

CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 7/8/2019		2.a. NAME OF CANDIDATE OR COMMITTEE Friends of Chase Carlisle			
2.b. IF COMMITTEE, NAME OF CANDIDATE Chase Carlisle			3. ELECTION DATE 10/3/2019		
4.a. CAMPAIGN ADDRESS AND PHONE					
Street or Rural Route	City	State	Zip Code	Phone	
1661 Aaron Brenner Dr, Suite 300	Memphis	TN	38120	(901) 761-2720	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)					
Street or Rural Route	City	State	Zip Code	Phone	
381 Grandview Street	Memphis	TN	38111	(901) 573-0641	
5. OFFICE SOUGHT (include district number, if applicable) Memphis City Council, Dist. 9, Pos. 1			6. NAME OF POLITICAL TREASURER (may be candidate) Keith Ferguson		
7. CATEGORY OR REPORT (Check one)					
<input type="checkbox"/> FIRST QUARTER	<input checked="" type="checkbox"/> SECOND QUARTER	<input type="checkbox"/> THIRD QUARTER	<input type="checkbox"/> FOURTH QUARTER	<input type="checkbox"/> PRE-PRIMARY	<input type="checkbox"/> PRE-GENERAL
			<input type="checkbox"/> MID-YEAR SUPPLEMENTAL	<input type="checkbox"/> YEAR-END SUPPLEMENTAL	
8.a. BEGINNING DATE OF REPORTING PERIOD 4/1/2019			8.b. ENDING DATE OF REPORTING PERIOD 6/30/2019		
9. (Check one)					
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)					
b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.					
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.					
_____ signature of candidate		_____ signature of political treasurer		_____ date	
					
11. WITNESS SIGNATURE					
_____ signature of witness		_____ date		_____ signature of witness	
12. SUMMARY					
a. BALANCE ON HAND LAST REPORT			\$ <u>116,344.85</u>		
b. TOTAL RECEIPTS THIS PERIOD			\$ <u>15,315.00</u>		
c. TOTAL DISBURSEMENTS THIS PERIOD			\$ <u>1,967.93</u>		
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)			\$ <u>129,691.92</u>		
e. TOTAL LOANS OUTSTANDING			\$ <u>0.00</u>		
f. TOTAL OBLIGATIONS OUTSTANDING			\$ <u>0.00</u>		



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) Chase Carlisle	14. REPORT COVERING THE PERIOD	
	FROM: 4/1/2019	TO: 6/30/2019

RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)	
a. Unitemized Contributions (\$100 or less from each source this period)	\$ <u>215.00</u>
b. Itemized Contributions (over \$100 from each source this period)	\$ <u>15,100.00</u>
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)	\$ <u>15,315.00</u>
16. LOANS RECEIVED THIS REPORTING PERIOD	\$ <u>0.00</u>
17. INTEREST RECEIVED THIS REPORTING PERIOD	\$ <u>0.00</u>
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)	\$ <u>15,315.00</u>

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)	
a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total of Expenditures (\$100 or less each payee)	\$ <u>0.00</u>
b. Itemized Expenditures (Over \$100 each payee this period)	\$ <u>1,967.93</u>
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)	\$ <u>1,967.93</u>
20. LOAN REPAYMENTS MADE THIS PERIOD	\$ <u>0.00</u>
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)	\$ <u>1,967.93</u>

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period)	\$ <u>0.00</u>
b. Itemized in-kind contributions (over \$100 from each source this period)	\$ <u>0.00</u>
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)	\$ <u>0.00</u>

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each)	\$ <u>0.00</u>
b. Itemized Obligations Outstanding (Over \$100 each)	\$ <u>0.00</u>
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.)	\$ <u>0.00</u>



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle			2. REPORT COVERING THE PERIOD	
			FROM: 4/1/2019	TO: 6/30/2019
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)				
First Name McLean	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name Wilson		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$1,000.00
Address 111 W. Chickasaw Pkwy		<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis	State TN	Zip Code 38111	Date of Contribution	Aggregate This Election
Occupation Principal		04/01/19		\$1,000.00
Employer Kemmons Wilson Co				
First Name James	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name Collier		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$1,000.00
Address 1785 Harbert Ave		<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis	State TN	Zip Code 38104	Date of Contribution	Aggregate This Election
Occupation Agent		04/03/19		\$1,000.00
Employer Collier Insurance				
First Name Kristy	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name Dorman		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$350.00
Address 345 Roseland Place		<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis	State TN	Zip Code 38111	Date of Contribution	Aggregate This Election
Occupation Principal		04/03/19		\$350.00
Employer K+D Marketing Solutions, LLC				
First Name Jim	Middle Name	Contribution Received For:		Amount of Contribution
Last Name/Organization Name Dorman		<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$350.00
Address 345 Roseland Place		<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis	State TN	Zip Code 38111	Date of Contribution	Aggregate This Election
Occupation CFA		04/03/19		\$350.00
Employer Southern Sun Asset Management				
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)				\$2,700.00



