



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates

For Single-Candidate Committees

1. Date: 4/10/2024 2.a. Candidate or Committee Name: Shane Jackson
- 2.b. If Committee, Name of Candidate: _____ 3. Election Date: 8/1/2024
4. Campaign Address: 2233 Delta Way
City: Knoxville State: TN Zip Code: 37919 Phone: (865) 804-2852
5. Candidate Home Address: 2233 Delta Way
City: Knoxville State: TN Zip Code: 37919 Phone: (865) 804-2852
Candidate Email Address: _____
6. Office Sought: (include district number, if applicable) Knox County Commission, District 4
7. Name of Political Treasurer (may be candidate): Cliff Rodgers
Political Treasurer Email Address: cliffrodgers@comcast.net
8. Category or Report: (check one)
☒ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter ☐ Pre-Primary ☐ Pre-General
☐ Mid-Year Supplemental ☐ Year-End Supplemental
9. Reporting Period: Start Date: 2/25/2024 End Date: 3/31/2024
10. Detailed Disclosure: (Check one)
☐ This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.
11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Shane Jackson 4/10/2024
Candidate Signature Date
Cliff Rodgers 4/10/2024
Witness Signature Date

Cliff Rodgers 4/10/2024
Political Treasurer Signature Date
John Dwyer 4/10/2024
Witness Signature Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>12,169.73</u>
b. Total Receipts This Period	\$ <u>14,032.00</u>
c. Total Disbursements This Period	\$ <u>3,640.66</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>22,561.07</u>
e. Total Loans Outstanding	\$ <u>-</u>
f. Total Obligations Outstanding	\$ <u>-</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Shane Jackson

14. Reporting Period: Start Date: 2/25/2024 End Date: 3/31/2024

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ -
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 14,032.00
- c. Loans Received This Reporting Period..... \$ -
- d. Interest Received This Reporting Period \$ -
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 14,032.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ 3,640.66
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ -
- c. Total Obligation Payments Made This Period..... \$ -
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ 3,640.66

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ -
- b. Itemized In-Kind Contributions Received This Period \$ 782.30
- c. Total In-Kind Contributions Received This Period \$ 782.30

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ -

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: _____
2. Reporting Period: Start Date: _____ End Date: _____
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ **SEE ATTACHED**

