



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 12/14/2023 2.a. Candidate or Committee Name: Chase Carlisle

2.b. If Committee, Name of Candidate: _____ 3. Election Date: 10/5/2023

4. Campaign Address: 1661 Aaron Brenner Dr Ste 300
 City: Memphis State: TN Zip Code: 38120 Phone: (901) 761-2720

5. Candidate Home Address: 4303 Gwynne Rd
 City: Memphis State: TN Zip Code: 38120 Phone: (901) 761-2720
 Candidate Email Address: chaseformemphis@gmail.com

6. Office Sought: (include district number, if applicable) Memphis City Council, Dist. 9, Pos. 1

7. Name of Political Treasurer (may be candidate): Bill Morrison
 Political Treasurer Email Address: chaseformemphis@gmail.com

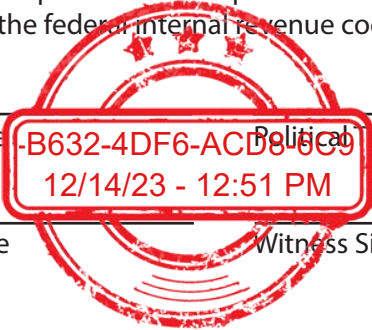
8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

9. Reporting Period: Start Date: 9/26/2023 End Date: 9/30/2023

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

| | | | |
|---------------------|------|-------------------------------|------|
| Candidate Signature | Date | Political Treasurer Signature | Date |
| Witness Signature | Date | Witness Signature | Date |



12. Summary:

| | |
|---|-----------------------|
| a. Balance On Hand Last Report | \$ <u>\$6,244.90</u> |
| b. Total Receipts This Period | \$ <u>\$5,871.46</u> |
| c. Total Disbursements This Period | \$ <u>\$212.36</u> |
| d. Balance On Hand (12.a. plus 12.b. minus 12.c.) | \$ <u>\$11,904.00</u> |
| e. Total Loans Outstanding | \$ <u>\$0.00</u> |
| f. Total Obligations Outstanding | \$ <u>\$0.00</u> |

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Chase Carlisle

14. Reporting Period: Start Date: 9/26/2023 End Date: 9/30/2023

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ _____
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$5,871.46
- c. Loans Received This Reporting Period..... \$ _____
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$5,871.46

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$212.36
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$212.36

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Chase Carlisle
2. Reporting Period: Start Date: 9/26/2023 End Date: 9/30/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Duncan Middle Name: _____ Last Name: Williams
Address: 6750 Poplar Ave Ste 300 City: Memphis State: TN Zip Code: 38138
Occupation: Broker Employer: Duncan-Williams Inc
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: West TN Ch. Assc. Builders PAC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1995 Nonconnah Blvd City: Memphis State: TN Zip Code: 38132
Occupation: NA Employer: NA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Janette Middle Name: _____ Last Name: Krauch
Address: 5950 Even Mist Cove City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$521.15 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$521.15

Business or Organization Name: _____ **OR**
First Name: Anne Middle Name: _____ Last Name: McCormick
Address: 3084 Chapel Woods Cove City: Germantown State: TN Zip Code: 38139
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$1,771.15

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Chase Carlisle
2. Reporting Period: Start Date: 9/26/2023 End Date: 9/30/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$1,771.15

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Kevin Middle Name: _____ Last Name: McEniry
Address: 100 South Rose Road City: Memphis State: TN Zip Code: 38117
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,875.1 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$1,875.1

Business or Organization Name: _____ **OR**
First Name: Melissa Middle Name: _____ Last Name: McEniry
Address: 100 S Rose Rd City: Memphis State: TN Zip Code: 38117
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,875.1 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$1,875.1

Business or Organization Name: _____ **OR**
First Name: Jim Middle Name: _____ Last Name: Burrow
Address: 6487 May Creek Cove City: Memphis State: TN Zip Code: 38119
Occupation: Real Estate Employer: Self Employed
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Jenny Middle Name: _____ Last Name: Vergos
Address: 5090 Barry Rd City: Memphis State: TN Zip Code: 38117
Occupation: Sales Employer: Lamar Outdoor Advertising
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 9/29/2023 Aggregate This Election: \$ \$100.00

Total Contributions: \$ \$5,871.46

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Chase Carlisle
2. Reporting Period: Start Date: 9/26/2023 End Date: 9/30/2023
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Anedot **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112
Purpose of Expenditure: Service Fees
Amount of Expenditure: \$ \$202.06 Date of Expenditure: \$ 9/29/2023

Business or Organization Name: Anedot **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112
Purpose of Expenditure: Service Fees
Amount of Expenditure: \$ \$10.30 Date of Expenditure: \$ 9/29/2023

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: _____
Amount of Expenditure: \$ _____ Date of Expenditure: \$ _____

Total Expenditures: \$ \$212.36

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)