of Contribution: 9-17-2025 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Vicky Middle Name: _____ Last Name: Johnson
Address: 4897 Shanlee Dr. City: Mph. State: TN Zip Code: 38125
Occupation: Shelby Co. Government Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ ^{CASH OUT} Date of Contribution: 9-13-25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Mona Middle Name: _____ Last Name: Lee
Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 20⁰⁰ ^{CASH OUT} Date of Contribution: 9-22-25 Aggregate This Election: \$ _____

Total Contributions: \$ 3,170.00
(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 3,170.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Rose + James Middle Name: _____ Last Name: Bradley
Address: 265 Saddlewood Cove City: Cordova State: TN Zip Code: 38018
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ ck Date of Contribution: 9/28/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: ROSE + James Middle Name: _____ Last Name: Bradley
Address: 265 Saddlewood Cove City: Cordova State: TN Zip Code: 38018
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ ck Date of Contribution: 9/30/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Tony Middle Name: _____ Last Name: Elion Sr.
Address: 214 Shelley Renee Lane City: Cordova State: TN Zip Code: 38018
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ a Date of Contribution: 10/1/25 Aggregate This Election: \$ _____

Business or Organization Name: Africa in April Cultural Awareness Festival, Inc OR
First Name: Wonne + David Middle Name: _____ Last Name: Acery
Address: 5346 Normar Rd City: Memphis State: TN Zip Code: 38109
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200⁰⁰ cts + Date of Contribution: 10/16/25 Aggregate This Election: \$ _____

Total Contributions: \$ 4,070.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph CEC III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 4,070.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Martin Middle Name: _____ Last Name: Zumack
Address: 2889 Chattering Lane City: Southaven State: MS Zip Code: 38672
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ CK Date of Contribution: 9-16-25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Earl + Marilyn Middle Name: _____ Last Name: McKinney
Address: 226 Monterey Mills City: Collierville State: TN Zip Code: 38017
Occupation: Architect Employer: Hilton Hotels
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ CK Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: 1 OR
First Name: Michael Middle Name: _____ Last Name: Freeman
Address: 4177 S. Mendenhall Rd #101 City: Memphis State: TN Zip Code: 38115
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ m.v Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Paul + Felecia Middle Name: _____ Last Name: Stone
Address: 3503 Viburnum Drive City: Wiley State: TX Zip Code: 75098
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 550⁰⁰ m.v Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Total Contributions: \$ 6,120.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Aee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ _____

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Micheal Middle Name: _____ Last Name: Freeman
Address: 4177 S. Mendenhall #101 City: Memphis State: TN Zip Code: 38115
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$50^{w/ mo} Date of Contribution: 1/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Willie Middle Name: G. Last Name: Boddie
Address: 5235 N. Watkins St. City: Memphis State: TN Zip Code: 38127
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 300^{w/ ck} Date of Contribution: 1/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Aubrey Middle Name: J. Last Name: Howard
Address: 1858 S. Rainbow Dr. City: Memphis State: TN Zip Code: 38107
Occupation: Shelby Co. Government Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250^{w/ ck} Date of Contribution: 1/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Melvin + Margaret Middle Name: _____ Last Name: Lee
Address: 6554 Oak Creek Cv. City: Memphis State: TN Zip Code: 38115
Occupation: Pastor Employer: Macedonia MB Church - Hyde Park
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200^{w/ ck} Date of Contribution: 1/15/25 Aggregate This Election: \$ _____

Total Contributions: \$ 6,920.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-25 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 6,920.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Reginald + April Middle Name: _____ Last Name: Hubbard
Address: 1162 Shelby Post Rd. City: Collierville State: TN Zip Code: 38017
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150⁰⁰ ok Date of Contribution: 11/16/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Derrick Middle Name: _____ Last Name: Brittenum
Address: 1161 E. Parkway S. City: Memphis State: TN Zip Code: 38106
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ ok Date of Contribution: 11/16/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Henry Middle Name: B. Last Name: Perry, JR.
Address: 4068 Delsa Circle City: Memphis State: TN Zip Code: 38116
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Phyllis + Patrick Middle Name: _____ Last Name: Dandridge
Address: 1630 Hailsham Cove City: Cordova State: TN Zip Code: 38016
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ CASH OUT Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Total Contributions: \$ 7,370.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Kea III
2. Reporting Period: Start Date: 7-1-25 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 7,370.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Melvinne Middle Name: _____ Last Name: Seymore
Address: 439 Tennessee St. City: Memphis State: TN Zip Code: 38103
Occupation: Doctor Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Tricia Middle Name: _____ Last Name: Jackson
Address: 1035 Scofield Dr. City: Cordova State: TN Zip Code: 38018
Occupation: _____ Employer: Shelby Co. Government
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ CASH OUT Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Nathan Middle Name: _____ Last Name: Currie
Address: 4855 Harvest Park Dr. City: Memphis State: TN Zip Code: 38125
Occupation: _____ Employer: Shelby Co. Government
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250⁰⁰ CASH OUT Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Vicky Middle Name: _____ Last Name: Johnson
Address: 4897 Lanier Dr. City: Memphis State: TN Zip Code: 38125
Occupation: Shelby Co. Government Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ CASH OUT Date of Contribution: 11/15/25 Aggregate This Election: \$ _____

