



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates

For Single-Candidate Committees

1. Date: 7/10/2026 2.a. Candidate or Committee Name: Michael Whaley
- 2.b. If Committee, Name of Candidate: _____ 3. Election Date: 5/5/2026
4. Campaign Address: 287 Wilkinson Pl
City: Memphis State: TN Zip Code: 38111 Phone: _____
5. Candidate Home Address: 287 Wilkinson Pl
City: Memphis State: TN Zip Code: 38111 Phone: _____
Candidate Email Address: michaelgwhaley@gmail.com
6. Office Sought: (include district number, if applicable) County Trustee
7. Name of Political Treasurer (may be candidate): Perrin Crews
Political Treasurer Email Address: perrin.crews@gmail.com
8. Category or Report: (check one)
☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter ☐ Pre-Primary ☐ Pre-General
☐ Mid-Year Supplemental ☐ Year-End Supplemental ☐ Runoff Election
9. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
10. Detailed Disclosure: (Check one)
☐ This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.
11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Candidate Signature	Date	Political Treasurer Signature	Date
Witness Signature	Date	Witness Signature	Date

ADB6-47C6-89E3-DFB1
07/10/26 - 10:32 AM

12. Summary:

a. Balance On Hand Last Report	\$ <u>\$7,196.07</u>
b. Total Receipts This Period	\$ <u>\$26,445.00</u>
c. Total Disbursements This Period	\$ <u>\$33,574.73</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$66.34</u>
e. Total Loans Outstanding	\$ <u>\$50,125.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Michael Whaley

14. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ \$120.00
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$1,200.00
- c. Loans Received This Reporting Period..... \$ \$25,125.00
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$26,445.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$33,574.73
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$33,574.73

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Althea Middle Name: _____ Last Name: Greene
Address: 924 Hawthorne St City: Memphis State: TN Zip Code: 38107
Occupation: Educator Employer: MSCS
Contribution Received For: ☒ Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$200.00 Date of Contribution: 5/4/2026 Aggregate This Election: \$ \$200.00

Business or Organization Name: _____ **OR**
First Name: Gary Middle Name: _____ Last Name: Shorb
Address: 1641 Central Ave City: Memphis State: TN Zip Code: 38104
Occupation: Director Employer: Urban Child
Contribution Received For: ☒ Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 5/4/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Christian Middle Name: _____ Last Name: Man
Address: 6463 Corsica Drive City: Memphis State: TN Zip Code: 38120
Occupation: Finance Employer: Nuveen
Contribution Received For: ☒ Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/27/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Anna Middle Name: Mullins Last Name: Ellis
Address: 2676 Fox Creek Drive City: Germantown State: TN Zip Code: 38138
Occupation: CEO Employer: New Memphis
Contribution Received For: ☒ Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/27/2026 Aggregate This Election: \$ \$250.00

Total Contributions: \$ \$950.00
(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$950.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**

First Name: Chiana Middle Name: _____ Last Name: Adair

Address: 3865 Brandy Ave City: Memphis State: TN Zip Code: 38128

Occupation: N/A Employer: N/A

Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ \$250.00 Date of Contribution: 5/4/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ \$1,200.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: PO Box 84314 City: Baton Rouge State: LA Zip Code: 70884

Purpose of Expenditure: Processing Fees

Amount of Expenditure: \$ \$43.80 Date of Expenditure: \$ 6/30/2026

Business or Organization Name: Wildfire Contact **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 750 17th St NW Suite 500 City: Washington State: DC Zip Code: 20006

Purpose of Expenditure: Phone Banking

Amount of Expenditure: \$ \$5,502.41 Date of Expenditure: \$ 5/27/2026

Business or Organization Name: LEE Inc **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 800 N King St City: Wilmington State: DE Zip Code: 19801

Purpose of Expenditure: Consulting

Amount of Expenditure: \$ \$51.64 Date of Expenditure: \$ 6/30/2026

Business or Organization Name: Diamond Printing Company **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 611 N Third St City: Memphis State: TN Zip Code: 38107

