

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: _____

14. Reporting Period: Start Date: _____ End Date: _____

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 396.00
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 2347
- c. Loans Received This Reporting Period..... \$ —
- d. Interest Received This Reporting Period \$ —
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) ✓ 2743

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ 1469.83
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ —
- c. Total Obligation Payments Made This Period..... \$ —
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ 1469.83

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ —
- b. Itemized In-Kind Contributions Received This Period \$ —
- c. Total In-Kind Contributions Received This Period \$ —

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ —



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 1-31-24 2.a. Candidate or Committee Name: Friends of Jon Carroll

2.b. If Committee, Name of Candidate: Jonathan Carroll 3. Election Date: 8-26

4. Campaign Address: 3957 Kearney Ave
 City: Memphis State: TN Zip Code: 38111 Phone: 901-301-3433

5. Candidate Home Address: 3767 Kearney Ave
 City: Memphis State: TN Zip Code: 38111 Phone: 901-301-3433

Candidate Email Address: jon.carroll901@gmail.com

6. Office Sought: (include district number, if applicable) TNVP Comm: Hernan District + 33

7. Name of Political Treasurer (may be candidate): Jonathan Carroll

Political Treasurer Email Address: jon.carroll901@gmail.com

8. Category or Report: (check one)

- First Quarter
 Second Quarter
 Third Quarter
 Fourth Quarter
 Pre-Primary
 Pre-General
 Mid-Year Supplemental
 Year-End Supplemental
 Runoff Election

9. Reporting Period: Start Date: 7-1-23 End Date: 12-31-23

10. Detailed Disclosure: (Check one)

- This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Jonathan Carroll 1-31-24
 Candidate Signature Date

[Signature] 1-31-24
 Political Treasurer Signature Date

 Witness Signature Date

 Witness Signature Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>444,75</u>
b. Total Receipts This Period	\$ <u>2743</u>
c. Total Disbursements This Period	\$ <u>1469,83</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>1317,92</u>
e. Total Loans Outstanding	\$ <u>—</u>
f. Total Obligations Outstanding	\$ <u>—</u>

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Friends of Ten Lamb
2. Reporting Period: Start Date: 7-01-23 End Date: 12-31-23
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Jessethuson for District 97 OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4089 Bayfield Rd City: Memphis State: TN Zip Code: 38117

Purpose of Expenditure: Campaign Donation

Amount of Expenditure: \$ 675.00 Date of Expenditure: \$ 12-31-23

Business or Organization Name: Allan Creasy for District 31 OR

First Name: Allan Middle Name: _____ Last Name: Creasy

Address: 4620 Marcel Cv City: Memphis State: TN Zip Code: 38122

Purpose of Expenditure: Campaign Donation

Amount of Expenditure: \$ 100 Date of Expenditure: \$ 12-31-23

Business or Organization Name: Vote for Gloria Johnson OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Purpose of Expenditure: Campaign Donation

Amount of Expenditure: \$ 20 Date of Expenditure: \$ 8-2-23

Business or Organization Name: Tennessee Young Democrats OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Purpose of Expenditure: Political Donation

Amount of Expenditure: \$ 25 Date of Expenditure: \$ 8-28-23

Business or Organization Name: Kruger OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Purpose of Expenditure: Food for District Cook out

Amount of Expenditure: \$ 329.39 Date of Expenditure: \$ 9-18-23

Total Expenditures: \$ 1149.39

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Tom Conroy
2. Reporting Period: Start Date: 7-1-23 End Date: 12-31-23
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Sara Kyle Senate 31 OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 425 5th Avenue N St, 760 City: Nashville State: TN Zip Code: 37243
Occupation: State Senator Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100 Date of Contribution: 9-18-23 Aggregate This Election: \$ 100

Business or Organization Name: _____ OR
First Name: Rachel Middle Name: _____ Last Name: Campbell
Address: 4412 Murray Hills Drive City: Chattanooga State: TN Zip Code: 37416
Occupation: Unemployed Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 500 Date of Contribution: 12-28-23 Aggregate This Election: \$ 600

Business or Organization Name: _____ OR
First Name: David Middle Name: _____ Last Name: Holt
Address: 6718 Kirby Oaks Lane City: Memphis State: TN Zip Code: 38119
Occupation: Occupational Therapist Employer: Quince Skilled Nursing
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 300 Date of Contribution: 12-9-23 Aggregate This Election: \$ 550

Business or Organization Name: _____ OR
First Name: Jesse Middle Name: _____ Last Name: Huseth
Address: 4089 Bartfield Road City: Memphis State: TN Zip Code: 38117
Occupation: Self-Employed Employer: JH Snacks LLC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100 Date of Contribution: 7-9-23 Aggregate This Election: \$ 100

Total Contributions: \$ 1000

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Jay Carroll
2. Reporting Period: Start Date: 7-1-23 End Date: 12-31-23
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1000

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: James Middle Name: _____ Last Name: Higdon
Address: P.O. Box 5372 City: Marvillie State: TN Zip Code: 37802
Occupation: CEO Employer: L'Espace Motor coach
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 25 Date of Contribution: 7-9-23 Aggregate This Election: \$ 25