Total Contributions: \$ 7,920.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 7,920.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Anne Middle Name: _____ Last Name: Banks
Address: 410 Kabacoff Dr. City: Brownsville State: TN Zip Code: 38012
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250.00 ^{Cash out} Date of Contribution: 1/15/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Maurice + Pam Middle Name: _____ Last Name: Hill
Address: 6103 Pebble Beach City: Memphis State: TN Zip Code: 38116
Occupation: Owner/Baker Employer: Makeda's Cookies
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 300.00 ^{Cash out} Date of Contribution: 1/17/25 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Isabella Middle Name: _____ Last Name: Wilson
Address: 8978 Bridlewood Lane City: Cordova State: TN Zip Code: 38018
Occupation: Shelby Co. Government Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 1000.00 ^{Cash out} Date of Contribution: 1/5/2026 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Elbonu Middle Name: _____ Last Name: Hurt
Address: 6789 Ross Ridge City: Memphis State: TN Zip Code: 38141
Occupation: IT Computer Employer: FedEx
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250.00 ^{ck} Date of Contribution: 1/3/26 Aggregate This Election: \$ _____

Total Contributions: \$ 9,720.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 9,720.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Mary E. Tate Middle Name: _____ Last Name: Smith Lee
Address: 262 Beckham Drive City: Collierville State: TN Zip Code: 38017
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200.00 Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 9,920.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: J.J. Graphics OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3874 Viscount Avenue City: Memphis State: TN Zip Code: 38118
Purpose of Expenditure: Printing
Amount of Expenditure: \$ 20.00 Date of Expenditure: \$ 7-22-2025 Cash Out

Business or Organization Name: J.J. Graphics OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3874 Viscount Avenue City: Memphis State: TN Zip Code: 38118
Purpose of Expenditure: Printing
Amount of Expenditure: \$ 40.00 Date of Expenditure: \$ 7-24-2025 Cash Out

Business or Organization Name: GotPrint.com (Jade Miller Canvas Project) OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 7621 N. San Fernando Rd City: Burbank State: CA Zip Code: 91505
Purpose of Expenditure: Purchase signs for Campaign
Amount of Expenditure: \$ 2,332.88 Date of Expenditure: \$ 8/11/25 CK #1016

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics for Campaign Signs
Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 8/11/25 CK #1017

Business or Organization Name: JJ Graphics OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3874 Viscount Avenue City: Memphis State: TN Zip Code: 38118
Purpose of Expenditure: Printing for Campaign
Amount of Expenditure: \$ 30.00 Date of Expenditure: \$ 8/25/25 Cash Out

Total Expenditures: \$ 2,522.88

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 2522.88

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: \$ 8/1/2025

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Purchase Signs for Campaign
Amount of Expenditure: \$ 325⁰⁰ Date of Expenditure: \$ 8/1/25

Business or Organization Name: F.F.U.N - (Non-Profit) OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3214 S. Third St. City: Memphis State: TN Zip Code: 38109
Purpose of Expenditure: Community Support - Ads
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: \$ 8-7-2025 CK #1014

Business or Organization Name: Shelby County Democratic Party OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 40864 City: Memphis State: TN Zip Code: 38104
Purpose of Expenditure: Democratic Party Annual Fee
Amount of Expenditure: \$ 120.00 Date of Expenditure: \$ 8/14/2025 CK #1013

Business or Organization Name: _____ OR
First Name: Antonio Middle Name: _____ Last Name: Suggs
Address: 774 Melrose #21 City: Memphis State: TN Zip Code: 38104
Purpose of Expenditure: Signs Placement
Amount of Expenditure: \$ 240.00 Date of Expenditure: \$ 9/10/2025 CK #1015

Total Expenditures: \$ 3407.88

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 3,407.88

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
First Name: Mondell Middle Name: _____ Last Name: Williams
Address: 2101 Blakewood Pl City: Memphis State: TN Zip Code: 38106
Purpose of Expenditure: Campaign Helper
Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 9/19/2025 # 1019