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

Contributions									
Date	Amount	First	Last	Address	City	State	ZIP	Occupation	Employer
2/25/2024	75	Jack	McCall	8253 Elm Hill Cir	Knoxville	TN	37919	Attorney	Tennessee Valley Authority
2/25/2024	200	John & Linda	Haynes	3600 Circle Lake Ln	Knoxville	TN	37920	Not Employed	Not Employed
2/25/2024	250	Kincannon for Knoxville			PO Box 3783	Knoxville	TN	n/a	n/a
2/25/2024	50	Robert	Patrick	1736 Dunwoody Blvd	Knoxville	TN	37919	Not Employed	Not Employed
2/26/2024	50	Marylaine	Driese	7515 Bellingham Dr	Knoxville	TN	37919	Not Employed	Not Employed
2/27/2024	10	George	Brown	218 Echodale Lane	Knoxville	TN	37920	Not Employed	Not Employed
2/27/2024	10	Craig	Wrisberg	2125 Spence Place	Knoxville	TN	37920	Not Employed	Not Employed
2/27/2024	40	Jennie	Sullivan	4058 Talliluna Ave	Knoxville	TN	37919	Not Employed	Not Employed
2/27/2024	50	Drew	Lancaster	10928 Farragut Hills Blvd	Knoxville	TN	37934	Not Employed	Not Employed
2/27/2024	25	Cindy	Lancaster	10928 Farragut Hills Blvd	Knoxville	TN	37934	Not Employed	Not Employed
2/27/2024	1800	Marcos	Garza	434 Boxwood Sq	Knoxville	TN	37919	Managing Partner/Owner	Garza Law Firm
2/28/2024	300	Morris & Sandra	Kizer	6919 Stone Mill Dr	Knoxville	TN	37919	Attorney	Gentry, Tipton, & Mclemore
2/28/2024	25	Rodger	Washington	10511 Rather Road	Knoxville	TN	37931	Not Employed	Not Employed
2/28/2024	125	Catherine	Henschen	2009 Lyons Ridge Rd	Knoxville	TN	37919	Not Employed	Not Employed
2/29/2024	50	Valerie	Nicholson	1232 Lakeland Drive	Knoxville	TN	37919	Not Employed	Not Employed
2/29/2024	6	Grigoreta	Stoica	1520 Fox Meadow Cir	Knoxville	TN	37923	Not Employed	Not Employed
2/29/2024	50	Fenton	Martin	456 W Hillvale Turn	Knoxville	TN	37919	Not employed	Not employed
2/29/2024	50	Bill	Mynatt	8916 Wesley Place	Knoxville	TN	37922	Attorney	awis, Thomason, King, Krieg & Waldron
2/29/2024	10	George	Brown	218 Echodale Lane	Knoxville	TN	37920	Not Employed	Not Employed
2/29/2024	10	Bruce	Robertson	8810 Sunfish Way, Apt 4103	Knoxville	TN	37923	Retired	Retired
2/29/2024	50	William	Owen	601 W Summit Hill Dr.	Knoxville	TN	37902	Consultant	Asset & Equity Corporation
2/29/2024	50	Donna	Davis	3528 Navigator Pointe	Knoxville	TN	37922	Attorney	Self
2/29/2024	20	Charles	Lane	2211 Lloyd Ave	Knoxville	TN	37920	musician	self
2/29/2024	100	Brandon	Bruce	9532 Clingmans Dome Drive	Knoxville	TN	37922	Managing Director	Techstars
2/29/2024	100	Theresa	Love	1045 Hayslope Drive	Knoxville	TN	37919	Professor	University of Tennessee
2/29/2024	100	Samuel	Moore	12249 Ansley Ct	Knoxville	TN	37934	Physician	Covenant Medical Group
3/1/2024	50	Charles	Jones	3 Township Rd	Downingtown	PA	19335	Not Employed	Not Employed
3/1/2024	50	Charles	Jones	3 Township Rd	Downingtown	PA	19335	Not Employed	Not Employed
3/3/2024	100	Virginia	Lyon	1121 Southgate Road	Knoxville	TN	37919	Not Employed	Not Employed

