



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 4/27/2026 2.a. Candidate or Committee Name: Tina Montgomery

2.b. If Committee, Name of Candidate: _____ 3. Election Date: 5/5/2026

4. Campaign Address: 3755 Sweet Tree Dr
 City: Memphis State: TN Zip Code: 38128 Phone: 9014838372

5. Candidate Home Address: 3755 Sweet Tree Dr
 City: Memphis State: TN Zip Code: 38128 Phone: 9014838372
 Candidate Email Address: gucc38108@gmail.com

6. Office Sought: (include district number, if applicable) County Clerk

7. Name of Political Treasurer (may be candidate): Marisa Thomas
 Political Treasurer Email Address: timefortina901@gmail.com

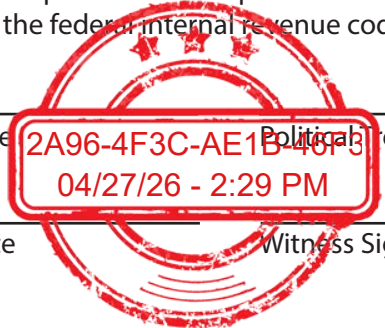
8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

9. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Candidate Signature	Date	Political Treasurer Signature	Date
Witness Signature	Date	Witness Signature	Date



12. Summary:

a. Balance On Hand Last Report	\$ <u>\$1,958.97</u>
b. Total Receipts This Period	\$ <u>\$1,673.00</u>
c. Total Disbursements This Period	\$ <u>\$3,044.54</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$587.43</u>
e. Total Loans Outstanding	\$ <u>\$2,500.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Tina Montgomery

14. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ _____
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$1,673.00
- c. Loans Received This Reporting Period..... \$ _____
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$1,673.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$3,044.54
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$3,044.54

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Charlotte Middle Name: _____ Last Name: Bergman
Address: 7857 Capital Peak Lane E #304 City: Memphis State: TN Zip Code: 38125
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$125.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$125.00

Business or Organization Name: _____ **OR**
First Name: Cassandra Middle Name: _____ Last Name: Faniel
Address: 3077 Dothan Ave City: Memphis State: TN Zip Code: 38118
Occupation: Regional Manager Employer: Pedcor Homes Corp
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**
First Name: Kathleen Middle Name: _____ Last Name: Swann
Address: 5341 Chickasaw City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$25.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$25.00

Business or Organization Name: _____ **OR**
First Name: Felipe Middle Name: _____ Last Name: Faniel
Address: 3077 Dothan Ave City: Memphis State: TN Zip Code: 38118
Occupation: Driver Employer: Southeastern Freight
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$100.00

Total Contributions: \$ \$350.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$350.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Cathy Middle Name: _____ Last Name: Cross
Address: 934 Park Valley Rd City: Memphis State: TN Zip Code: 38119
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**
First Name: Linda Middle Name: _____ Last Name: Strong
Address: 2781 Tug Boat LN Apt 1501 City: Cordova State: TN Zip Code: 38016
Occupation: Teacher Employer: Educators Now
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$25.00 Date of Contribution: 4/2/2026 Aggregate This Election: \$ \$25.00

Business or Organization Name: _____ **OR**
First Name: Angela Middle Name: _____ Last Name: Taylor
Address: 1165 S Western City: Chicago State: IL Zip Code: 60643
Occupation: Nurse Employer: HCSC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/4/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**
First Name: Chris Middle Name: _____ Last Name: Ward
Address: 10908 S Indiana Ave City: Chicago State: IL Zip Code: 60628
Occupation: Security Officer Employer: CBOE
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$25.00 Date of Contribution: 4/4/2026 Aggregate This Election: \$ \$25.00

Total Contributions: \$ \$600.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$600.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Donna Middle Name: _____ Last Name: Howard
Address: 3300 Houston Levee Rd City: Collierville State: TN Zip Code: 38017
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$50.00 Date of Contribution: 4/7/2026 Aggregate This Election: \$ \$50.00