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics
Amount of Expenditure: \$ 75.00 Date of Expenditure: \$ 9/19/2025 # 1020

Business or Organization Name: _____ OR
First Name: Antonio Middle Name: _____ Last Name: Suggs
Address: 774 Melrose #21 City: Memphis State: TN Zip Code: 38104
Purpose of Expenditure: Signs Placement
Amount of Expenditure: \$ 120.00 Date of Expenditure: \$ 9/22/2025 CK # 1021

Business or Organization Name: _____ OR
First Name: Antonio Middle Name: _____ Last Name: Suggs
Address: 774 Melrose #21 City: Memphis State: TN Zip Code: 38104
Purpose of Expenditure: Signs Placement
Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 9/29/25 CK # 1022

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics
Amount of Expenditure: \$ 250.00 Date of Expenditure: \$ 9/30/25 CK # 1023

Total Expenditures: \$ 4,102.88

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 4,102.88

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: MT Pisgah CME Church OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 2490 Park Avenue City: Memphis State: TN Zip Code: 38114
Purpose of Expenditure: Ad-fee 145th YR Anniversary Celebration
Amount of Expenditure: \$ 250.00 Date of Expenditure: \$ 9/30/25 Cash Out

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: \$ 10/7/2025 CK # 1025

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics
Amount of Expenditure: \$ 250⁰⁰ Date of Expenditure: \$ 10/9/2025 # 1024

Business or Organization Name: YAG OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 2788 Lamar Avenue City: Memphis State: TN Zip Code: 38114
Purpose of Expenditure: Harriet Performing Center event - Security
Amount of Expenditure: \$ 150⁰⁰ Date of Expenditure: \$ 10/24/2025

Business or Organization Name: Germantown Democratic Club OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5121 Lechateau Cv. City: Memphis State: TN Zip Code: 38125
Purpose of Expenditure: Campaign Ad-Book
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: \$ 10/24/2025

Total Expenditures: \$ 4,952.88

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 4,952.88

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: GotPrint.com (Jade Miller Canvas Project) OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 7621 N. San Fernando Blvd City: Burbank State: CA Zip Code: 91505
Purpose of Expenditure: Purchase Signs - Campaign
Amount of Expenditure: \$ 3,113.81 Date of Expenditure: \$ 10/14/2025 # 1026

Business or Organization Name: Germantown D.C. Mayor Event OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Ad-in Book Campaign
Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 10/23/25 CK # 1027

Business or Organization Name: _____ OR
First Name: Jade Middle Name: _____ Last Name: Miller
Address: 4815 Main St City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics Designs
Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 11/16/25 Cash out

Business or Organization Name: LAW of Hospitality OR
First Name: Loretta Middle Name: _____ Last Name: Webber
Address: 1322 Hardwood Trail, Suite 108 City: Cordova State: TN Zip Code: 38016
Purpose of Expenditure: Campaign Kick-off Banquet - food
Amount of Expenditure: \$ 700.00 Date of Expenditure: \$ 11/23/25 CK # 1028

Business or Organization Name: _____ OR
First Name: Tjuana Middle Name: _____ Last Name: Wallace
Address: 9021 Bridlewood City: Cordova State: TN Zip Code: 38016
Purpose of Expenditure: MC Campaign Event
Amount of Expenditure: \$ 125.00 Date of Expenditure: \$ 11/23/25 CK # 1029

Total Expenditures: \$ 9,141.69

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 9,141.69

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: YAG - Young Actor Guild OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 2788 Lamar Avenue City: Memphis State: TN Zip Code: 38114
Purpose of Expenditure: Campaign Harnet Facility Event - Security
Amount of Expenditure: \$ 600⁰⁰ Date of Expenditure: \$ 9/22/25 Cash out

Business or Organization Name: Women Foundation OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: ONE Commerce Square # 2282 City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Donation
Amount of Expenditure: \$ 216.87 Date of Expenditure: \$ 10/24/25 Cash out

Business or Organization Name: Lemoyne Owen College OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 807 Walker Avenue City: Memphis State: TN Zip Code: 38126
Purpose of Expenditure: Donation for President
Amount of Expenditure: \$ 150⁰⁰ Date of Expenditure: \$ 10/25/25

Business or Organization Name: _____ OR
First Name: Tenita Middle Name: _____ Last Name: Freeman
Address: P.O. Box 2578 City: Memphis State: TN Zip Code: 38125
Purpose of Expenditure: Campaign Event - Coordination
Amount of Expenditure: \$ 125⁰⁰ Date of Expenditure: \$ 11/23/25 CK # 1030