3/4/2024	100	George	Arrants	1363 Kensington Drive	Knoxville	TN	37922	Attorney	Kramer Rayson LLP
3/4/2024	20	Diane	Bird	4920 Governorwood Dr	Powell	TN	37849	Medical technologists	Parkwest Medical Center
3/4/2024	250	Mary	English	810 Oak Grove Ln	Knoxville	TN	37919	Not Employed	Not Employed
3/5/2024	25	Mali	Glazer	2241 Breakwater	Knoxville	TN	37922	Not employed	Not employed
3/5/2024	25	John	Romeiser	1717 Cottage Wood Way	Knoxville	TN	37919	Not Employed	Not Employed
3/5/2024	20	Richard	Berube	913 Hayslope Drive	Knoxville	TN	37919	small business owner	self-employed
3/5/2024	100	Vance	Sherwood	8631 Belle Mina Way	Knoxville	TN	37923	Not Employed	Not Employed
3/5/2024	250	PB	Rule	2825 Keller Bend Road	Knoxville	TN	37922	baker	self
3/6/2024	6	James S	Cotham	1712 Emoriland Blvd	Knoxville	TN	37917	Librarian	Knox County
3/6/2024	125	Tommy	Smith	2240 Hillsboro Heights	Knoxville	TN	37920	marketing	avertium
3/6/2024	50	Robert	Carpenter	Po box 191	Knoxville	TN	37901	Attorney	Self
3/6/2024	50	Ross	Young	750 Cheowa Cir	Knoxville	TN	37919	CIO	Travis Meats, Inc.
3/6/2024	50	Andrew	Gordon	604 Forest Heights Rd	Knoxville	TN	37919	Business owner	Merge, LLC
3/6/2024	50	Carol	Pastor	7125 Dogwood Dr	Knoxville	TN	37919	Med Tech	Omega Pain Manage
3/6/2024	50	Drew	Edwards	409 Highland Hills Road	Knoxville	TN	37919	Software Developer	Achieve
3/6/2024	50	Stephanie	Hall	560 Riverfront Way	Knoxville	TN	37915	M.D.	self employed
3/6/2024	250	Mary	English	810 Oak Grove Ln	Knoxville	TN	37919	Not Employed	Not Employed
3/6/2024	100	Linda	Tyler	1650 Rising View Lane	Knoxville	TN	37922	Retired teacher	Nonr
3/6/2024	20	Thomas	Owens	4036 Towanda Trail	Knoxville	TN	37919	University Administrator	The University of Tennessee
3/6/2024	20	Elizabeth	Farr	8209 Bennington Dr	Knoxville	TN	37909	musician	self
3/6/2024	50	Fenton	Martin	456 W Hillvale Turn	Knoxville	TN	37919	Not employed	Not employed
3/6/2024	100	Dennis	Ragsdale	5504 Heathrow Drive	Knoxville	TN	37919	Attorney	Long, Ragsdale& Waters, PC
3/6/2024	100	rachel	craig	2222 Island Home Blvd	Knoxville	TN	37920	Not Employed	Not Employed
3/7/2024	20	Richard	Berube	913 Hayslope Drive	Knoxville	TN	37919	small business owner	self-employed
3/7/2024	125	Annabel	Henley	2009 Willis Place	Knoxville	TN	37920	Manager	Health department
3/7/2024	250	Siobhan	Costanzo	5031 Sevierville Pike	Knoxville	TN	37920	Research	University of Tennessee
3/7/2024	125	Chris	Carter	4412 Sevierville Pike	Knoxville	TN	37920	Regional Director	Select Medical
3/8/2024	25	Kristin	Tocci	1933 Woodbine Ave	Knoxville	TN	37917	Associate Director	University of Tennessee
3/8/2024	5	Linda	Blair	9733 Tunbridge Ln	Knoxville	TN	37922	Not Employed	Not Employed
3/9/2024	125	David & Judy	Lee	4519 Owana Dr	Knoxville	TN	37914	Not Employed	Not Employed