Business or Organization Name: 0 OR
First Name: Rayna Middle Name: _____ Last Name: Newman
Address: 532 So Rembert City: Memphis State: TN Zip Code: 38104
Occupation: Trustee Employer: Shelby Court
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100 Date of Contribution: 7-10-23 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Allan Middle Name: _____ Last Name: Creusey
Address: 4920 Marcel Cove City: Memphis State: TN Zip Code: 38122
Occupation: Bar tender Employer: Memphis Made Brewery
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 101 Date of Contribution: 7-11-23 Aggregate This Election: \$ 101

Business or Organization Name: _____ OR
First Name: Amey Middle Name: _____ Last Name: Mulroy
Address: 1035 Parkway Terrace City: Memphis State: TN Zip Code: 38117
Occupation: Attorney Employer: A Step Ahead Foundation
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150 Date of Contribution: 7-15-23 Aggregate This Election: \$ 150

Total Contributions: \$ 1376

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Jan Carroll
2. Reporting Period: Start Date: 7-1-23 End Date: 7-31-23
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1376

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Beshta Middle Name: _____ Last Name: Moore
Address: 110 South Green St City: Colasgow State: KY Zip Code: 42141
Occupation: Self-Employed Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 25 Date of Contribution: 7-14-23 Aggregate This Election: \$ 25

Business or Organization Name: _____ OR
First Name: London Middle Name: _____ Last Name: Lamar
Address: 9 Coth Pl City: Nashville State: TN Zip Code: 37209
Occupation: not employed Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150 Date of Contribution: 7-19-23 Aggregate This Election: \$ 150

Business or Organization Name: _____ OR
First Name: Michael Middle Name: _____ Last Name: Whaley
Address: 103 Eastland Dr City: Memphis State: TN Zip Code: 38111
Occupation: LFE Employer: Director
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 200 Date of Contribution: 7-21-23 Aggregate This Election: \$ 200

Business or Organization Name: _____ OR
First Name: Matt Middle Name: _____ Last Name: Kuhn
Address: 391 S Forest Hill Fwy City: Cardova State: TN Zip Code: 38018
Occupation: Chief of Staff Employer: Shelby County Mayor
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 50 Date of Contribution: _____ Aggregate This Election: \$ 50

Total Contributions: \$ 1801

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Jon Carroll
2. Reporting Period: Start Date: 7-1-23 End Date: 12-31-23
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1801

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Adrienne Middle Name: _____ Last Name: Patis-Gillon
Address: _____ City: Germanatown State: TN Zip Code: 38139
Occupation: 9445 Plantation way LN Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 50 Date of Contribution: 7-28 Aggregate This Election: \$ 50

Business or Organization Name: _____ OR
First Name: Amber Middle Name: _____ Last Name: Huet-Garcia
Address: 4653 Chickasaw Rd City: Memphis State: TN Zip Code: 38117
Occupation: Dir of Business Development Employer: Lemonada Media
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250 Date of Contribution: _____ Aggregate This Election: \$ 250

Business or Organization Name: _____ OR
First Name: Sanjeev Middle Name: _____ Last Name: Memula
Address: 393 Dogwood Valley Drive City: Collierville State: TN Zip Code: 38017
Occupation: Attorney Employer: Shelby County DA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 150 Date of Contribution: 12-05-23 Aggregate This Election: \$ 150

Business or Organization Name: _____ OR
First Name: Megan Middle Name: _____ Last Name: Lange
Address: 236 Brown Place City: Coallaton State: TN Zip Code: 37066
Occupation: Self-Employed Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 40 Date of Contribution: 12-17-23 Aggregate This Election: \$ 40

Total Contributions: \$ 2291

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Friends of Jon Carroll
2. Reporting Period: Start Date: 7-01-23 End Date: 12-31-23
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 2291

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Zacharie Middle Name: _____ Last Name: Kingslow
Address: 417 Doll St City: Dickson State: TN Zip Code: 37055
Occupation: Museum Director Employer: Governor Frank G Clement Hotel and Museum
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 56 Date of Contribution: 12-18-23 Aggregate This Election: \$ 26

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 2347

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Friends of Jon Carroll
2. Reporting Period: Start Date: 7-01-23 End Date: 12-31-23
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 1149,39

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: First Horizon Bank OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: checks
Amount of Expenditure: \$ 49,27 Date of Expenditure: 9-27-23

Business or Organization Name: Tennessee State House Democratic Caucus OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Political Donation
Amount of Expenditure: \$ 100,00 Date of Expenditure: 10-12-23

Business or Organization Name: A-1 Printing OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Business Card Printing Services
Amount of Expenditure: \$ 131,00 Date of Expenditure: 11-7-23

Business or Organization Name: ActBlue OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: ActBlue Fees
Amount of Expenditure: \$ 40,11 Date of Expenditure: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: _____

Total Expenditures: \$ 1469,83

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)