

CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 11/1/2022		2.a. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham		
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE 2022-11-08		
4.a. CAMPAIGN ADDRESS AND PHONE				
Street or Rural Route 1661 Aaron Brenner Dr Ste 300	City Memphis	State TN	Zip Code 38120	Phone (901) 761-2720
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)				
Street or Rural Route 7090 Riverwood St	City Germantown	State TN	Zip Code 38138	Phone (901) 378-4609
5. OFFICE SOUGHT (include district number, if applicable) Germantown School Bd., Pos. 2		6. NAME OF POLITICAL TREASURER (may be candidate) Peggy Larkin		
7. CATEGORY OR REPORT (Check one)				
☐ FIRST QUARTER	☐ SECOND QUARTER	☐ THIRD QUARTER	☐ FOURTH QUARTER	☒ PRE- PRIMARY
				☒ PRE- GENERAL
				☐ MID-YEAR SUPPLEMENTAL
				☐ YEAR-END SUPPLEMENTAL
8.a. BEGINNING DATE OF REPORTING PERIOD 2022-10-01		8.b. ENDING DATE OF REPORTING PERIOD 2022-10-29		
9. (Check one)				
a. ☐ This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)				
b. ☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.				
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.				
_____ signature of candidate		_____ signature of political treasurer		
_____ signature of witness		_____ signature of witness		
_____ date		_____ date		
11. WITNESS SIGNATURE				
12. SUMMARY				
a. BALANCE ON HAND LAST REPORT		\$13,684.70		
b. TOTAL RECEIPTS THIS PERIOD		\$14,295.00		
c. TOTAL DISBURSEMENTS THIS PERIOD		\$21,258.13		
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)		\$6,721.57		
e. TOTAL LOANS OUTSTANDING		\$11,889.94		
f. TOTAL OBLIGATIONS OUTSTANDING		\$0.00		



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) Daniel Chatham	14. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29	
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RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) \$ \$1,195.00

b. Itemized Contributions (over \$100 from each source this period) \$ \$6,200.00

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) \$ \$7,395.00

16. LOANS RECEIVED THIS REPORTING PERIOD \$ \$6,900.00

17. INTEREST RECEIVED THIS REPORTING PERIOD \$ _____

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) \$ \$14,295.00

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

Bank Fees \$ \$6.00

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

Total of Expenditures (\$100 or less each payee) \$ \$6.00

b. Itemized Expenditures (Over \$100 each payee this period) \$ \$21,252.13

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) \$ \$21,258.13

20. LOAN REPAYMENTS MADE THIS PERIOD \$ _____

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) \$ \$21,258.13

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period) \$ _____

b. Itemized in-kind contributions (over \$100 from each source this period) \$ _____