3/9/2024	250	Gail	Brabson	517 Cherokee Boulevard	Knoxville	TN	37919	RN	Women's Health Specialists
3/9/2024	100	Amy	Midis	5015, W Summit Cir	Knoxville	TN	37919	Finance	Covenant Health
3/9/2024	25	Stuart	Hohl	1120 Durham Rd	Knoxville	TN	37931	Manager	Jupiter Entertainment
3/9/2024	100	Jim	Sessions	3117 Foster Lane	Knoxville	TN	37920	Not Employed	Not Employed
3/9/2024	1800	Phillip	Lawson	755 Kenesaw Ave.	Knoxville	TN	37919	Real Estate Developer	LHP Capital, LLC
3/10/2024	10	Lala	Smith	9216 Colchester Ridge Rd	Knoxville	TN	37922	Not Employed	Not Employed
3/12/2024	100	Thomas	Baird	1619 Kilmer Drive	Knoxville	TN	37922	Not Employed	Not Employed
3/14/2024	50	Camille	Matlock	1621 Saint Petersburg Road	Knoxville	TN	37922	Not Employed	Not Employed
3/14/2024	30	Lee	West	1517 Moorgate Drive	Knoxville	TN	37922	System Administrator	MKAA
3/15/2024	100	Linda	Wiseheart	1533 Moorgate Drive	Knoxville	TN	37922	Retired teacher	Knox County and Roane County
3/17/2024	30	Amy	Neff	2003 Island Home Blvd	Knoxville	TN	37920	Not Employed	Not Employed
3/20/2024	25	Mark	Siegel	3827 Glenfield Drive SW	Knoxville	TN	37919	Not Employed	Not Employed
3/20/2024	300	Ivee	Miles-Slater	1400 Kenesaw Ave, Unit 11H	Knoxville	TN	37919	Not Employed	Not Employed
3/20/2024	200	Pamela	Schoenwaldt	549 Noelton Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/20/2024	100	Edward & Valerie	Nicholson	1232 Lakeland Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/20/2024	100	Patricia	Bellingrath	801 Bluff Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/21/2024	100	Jane	Armstrong	1110 E Nokomis Cir	Knoxville	TN	37919	Not Employed	Not Employed
3/21/2024	100	Gordon	Gibson	523 N. Bertrand St., Unit 201	Knoxville	TN	37917	not employed	none
3/22/2024	25	Patrick	Hutchins	812 West Hills Rd.	Knoxville	TN	37909	soccer referee	self
3/23/2024	6	Emily W	Vreeland	2332 Dawns Pass	Knoxville	TN	37919	Not Employed	Not Employed
3/23/2024	50	Brooks	Clark	5325 Whitehorse Rd	Knoxville	TN	37919	Lecturer of Practice	UT School of Journalism
3/26/2024	50	Becky	Jackson	6112 Edmondson Lane	Knoxville	TN	7918-712	Not Employed	Not Employed
3/26/2024	50	NATALIE	HARRIS	2200 Dawns Pass	Knoxville	TN	37919	Not Employed	Not Employed
3/26/2024	50	Emily W	Vreeland	2332 Dawns Pass	Knoxville	TN	37919	Not Employed	Not Employed
3/26/2024	50	Jack	McCall	8253 Elm Hill Cir	Knoxville	TN	37919	lawyer	Mr.
3/26/2024	20	Isaac	Sherman	5201 Western Ave	Knoxville	TN	37921	Retired military	Usaf
3/26/2024	50	Isaac	Sherman	5201 Western Ave	Knoxville	TN	37921	Retired military	Usaf
3/26/2024	100	Phyllis	Eldridge	5402 Mill Ridge Dr.	Knoxville	TN	37919	Not Employed	Not Employed
3/27/2024	20	John	LaFreniere	10001 Cheltenham Dr	Knoxville	TN	37922	Not Employed	Not Employed
3/27/2024	50	Pete	Garza	P. O. Box 30232	Knoxville	TN	37930	Delivery Driver	CAC Knoxville