Business or Organization Name: River Edge Solution OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 915 N. McLean Blvd. City: Memphis State: TN Zip Code: 38107
Purpose of Expenditure: Campaign Consultant
Amount of Expenditure: \$ 4000⁰⁰ Date of Expenditure: \$ 11/23/25 CK # 1033

Total Expenditures: \$ 14,233.56

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph REE III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 14,233.56

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Wayne's Candy Store OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 164 E. Carolina City: Memphis State: TN Zip Code: 38126
Purpose of Expenditure: Candy for Parade to pass out
Amount of Expenditure: \$ 107.99 Date of Expenditure: \$ 11/18/2025

Business or Organization Name: Perkins America Food OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5112 Park Avenue City: Memphis State: TN Zip Code: 38117
Purpose of Expenditure: Brunch for Parade Volunteer @ Christmas Parade
Amount of Expenditure: \$ 129.65 Date of Expenditure: \$ 11/22/25

Business or Organization Name: Hobby Lobby OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1991 Exeter Road City: Germantown State: TN Zip Code: 38138
Purpose of Expenditure: Decorations for X-mas Parade
Amount of Expenditure: \$ 60.15 Date of Expenditure: \$ 11/22/2025

Business or Organization Name: Formosa Restaurant OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 6685 Quince Rd. #126 City: Memphis State: TN Zip Code: 38119
Purpose of Expenditure: Campaign Meal for Volunteers
Amount of Expenditure: \$ 63.26 Date of Expenditure: \$ 12/28/25

Business or Organization Name: Memphis Business Academy - School Drive OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1082 Berclair Rd City: Memphis State: TN Zip Code: 38122
Purpose of Expenditure: Holiday Fund Drive
Amount of Expenditure: \$ 50.00 Date of Expenditure: \$ 12/18/25 Cash out

Total Expenditures: \$ 14,645.11

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 14,645.11

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement Fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 7-11-2025

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement Fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 8-12-2025

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement Fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 9-11-2025

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement Fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 10-10-2025

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement Fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 11-10-2025

Total Expenditures: \$ 14,655.11

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 14,655.11

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank statement fee
Amount of Expenditure: \$ 2.00 Date of Expenditure: \$ 12-10-2025

Business or Organization Name: 1st Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: Bank Statement Fee
Amount of Expenditure: \$ _____ Date of Expenditure: \$ 1-13-2026

Business or Organization Name: Campaign Event Food - Rocking Chair Club OR
First Name: John Middle Name: _____ Last Name: Moore
Address: 558 Poplar Avenue City: Memphis State: TN Zip Code: 38105
Purpose of Expenditure: Lee Campaign Event - Food For Campaign Workers
Amount of Expenditure: \$ 284.40 ~~250.00 + 34.40~~ ^{284.40} Date of Expenditure: \$ 12/12/25 CK # 1034

Business or Organization Name: _____ OR
First Name: Ron Middle Name: _____ Last Name: M^o.Corkle
Address: 787 N. Ericson City: Cordova State: TN Zip Code: 38018
Purpose of Expenditure: Sign Placement
Amount of Expenditure: \$ 400⁰⁰ Date of Expenditure: \$ 4/6/26 CK # 1037

Business or Organization Name: Gary Warr - Radio Ads: Am 1600 WMMQ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3704 Whittier Rd. City: Memphis State: TN Zip Code: 38108
Purpose of Expenditure: Radio Ads - Lee Campaign Am 1600 WMMQ
Amount of Expenditure: \$ 500⁰⁰ Date of Expenditure: \$ 4/6/26 Cash out

Total Expenditures: \$ 15,843.51

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 15,843.51

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
First Name: Mona Middle Name: _____ Last Name: LEE
Address: 7351 Cotton Plant Cv City: Memphis State: TN Zip Code: 38119
Purpose of Expenditure: Campaign Materials + Supplies
Amount of Expenditure: \$ 350⁰⁰ Date of Expenditure: \$ (Various Dates)

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Total Expenditures: \$ 16,193.51
(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Shelby County Trustee
2. Reporting Period: Start Date: 7-1-2025 End Date: 1-15-2026
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ OR
First Name: Joseph Middle Name: _____ Last Name: Lee III
Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119
Outstanding Loan Balance (Beginning) \$ 9,600⁰⁰
Loans Received \$ 17,000⁰⁰
Loan Payments \$ 5,000⁰⁰
Outstanding Loan (End)..... \$ 21,600⁰⁰
Loan Received For: Primary Election General Election Runoff (Local Elections Only)
Date of Loan: 7/16/25 10/29/25 12/31/2025

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ 9,600⁰⁰
Loans Received \$ 17,000⁰⁰
Loan Payments \$ < 5,000⁰⁰ >
Outstanding Loan (End)..... \$ 21,600.00