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) \$ _____

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each) \$ _____

b. Itemized Obligations Outstanding (Over \$100 each) \$ _____

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) \$ _____



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham				2. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name John		Middle Name		Contribution Received For:		Amount of Contribution \$300.00
Last Name/Organization Name Barzizza				☐ Primary Election ☒ General Election		
Address 2827 Brownleaf Cv				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38138	Date of Contribution 2022-10-13		Aggregate This Election \$300.00
Occupation President						
Employer Southwestern Distributing Co						
First Name Paul		Middle Name		Contribution Received For:		Amount of Contribution \$1,600.00
Last Name/Organization Name Boyle				☐ Primary Election ☒ General Election		
Address 5900 Poplar Ave Ste 100				☐ Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38119	Date of Contribution 2022-10-07		Aggregate This Election \$1,600.00
Occupation President						
Employer Boyle Investment Company						
First Name Steven		Middle Name F.		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Chandler				☐ Primary Election ☒ General Election		
Address 1799 Groveway Dr				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38139	Date of Contribution 2022-10-20		Aggregate This Election \$1,000.00
Occupation Retired						
Employer Retired						
First Name Barrett		Middle Name		Contribution Received For:		Amount of Contribution \$350.00
Last Name/Organization Name Jones				☐ Primary Election ☒ General Election		
Address 8886 Colins Barre Cove				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38139	Date of Contribution 2022-10-06		Aggregate This Election \$350.00
Occupation Financial Advisor						
Employer Strategic Financial Partners						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$3,250.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham				2. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$3,250.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Jim		Middle Name		Contribution Received For:		Amount of Contribution \$200.00
Last Name/Organization Name Maddox				☐ Primary Election ☒ General Election		
Address 1761 Riverdale Rd				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38138	Date of Contribution 2022-10-20		Aggregate This Election \$200.00
Occupation Owner						
Employer Maddox Appraisal Service LLC						
First Name Jane		Middle Name Hart		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Morgan				☐ Primary Election ☒ General Election		
Address 7491 McVay Rd				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38138	Date of Contribution 2022-10-17		Aggregate This Election \$1,000.00
Occupation Board Member						
Employer The Bodine School						
First Name Stephanie		Middle Name		Contribution Received For:		Amount of Contribution \$350.00
Last Name/Organization Name O'Brient				☐ Primary Election ☒ General Election		
Address 7544 Apple Valley Rd				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38138	Date of Contribution 2022-10-20		Aggregate This Election \$350.00
Occupation Financial Analyst						
Employer Oldham Chemicals						
First Name William		Middle Name B.		Contribution Received For:		Amount of Contribution \$250.00
Last Name/Organization Name Watt				☐ Primary Election ☒ General Election		
Address 2218 Wilderness Cv				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38139	Date of Contribution 2022-10-07		Aggregate This Election \$250.00
Occupation Physician						
Employer Self Employed						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$5,050.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham				2. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$5,050.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name James		Middle Name		Contribution Received For:		Amount of Contribution \$150.00
Last Name/Organization Name Cresswell				☐ Primary Election ☒ General Election		
Address 1822 Glen Oaks Ln				☐ Runoff (Local Elections Only)		
City Dyersburg		State TN	Zip Code 38024	Date of Contribution 2022-10-28		Aggregate This Election \$150.00
Occupation Attorney						
Employer Evans Petree						
First Name James		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Selecman				☐ Primary Election ☒ General Election		
Address 3394 S Houston Levee Rd				☐ Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38139	Date of Contribution 2022-10-26		Aggregate This Election \$1,000.00
Occupation Owner						
Employer Childrens Dental Center						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				☐ Primary Election ☐ General Election		
Address				☐ Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name				☐ Primary Election ☐ General Election		
Address				☐ Runoff (Local Elections Only)		
City		State	Zip Code	Date of Contribution		Aggregate This Election
Occupation						
Employer						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$6,200.00	



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham			2. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Perry Strategies		Campaign Consulting		\$3,000.00
Address 1797 Lisson Cove				
City Collierville	State TN			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Margin of Victory Partners		Mailer		\$15,764.00
Address PO Box 196				
City Collierville	State TN			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name MailChimp		Email Service		\$241.45
Address 675 Ponce DeLeon Ave NE Ste 5000				
City Atlanta	State GA			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name USPS		Postage		\$266.40
Address 7776 Farmington Blvd				
City Germantown	State TN			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name UPrinting		Printing		\$286.23
Address 8000 Haskell Ave				
City Van Nuys	State CA			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name The Shirt Place		Advertising		\$1,587.75
Address 925 S Yates Rd				
City Memphis	State TN			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$21,145.83



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Daniel Chatham			2. REPORT COVERING THE PERIOD FROM: 2022-10-01 TO: 2022-10-29	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$21,145.83
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Anedot		Service Fees		\$106.30
Address 1340 Poydras St Ste 1770				
City Atlanta	State GA			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$21,252.13



ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE						2. REPORT COVERING THE PERIOD					
Daniel Chatham						FROM: 2022-10-01		TO: 2022-10-29			
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)											
Complete the Following for the Source of the Loan											
First Name Daniel			Middle Name		Outstanding Loan Balance (Beginning of Period)		Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)		
Last Name/Organization Name Chatham					\$4,989.94		\$6,900.00	\$0.00	\$11,889.94		
Address 7090 Riverwood St					Loan Received For:				Date of Loan		
City Germantown					State TN		Zip Code 38138		☐ Primary Election ☒ General Election ☐ Runoff (Local Elections Only)		
									2022-10-21		
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)											
First Name			Middle Name		First Name			Middle Name			
Last Name/Organization Name					Last Name/Organization Name						
Address					Address						
City			State	Zip Code	City			State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding						
First Name			Middle Name		First Name			Middle Name			
Last Name/Organization Name					Last Name/Organization Name						
Address					Address						
City			State	Zip Code	City			State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding						
First Name			Middle Name		First Name			Middle Name			
Last Name/Organization Name					Last Name/Organization Name						
Address					Address						
City			State	Zip Code	City			State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding						
First Name			Middle Name		First Name			Middle Name			
Last Name/Organization Name					Last Name/Organization Name						
Address					Address						
City			State	Zip Code	City			State	Zip Code		
Amount Guaranteed Outstanding					Amount Guaranteed Outstanding						
4. Totals for all Loans (complete on last page of itemized loans)						Outstanding Loan Balance (Beginning of Period)		Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)	
(Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)						\$4,989.94		\$6,900.00	\$0.00	\$11,889.94	

