



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 4/28/2026 2.a. Candidate or Committee Name: Michael Whaley

2.b. If Committee, Name of Candidate: _____ 3. Election Date: 5/5/2026

4. Campaign Address: 287 Wilkinson Pl
 City: Memphis State: TN Zip Code: 38111 Phone: _____

5. Candidate Home Address: 287 Wilkinson Pl
 City: Memphis State: TN Zip Code: 38111 Phone: _____

Candidate Email Address: michaelgwhaley@gmail.com

6. Office Sought: (include district number, if applicable) County Trustee

7. Name of Political Treasurer (may be candidate): Perrin Crews

Political Treasurer Email Address: perrin.crews@gmail.com

8. Category or Report: (check one)

- First Quarter
 Second Quarter
 Third Quarter
 Fourth Quarter
 Pre-Primary
 Pre-General
 Mid-Year Supplemental
 Year-End Supplemental
 Runoff Election

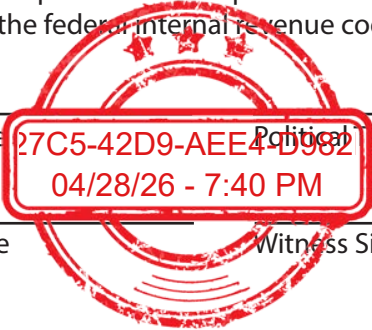
9. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026

10. Detailed Disclosure: (Check one)

- This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

 Candidate Signature Date: 27C5-42D9-AEE4-D982 Political Treasurer Signature Date



 Witness Signature Date Witness Signature Date

12. Summary:

a. Balance On Hand Last Report	\$ <u>\$31,188.34</u>
b. Total Receipts This Period	\$ <u>\$48,870.00</u>
c. Total Disbursements This Period	\$ <u>\$72,862.27</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$7,196.07</u>
e. Total Loans Outstanding	\$ <u>\$25,000.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Michael Whaley

14. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ \$70.00
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$23,800.00
- c. Loans Received This Reporting Period..... \$ \$25,000.00
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$48,870.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$72,862.27
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$72,862.27

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Jim Middle Name: _____ Last Name: Strickland
Address: 267 Ridgfield Rd City: Memphis State: TN Zip Code: 38111
Occupation: Dean Employer: University of Memphis
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/1/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Haley Middle Name: _____ Last Name: Simmons
Address: 1940 Tutwiler Ave City: Memphis State: TN Zip Code: 38107
Occupation: Policy Analyst Employer: Cradle to Career TN
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/3/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Robin Middle Name: _____ Last Name: Orgel
Address: 6415 Ronald Road City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,900.00

Business or Organization Name: _____ **OR**
First Name: Anne Middle Name: _____ Last Name: Keeney
Address: 6070 Woodway Dr City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,900.00

Total Contributions: \$ \$4,300.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$4,300.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Hilliard Middle Name: _____ Last Name: Crews
Address: 10001 E Holmes Rd City: Collierville State: TN Zip Code: 38017
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,500.00

Business or Organization Name: _____ **OR**
First Name: Van Middle Name: _____ Last Name: Turner
Address: 7201 Nicholas Ln City: Memphis State: TN Zip Code: 38125
Occupation: Healthcare Executive Employer: Regional One Health
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/7/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Judy Middle Name: _____ Last Name: Dolce
Address: 5429 Pecan Grove Ln City: Memphis State: TN Zip Code: 38120
Occupation: Anesthesia Provider Employer: Morphee LLC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/7/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**
First Name: Logan Middle Name: _____ Last Name: Meeks
Address: 2299 Washington Ave City: Memphis State: TN Zip Code: 38104
Occupation: Engineer Employer: A2H, Inc.
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$350.00 Date of Contribution: 4/13/2026 Aggregate This Election: \$ \$350.00

Total Contributions: \$ \$5,750.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$5,750.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Chris Middle Name: _____ Last Name: Coleman
Address: 5136 Wemberley Dr City: Memphis State: TN Zip Code: 38125
Occupation: Executive Director Employer: TFA Memphis
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: John Middle Name: _____ Last Name: Porter
Address: 9695 Poplar Ave City: Germantown State: TN Zip Code: 38139
Occupation: Contractor Employer: Self
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Desi Middle Name: _____ Last Name: Franklin
Address: 673 Rozelle St City: Memphis State: TN Zip Code: 38104
Occupation: Lawyer Employer: First Horizon
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: John Middle Name: _____ Last Name: Gallina
Address: 3357 Bailey Station Rd City: Collierville State: TN Zip Code: 38017
Occupation: Real Estate Employer: Remac
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$7,250.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$7,250.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Joel Middle Name: _____ Last Name: Porter
Address: 7789 Radford Ridge Rd City: Germantown State: TN Zip Code: 38138
Occupation: Real Estate Employer: Self
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Matthew Middle Name: _____ Last Name: Whaley
Address: 10810 Dove Brook Cir City: Dallas State: TX Zip Code: 75230
Occupation: Asst Treasurer Employer: CMC
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$1,900.00