3/27/2024	10	Lala	Smith	9216 Colchester Ridge Rd	Knoxville	TN	7922-145	Not Employed	Not Employed
3/28/2024	50	Doris	Gove	4204 Tailuna Ave	Knoxville	TN	37919	Not Employed	Not Employed
3/28/2024	50	Margaret	Massey Cox	8036 Camberley Dr	Powell	TN	37849	Not Employed	Not Employed
3/28/2024	20	Patricia	Hudson	3501 Kesterwood Drive	Knoxville	TN	37918	Not Employed	Not Employed
3/28/2024	20	drew	lancaster	10928 farragut hills blvd	Knoxville	TN	37934	Not Employed	Not Employed
3/28/2024	250	Madeline	Rogero	418 Woodlawn Pike	Knoxville	TN	37920	Retired	Retired
3/28/2024	50	Jenny	Nash	606 Forest Hills Blvd	Knoxville	TN	37919	Not Employed	Not Employed
3/28/2024	50	Gerald	Thornton	413 Sugarwood Dr	Farragut	TN	37934	Retired	none
3/28/2024	20	Sandra	Quilliams	1532 Westin Pl	Knoxville	TN	37922	Not Employed	Not Employed
3/28/2024	50	Francois	Pin	4917 West Summit Circle	Knoxville	TN	37919	Not employed	Not employed
3/28/2024	20	Mick	Reed	1052 Hayslope Drive	Knoxville	TN	37919	Loan Executive	TNConnect Credit Union
3/28/2024	25	William	Smith	9503 E Aiken Ln	Knoxville	TN	37922	Not Employed	Not Employed
3/28/2024	20	Lee Ann	Swarm	432 Little Switzerland Rd	Knoxville	TN	7920-650	Not Employed	Not Employed
3/28/2024	100	Alice	Mercer	1008 Orleans Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/28/2024	20	Leslie	Badaines	438 Circle Hill Dr	Knoxville	TN	37919	Social work (retired)	State of TN retired
3/29/2024	50	James	Jeter	2504 Caspian Dr	Knoxville	TN	37932	not employed	none
3/29/2024	50	Celia	Ferguson	4604 Topsail Way	Knoxville	TN	37918	Not Employed	Not Employed
3/30/2024	6	Grigoreta	Stoica	1520 Fox Meadow Cir	knoxville	TN	7923-684	Not Employed	Not Employed
3/30/2024	1800	Roy	Cockrum	300 Gay St, Apt. 401	Knoxville	TN	37902	Not Employed	Not Employed
3/31/2024	25	William	Wilso	6211 Rivers Run DR	Knoxville	TN	37914	Software Engineer	Euna Solutions
3/31/2024	10	Kerstin	Sisco	9231 Colchester Ridge Road	Knoxville	TN	37922	School Librarian	Knox County Schools
3/31/2024	8	Lala	Smith	9216 Colchester Ridge Road	Knoxville	TN	37922	Not Employed	Not Employed
3/31/2024	125	Mark	Rennich	611 Scottswood Cir	Knoxville	TN	37919	Not Employed	Not Employed
3/31/2024	20	Robert	Scott	2216 Delta Way	Knoxville	TN	37919	Not Employed	Not Employed
3/31/2024	500	L. Caesar	Stair	5617 Lyons View Pike	Knoxville	TN	37919	Not Employed	Not Employed
3/31/2024	100	Marsha & Duane	Grieve	3669 Woodland Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/31/2024	50	Grier	Novinger	931 Highland Point Dr	Knoxville	TN	37919	Not Employed	Not Employed
3/31/2024	150	Jeremy	Jennings	1301 Kenyon St	Knoxville	TN	37917	Attorney	Self

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Shane Jackson
2. Reporting Period: Start Date: 2/26/2024 End Date: 3/31/2024
3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: _____ **OR**

First Name: Grier Middle Name: _____ Last Name: Novinger

Address: 931 Highland Point Dr City: Knoxville State: TN Zip Code: 37919

Occupation: Not Employed Employer: Not Employed

In-Kind Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 132.50 In-Kind Contribution Date: 2/29/2024 Aggregate This Election: \$ 182.50

Description of In-Kind Contribution: Postage

Business or Organization Name: _____ **OR**

First Name: Lucy Middle Name: _____ Last Name: Tyler

Address: 7008 Rotherwood Dr City: Knoxville State: TN Zip Code: 37919

Occupation: Not Employed Employer: Not Employed

In-Kind Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 265.00 In-Kind Contribution Date: 2/29/2024 Aggregate This Election: \$ 265.00

Description of In-Kind Contribution: Postage

Business or Organization Name: _____ **OR**

First Name: Jean & Mike Middle Name: _____ Last Name: Galyon

Address: 459 Hillvale Turn City: Knoxville State: TN Zip Code: 37919

Occupation: Not Employed Employer: Not Employed

In-Kind Contribution Received For: ☐ Primary Election ☒ General Election ☐ Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 150.00 In-Kind Contribution Date: 3/20/2024 Aggregate This Election: \$ 250.00