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle				2. REPORT COVERING THE PERIOD		
				FROM: 4/1/2019	TO: 6/30/2019	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$2,700.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Lauren		Middle Name McHugh		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Robinson				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 511 Lindseywood Cove				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38117	Date of Contribution		Aggregate This Election \$500.00
Occupation CEO and President				04/01/19		
Employer Huey's Restaurant						
First Name Glen		Middle Name		Contribution Received For:		
Last Name/Organization Name Floyd				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 471 Montaigne				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38103	Date of Contribution		Aggregate This Election \$1,600.00
Occupation None				04/03/19		
Employer Homemaker						
First Name Jane		Middle Name Adams		Contribution Received For:		
Last Name/Organization Name Hopkins				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 4353 W. Cherry Place				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38117	Date of Contribution		Aggregate This Election \$250.00
Occupation Broker				04/02/19		
Employer Crye-Leike Realtors						
First Name Ben		Middle Name		Contribution Received For:		
Last Name/Organization Name Keras				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 259 West Cherry Circle				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38117	Date of Contribution		Aggregate This Election \$500.00
Occupation Automotive Dealer				04/10/19		
Employer Jim Keras Automotive						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$5,550.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle				2. REPORT COVERING THE PERIOD		
				FROM: 4/1/2019	TO: 6/30/2019	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$5,550.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name James		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name McFadden Sr				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 2700 S Germantown Rd				<input type="checkbox"/> Runoff (Local Elections Only)		
City Germantown		State TN	Zip Code 38138	Date of Contribution 04/15/19		Aggregate This Election \$1,000.00
Occupation President						
Employer Toof American Digital						
First Name Lindsey		Middle Name		Contribution Received For:		Amount of Contribution \$1,600.00
Last Name/Organization Name Farnsworth III				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 5865 Ridgeway Center Parkway				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38120	Date of Contribution 04/17/19		Aggregate This Election \$1,600.00
Occupation Homemaker						
Employer None						
First Name Robert		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Loeb				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 825 Valleybrook Dr				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38120	Date of Contribution 04/23/19		Aggregate This Election \$1,000.00
Occupation President						
Employer Loeb Properties						
First Name Mark		Middle Name L.		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Northcutt				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 16 High Dune Dr.				<input type="checkbox"/> Runoff (Local Elections Only)		
City Santa Rosa Beach		State FL	Zip Code 32459	Date of Contribution 04/12/19		Aggregate This Election \$500.00
Occupation Retired						
Employer Retired						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$9,650.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle				2. REPORT COVERING THE PERIOD		
				FROM: 4/1/2019	TO: 6/30/2019	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$9,650.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Laura		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Morris				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 17 W. Pontotoc Ave, #5				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38103	Date of Contribution		Aggregate This Election \$500.00
Occupation Retired				05/07/19		
Employer Retired						
First Name Kirk		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Bobo				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 372 Grandview Street				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38111	Date of Contribution		Aggregate This Election \$500.00
Occupation Business Leader				05/13/19		
Employer HBG Inc.						
First Name		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name FedEx PAC				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 942 S Shady Grove Road, 1st Floor				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38120	Date of Contribution		Aggregate This Election \$1,000.00
Occupation				05/10/19		
Employer						
First Name Ben		Middle Name		Contribution Received For:		Amount of Contribution \$250.00
Last Name/Organization Name Adams				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 4272 Gwynne Rd				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38117	Date of Contribution		Aggregate This Election \$250.00
Occupation Attorney				06/26/19		
Employer Baker Donelson						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$11,900.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle			2. REPORT COVERING THE PERIOD		
			FROM: 4/1/2019		TO: 6/30/2019
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$11,900.00
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name Michael		Middle Name E.		Contribution Received For:	
Last Name/Organization Name Keeney				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address 6070 Woodway Dr				<input type="checkbox"/> Runoff (Local Elections Only)	
City Memphis	State TN	Zip Code 38120		Date of Contribution 06/28/19	Aggregate This Election \$1,600.00
Occupation Attorney					
Employer Lewis Thomason					
First Name Anne		Middle Name Orgill		Contribution Received For:	
Last Name/Organization Name Keeney				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address 6070 Woodway Dr				<input type="checkbox"/> Runoff (Local Elections Only)	
City Memphis	State TN	Zip Code 38120		Date of Contribution 06/28/19	Aggregate This Election \$1,600.00
Occupation Homemaker					
Employer None					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$15,100.00



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle			2. REPORT COVERING THE PERIOD		
			FROM: 4/1/2019	TO: 6/30/2019	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Watkins Uiberall, PLLC		Accounting		\$1,350.00	
Address 1661 Aaron Brenner Dr, Suite 300					
City Memphis	State TN				Zip Code 38120
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Buster's Liquors & Wines		Food & Beverage		\$324.95	
Address 191 S Highland St					
City Memphis	State TN				Zip Code 38111
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Anedot		Service Fees		\$189.90	
Address 10202 Perkins Rowe, Apt 2006					
City Baton Rouge	State LA				Zip Code 70810
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name Costco		Food & Beverage		\$103.08	
Address 3775 Hacks Cross Road					
City Memphis	State TN				Zip Code 38125
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure	
Last Name/Business Name					
Address					
City	State				Zip Code
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$1,967.93	