Business or Organization Name: _____ **OR**
First Name: Cardell Middle Name: _____ Last Name: Orrin
Address: 1699 Peach Ave City: Memphis State: TN Zip Code: 38112
Occupation: Director Employer: Stand for Children
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: _____ **OR**
First Name: Lauren Middle Name: _____ Last Name: Giovannetti
Address: 3528 Aurora Circle City: Memphis State: TN Zip Code: 38111
Occupation: Communications Employer: FedEx
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/17/2026 Aggregate This Election: \$ \$250.00

Total Contributions: \$ \$10,000.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$10,000.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Karl Middle Name: _____ Last Name: Schledwitz
Address: 427 Tennessee St City: Memphis State: TN Zip Code: 38103
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/18/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Jeffery Middle Name: _____ Last Name: Warren
Address: 215 Buena Vista Pl City: Memphis State: TN Zip Code: 39112
Occupation: Physician Employer: Memphis Internal Medicine and Peds
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,000.00 Date of Contribution: 4/21/2026 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: _____ **OR**
First Name: Ashley Middle Name: _____ Last Name: Coffield
Address: 332 N Willett St City: Memphis State: TN Zip Code: 38112
Occupation: CEO Employer: Planned Parenthood
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/24/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: Burch, Porter, and Johnson PLLC-PAC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 130 N Court Ave City: Memphis State: TN Zip Code: 38103
Occupation: N/A Employer: N/A
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/3/2026 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$12,000.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$12,000.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Memphis Building Trades Council PAC **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1870 Madison Ave City: Memphis State: TN Zip Code: 38104

Occupation: N/A Employer: N/A

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$500.00 Date of Contribution: 4/9/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: TN Prosperity PAC **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 411 Monroe Ave, Ste 200 City: Memphis State: TN Zip Code: 38103

Occupation: N/A Employer: N/A

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$5,000.00 Date of Contribution: 4/10/2026 Aggregate This Election: \$ \$5,000.00

Business or Organization Name: TN Prosperity PAC **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 411 Monroe Ave, Ste 200 City: Memphis State: TN Zip Code: 38103

Occupation: N/A Employer: N/A

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$5,100.00 Date of Contribution: 4/23/2026 Aggregate This Election: \$ \$10,100.00

Business or Organization Name: West TN Associated Builders and Contractors PAC **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1755 Kirby Pkwy, Ste 320 City: Memphis State: TN Zip Code: 38120

Occupation: N/A Employer: N/A

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$200.00 Date of Contribution: 4/1/2026 Aggregate This Election: \$ \$200.00

Total Contributions: \$ \$22,800.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$22,800.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Bico Associates **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: PO Box 3561 City: Memphis State: TN Zip Code: 38173

Occupation: N/A Employer: N/A

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ \$1,000.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ \$23,800.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: LEE Inc **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 800 N King St City: Wilmington State: DE Zip Code: 19801

Purpose of Expenditure: Consulting

Amount of Expenditure: \$ \$500.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Foundation Blue **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 325 P St NW City: Washington State: DC Zip Code: 20001

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: _____ **OR**

First Name: Linda Middle Name: _____ Last Name: Goodwin

Address: 4696 Mickey Dr City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$3,000.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: PC Signs **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 2534 Commerce Blvd City: Cincinnati State: OH Zip Code: 45241

Purpose of Expenditure: Signs

Amount of Expenditure: \$ \$2,053.50 Date of Expenditure: \$ 4/7/2026

Business or Organization Name: _____ **OR**

First Name: Justin Middle Name: _____ Last Name: Ford

Address: 3390 Elvis Presley Blvd City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$5,000.00 Date of Expenditure: \$ 4/7/2026

Total Expenditures: \$ \$13,063.50

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$13,063.50

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ **OR**
First Name: Justin Middle Name: _____ Last Name: Ford
Address: 3390 Elvis Presley blvd City: Memphis State: TN Zip Code: 38116
Purpose of Expenditure: Campaign Marketing
Amount of Expenditure: \$ \$250.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Ground Level Strategies **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 111 Sweetbay Dr City: Jackson State: TN Zip Code: 38301
Purpose of Expenditure: Field
Amount of Expenditure: \$ \$2,200.00 Date of Expenditure: \$ 4/8/2026

Business or Organization Name: Diamond Printing Company **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 611 N Third City: Memphis State: TN Zip Code: 38107
Purpose of Expenditure: Printing
Amount of Expenditure: \$ \$1,421.26 Date of Expenditure: \$ 4/8/2026