Description of In-Kind Contribution: House party refreshments

Business or Organization Name: _____ **OR**

First Name: Joyce Middle Name: _____ Last Name: Feld

Address: 1540 Agawela Ave City: Knoxville State: TN Zip Code: 37919

Occupation: Not Employed Employer: Not Employed

In-Kind Contribution Received For: ☐ Primary Election ☒ General Election ☐ Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 84.80 In-Kind Contribution Date: 3/29/2024 Aggregate This Election: \$ 84.80

Description of In-Kind Contribution: Postage

Total In-Kind Contributions: \$ 782.30

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: _____
2. Reporting Period: Start Date: _____ End Date: _____
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ **SEE ATTACHED**

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Total Expenditures: \$ _____

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

Shane Jackson for County Commission - Expenditures						
Date	Name	Address	City	State	ZIP	Purpose
2/28/2024	Squarespace	225 Varrick St	New York	NY	10014	Website
3/4/2024	Office Depot	7111 Kingston Pike	Knoxville	TN	37919	Printing
3/4/2024	US Postal Service	1237 E Weisgarber Rd	Knoxville	TN	37909	Stamps
3/14/2024	Russell Printing Options	1800 Grand Ave	Knoxville	TN	37916	Printing
3/17/2024	Morgan Street Strategies	1037 Tranquilla Dr	Knoxville	TN	37919	Campaign Management
3/17/2024	Connor Coffey	6807 Sherwood Dr	Knoxville	TN	37919	Consulting
3/28/2024	Squarespace	225 Varrick St	New York	NY	10014	Website
3/31/2024	ActBlue	366 Summer St	Sommerville	MA	2144	Fees

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: _____
2. Reporting Period: Start Date: _____ End Date: _____
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Outstanding Loan Balance (Beginning) \$ _____

Loans Received \$ _____

Loan Payments \$ _____

Outstanding Loan (End)..... \$ _____

Loan Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Date of Loan: _____

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ _____

Loans Received \$ _____

Loan Payments \$ _____

Outstanding Loan (End)..... \$ _____

ITEMIZED STATEMENT OF OBLIGATIONS - CANDIDATE

1. Candidate or Committee Name: _____

2. Reporting Period: Start Date: _____ End Date: _____

3. Complete the appropriate items for each obligation owed to a person/vendor at the end of the reporting period.

Business Name: _____

First Name: _____ Middle Name: _____

Last Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Description of
Obligation:

Outstanding
Balance (Period
Beginning)

Debt
Incurred
This Period

Payments
This Period

Outstanding
Balance
(Period End)

\$

\$

\$

\$

Business Name: _____

First Name: _____ Middle Name: _____

Last Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Description of
Obligation:

Outstanding
Balance (Period
Beginning)

Debt
Incurred
This Period

Payments
This Period

Outstanding
Balance
(Period End)

\$

\$

\$

\$

Business Name: _____

First Name: _____ Middle Name: _____

Last Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Description of
Obligation:

Outstanding
Balance (Period
Beginning)

Debt
Incurred
This Period

Payments
This Period

Outstanding
Balance
(Period End)

\$

\$

\$

\$

Business Name: _____

First Name: _____ Middle Name: _____

Last Name: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Description of
Obligation:

Outstanding
Balance (Period
Beginning)

Debt
Incurred
This Period

Payments
This Period

Outstanding
Balance
(Period End)

\$

\$

\$

\$

TOTALS

(Carry forward to the next page if additional pages of this form are used. If this is the last page of obligations, the Total from "Outstanding Balance - (Period End)" column must also be shown on the summary on first page.)

Outstanding
Balance (Period
Beginning)

Debt
Incurred
This Period

Payments
This Period

Outstanding
Balance
(Period End)

\$

\$

\$

\$