Purpose of Expenditure: Printing

Amount of Expenditure: \$ \$823.13 Date of Expenditure: \$ 5/1/2026

Business or Organization Name: Texting for Less **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 354 State St. City: Hackensack State: NJ Zip Code: 07601

Purpose of Expenditure: Text Messages

Amount of Expenditure: \$ \$878.19 Date of Expenditure: \$ 5/6/2026

Total Expenditures: \$ \$7,299.17

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$7,299.17

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Texting for Less **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 354 State St. City: Hackensack State: NJ Zip Code: 07601

Purpose of Expenditure: Text Messages

Amount of Expenditure: \$ \$380.85 Date of Expenditure: \$ 5/6/2026

Business or Organization Name: Sutton Reid **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 254 Court Ave City: Memphis State: TN Zip Code: 38103

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$5,834.43 Date of Expenditure: \$ 4/30/2026

Business or Organization Name: Friends of Amber Huett-Garcia **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4653 Chickasaw Rd City: Memphis State: TN Zip Code: 38117

Purpose of Expenditure: Field

Amount of Expenditure: \$ \$2,823.00 Date of Expenditure: \$ 6/30/2026

Business or Organization Name: _____ **OR**

First Name: Antonio Middle Name: _____ Last Name: Suggs

Address: N/A City: Memphis State: TN Zip Code: 38103

Purpose of Expenditure: Signs

Amount of Expenditure: \$ \$1,708.00 Date of Expenditure: \$ 5/2/2026

Business or Organization Name: Foundation Blue **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 325 P St NW City: Washington State: DC Zip Code: 20001

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$3,735.00 Date of Expenditure: \$ 5/1/2026

Total Expenditures: \$ \$21,780.45

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$21,780.45

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ **OR**
First Name: Mitty Middle Name: _____ Last Name: Williams
Address: 2535 N Skyline Circle City: Memphis State: TN Zip Code: 38127
Purpose of Expenditure: Poll Workers
Amount of Expenditure: \$ \$5,120.00 Date of Expenditure: \$ 4/28/2026

Business or Organization Name: _____ **OR**
First Name: Justin Middle Name: _____ Last Name: Ford
Address: 3390 Elvis Presley Blvd City: Memphis State: TN Zip Code: 38116
Purpose of Expenditure: Campaign Marketing
Amount of Expenditure: \$ \$1,500.00 Date of Expenditure: \$ 4/28/2026

Business or Organization Name: First Horizon **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3409 Poplar Ave City: Memphis State: TN Zip Code: 38111
Purpose of Expenditure: Bank Fees
Amount of Expenditure: \$ \$2.00 Date of Expenditure: \$ 4/28/2026

Business or Organization Name: _____ **OR**
First Name: Mitty Middle Name: _____ Last Name: Williams
Address: 2535 N Skyline Circle City: Memphis State: TN Zip Code: 38127
Purpose of Expenditure: Poll Workers
Amount of Expenditure: \$ \$5,000.00 Date of Expenditure: \$ 5/4/2026

Business or Organization Name: Vistaprint **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 275 Wyman St City: Waltham State: MA Zip Code: 02451
Purpose of Expenditure: Printing
Amount of Expenditure: \$ \$172.28 Date of Expenditure: \$ 4/27/2026

Total Expenditures: \$ \$33,574.73

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/26/2026 End Date: 6/30/2026
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: Michael Middle Name: _____ Last Name: Whaley

Address: 287 Wilkinson Pl City: Memphis State: TN Zip Code: 38111

Outstanding Loan Balance (Beginning) \$ \$25,000.00

Loans Received \$ \$25,125.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$50,125.00

Loan Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)

Date of Loan: 4/28/2026

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans.)

Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ \$25,000.00

Loans Received \$ \$25,125.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$50,125.00