Business or Organization Name: Nard Productions **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: N/A City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Videography
Amount of Expenditure: \$ \$750.00 Date of Expenditure: \$ 4/9/2026

Business or Organization Name: Foundation Blue **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 325 P St NW City: Washington State: DC Zip Code: 20001
Purpose of Expenditure: Advertising
Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/13/2026

Total Expenditures: \$ \$20,194.76

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$20,194.76

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ **OR**
First Name: Antonio Middle Name: _____ Last Name: Suggs
Address: N/A City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Signs
Amount of Expenditure: \$ \$1,225.00 Date of Expenditure: \$ 4/13/2026

Business or Organization Name: directFX **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 601 N Third St City: Memphis State: TN Zip Code: 38107
Purpose of Expenditure: Mail
Amount of Expenditure: \$ \$16,164.07 Date of Expenditure: \$ 4/14/2026

Business or Organization Name: _____ **OR**
First Name: Latonia Middle Name: _____ Last Name: Richardson
Address: N/A City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Poll Workers
Amount of Expenditure: \$ \$2,800.00 Date of Expenditure: \$ 4/16/2026

Business or Organization Name: Foundation Blue **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 325 P St NW City: Washington State: DC Zip Code: 20001
Purpose of Expenditure: Advertising
Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: _____ **OR**
First Name: Thomas Middle Name: _____ Last Name: Long
Address: 3694 Woodglade Ln City: Memphis State: TN Zip Code: 38116
Purpose of Expenditure: Campaign Marketing
Amount of Expenditure: \$ \$2,500.00 Date of Expenditure: \$ 4/20/2026

Total Expenditures: \$ \$45,393.83

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$45,393.83

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ **OR**
First Name: Mitty Middle Name: _____ Last Name: Williams
Address: N/A City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Poll Workers
Amount of Expenditure: \$ \$800.00 Date of Expenditure: \$ 4/21/2026

Business or Organization Name: Foundation Blue **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 325 P St NW City: Washington State: DC Zip Code: 20001
Purpose of Expenditure: Advertising
Amount of Expenditure: \$ \$3,735.00 Date of Expenditure: \$ 4/23/2026

Business or Organization Name: directFX **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 601 N Third St City: Memphis State: TN Zip Code: 38107
Purpose of Expenditure: Mail
Amount of Expenditure: \$ \$10,468.92 Date of Expenditure: \$ 4/23/2026

Business or Organization Name: Ground Level Strategies **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 111 Sweetbay Dr City: Jackson State: TN Zip Code: 38301
Purpose of Expenditure: Field
Amount of Expenditure: \$ \$2,200.00 Date of Expenditure: \$ 4/24/2026

Business or Organization Name: Sutton Reid **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 254 Court Ave City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Advertising
Amount of Expenditure: \$ \$7,000.00 Date of Expenditure: \$ 4/15/2026

Total Expenditures: \$ \$69,597.75

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$69,597.75

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Copes Creative OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 3409 Mill Stream Ln Sw City: Marietta State: GA Zip Code: 30060

Purpose of Expenditure: Graphic Design

Amount of Expenditure: \$ \$240.00 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: _____ OR

First Name: Mitty Middle Name: _____ Last Name: Williams

Address: N/A City: Memphis State: TN Zip Code: 38103

Purpose of Expenditure: Poll Workers

Amount of Expenditure: \$ \$2,500.00 Date of Expenditure: \$ 4/25/2026

Business or Organization Name: MailChimp OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 405 N Angier Ave NE City: Atlanta State: GA Zip Code: 30308

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$29.08 Date of Expenditure: \$ 4/24/2026

Business or Organization Name: Anedot OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: PO Box 84314 City: Baton Rouge State: LA Zip Code: 70884

Purpose of Expenditure: Processing Fees

Amount of Expenditure: \$ \$468.00 Date of Expenditure: \$ 4/25/2026

Business or Organization Name: Square Space OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 8 Clarkson St City: New York State: NY Zip Code: 10014

Purpose of Expenditure: Website

Amount of Expenditure: \$ \$27.44 Date of Expenditure: \$ 4/13/2026

Total Expenditures: \$ \$72,862.27

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ **OR**

First Name: Michael Middle Name: _____ Last Name: Whaley

Address: 287 Wilkinson Pl City: Memphis State: TN Zip Code: 38111

Outstanding Loan Balance (Beginning) \$ \$25,000.00

Loans Received \$ \$25,000.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$25,000.00

Loan Received For: Primary Election General Election Runoff (Local Elections Only)

Date of Loan: 4/8/2026

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ \$25,000.00

Loans Received \$ \$25,000.00

Loan Payments \$ \$0.00

Outstanding Loan (End) \$ \$25,000.00