Business or Organization Name: _____ **OR**
First Name: Jacqueline Middle Name: _____ Last Name: Dean
Address: 8041 S Loomis Blvd City: Chicago State: IL Zip Code: 60620
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$20.00 Date of Contribution: 4/8/2026 Aggregate This Election: \$ \$20.00

Business or Organization Name: _____ **OR**
First Name: Barron Middle Name: _____ Last Name: Montgomery
Address: 3755 Sweet Tree Dr City: Memphis State: TN Zip Code: 38128
Occupation: Driver Employer: ABC Supply Co
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$2.00 Date of Contribution: 4/11/2026 Aggregate This Election: \$ \$2.00

Business or Organization Name: _____ **OR**
First Name: Tina Middle Name: _____ Last Name: Montgomery
Address: 3755 Sweet Tree Dr City: Memphis State: TN Zip Code: 38128
Occupation: Accountant Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1.00 Date of Contribution: 4/11/2026 Aggregate This Election: \$ \$1.00

Total Contributions: \$ \$673.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$673.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Shelby County Republican Woman's Club **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 8945 Winding Way City: Germantown State: TN Zip Code: 38139
Occupation: President Employer: SCRWC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,000.00 Date of Contribution: 4/10/2026 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ \$1,673.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: AI Printing OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 810 East Brooks Rd City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Signage

Amount of Expenditure: \$ \$778.00 Date of Expenditure: \$ 4/2/2026

Business or Organization Name: 901 Print Shop OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3167 Norbrook Dr City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Business Cards

Amount of Expenditure: \$ \$79.28 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Courtyard by Marriott OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4640 Merchants Park Cir City: Collierville State: TN Zip Code: 38017

Purpose of Expenditure: Meet the Candidate Venue

Amount of Expenditure: \$ \$108.65 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Mary's Sweets and Treats OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4011 River Grove Cir City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: Custom Cookies

Amount of Expenditure: \$ \$150.00 Date of Expenditure: \$ 4/7/2026

Business or Organization Name: Walmart OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3950 Austin Peay City: Memphis State: TN Zip Code: 38128

Purpose of Expenditure: Event Supplies

Amount of Expenditure: \$ \$54.90 Date of Expenditure: \$ 4/10/2026

Total Expenditures: \$ \$1,170.83

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$1,170.83

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Patricia Possell Photography **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 581 Fern Meadow Cove City: Cordova State: TN Zip Code: 38018

Purpose of Expenditure: Signage

Amount of Expenditure: \$ \$1,194.18 Date of Expenditure: \$ 4/9/2026

Business or Organization Name: SNO Creations **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 400 Peyton Rd City: Hollysprings State: MS Zip Code: 39635

Purpose of Expenditure: Custom T-Shirts

Amount of Expenditure: \$ \$125.00 Date of Expenditure: \$ 4/13/2026

Business or Organization Name: Vista Print **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 95 Hayden Ave City: Lexington State: MA Zip Code: 02421

Purpose of Expenditure: Signage

Amount of Expenditure: \$ \$527.48 Date of Expenditure: \$ 4/16/2026

Business or Organization Name: Square **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1955 Broasway Ste 600 City: Oakland State: CA Zip Code: 94612

Purpose of Expenditure: Web page

Amount of Expenditure: \$ \$25.10 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: Square **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1955 Broasway Ste 600 City: Oakland State: CA Zip Code: 94612

Purpose of Expenditure: FEES

Amount of Expenditure: \$ \$1.95 Date of Expenditure: \$ 4/11/2026

Total Expenditures: \$ \$3,044.54

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Tina Montgomery
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: Tina Middle Name: _____ Last Name: Montgomery

Address: 3755 Sweet Tree Dr City: Memphis State: TN Zip Code: 38128

Outstanding Loan Balance (Beginning) \$ \$2,500.00

Loans Received \$ \$0.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$2,500.00

Loan Received For: Primary Election General Election Runoff (Local Elections Only)

Date of Loan: 3/9/2026

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: Tina Middle Name: _____ Last Name: Montgomery

Address: 3755 Sweet Tree City: Memphis State: TN Zip Code: 38128

Amount Guaranteed Outstanding: \$ \$2,500.00

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.)

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ \$2,500.00

Loans Received \$ \$0.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$2,500.00