


CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 1/24/2020	2.a. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle
2.b. IF COMMITTEE, NAME OF CANDIDATE	3. ELECTION DATE 2019-10-03
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone 1661 Aaron Brenner Dr. Ste 300 Memphis TN 38120 (901) 761-2720	
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone 381 Grandview Street Memphis TN 38111 (901) 573-0641	
5. OFFICE SOUGHT (include district number, if applicable) Memphis City Council, Dist. 9, Pos. 1	6. NAME OF POLITICAL TREASURER (may be candidate) Keith Ferguson
7. CATEGORY OR REPORT (Check one) <input type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input checked="" type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL	
8.a. BEGINNING DATE OF REPORTING PERIOD 2019-10-01	8.b. ENDING DATE OF REPORTING PERIOD 2020-01-15
9. (Check one) a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.	
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.	
_____ signature of candidate	_____ signature of political treasurer
	
11. WITNESS SIGNATURE	
_____ signature of witness	_____ signature of witness
_____ date	_____ date
12. SUMMARY	
a. BALANCE ON HAND LAST REPORT	\$ <u>13,738.48</u>
b. TOTAL RECEIPTS THIS PERIOD	\$ <u>20,150.00</u>
c. TOTAL DISBURSEMENTS THIS PERIOD	\$ <u>30,107.50</u>
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)	\$ <u>3,780.98</u>
e. TOTAL LOANS OUTSTANDING	\$ <u>15,000.00</u>
f. TOTAL OBLIGATIONS OUTSTANDING	\$ <u>0.00</u>



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) Chase Carlisle	14. REPORT COVERING THE PERIOD FROM: 2019-10-01 TO: 2020-01-15
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RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)	
a. Unitemized Contributions (\$100 or less from each source this period)	\$ _____
b. Itemized Contributions (over \$100 from each source this period)	\$ <u>5,150.00</u>
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)	\$ <u>5,150.00</u>
16. LOANS RECEIVED THIS REPORTING PERIOD	\$ <u>15,000.00</u>
17. INTEREST RECEIVED THIS REPORTING PERIOD	\$ _____
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)	\$ <u>20,150.00</u>

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)	
a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total of Expenditures (\$100 or less each payee)	\$ _____
b. Itemized Expenditures (Over \$100 each payee this period)	\$ <u>30,107.50</u>
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)	\$ <u>30,107.50</u>
20. LOAN REPAYMENTS MADE THIS PERIOD	\$ _____
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)	\$ <u>30,107.50</u>

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period)	\$ _____
b. Itemized in-kind contributions (over \$100 from each source this period)	\$ _____
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)	\$ _____

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each)	\$ _____
b. Itemized Obligations Outstanding (Over \$100 each)	\$ _____
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.)	\$ _____



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle			2. REPORT COVERING THE PERIOD FROM: 2019-10-01 TO: 2020-01-15		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name Earl		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	Amount of Contribution \$1,000.00
Last Name/Organization Name Blankenship					
Address 2728 Cedar Springs Road, #1801				<input type="checkbox"/> Runoff (Local Elections Only)	Aggregate This Election \$1,000.00
City Dallas	State TX	Zip Code 75201			
Occupation CEO				Date of Contribution 2019-10-01	
Employer Mercury Investment Group, RIA					
First Name Hampton		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	Amount of Contribution \$175.00
Last Name/Organization Name Holcomb					
Address 1575 Whitmar PI E				<input type="checkbox"/> Runoff (Local Elections Only)	Aggregate This Election \$175.00
City Memphis	State TN	Zip Code 38120			
Occupation Financial Advisor				Date of Contribution 2019-10-02	
Employer Strategic Financial Partners					
First Name Nancy		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	Amount of Contribution \$175.00
Last Name/Organization Name Holcomb					
Address 1575 Whitmar PI E				<input type="checkbox"/> Runoff (Local Elections Only)	Aggregate This Election \$175.00
City Memphis	State TN	Zip Code 38120			
Occupation None				Date of Contribution 2019-10-02	
Employer Homemaker					
First Name Pat		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	Amount of Contribution \$200.00
Last Name/Organization Name Kerr					
Address 200 Wagner PI				<input type="checkbox"/> Runoff (Local Elections Only)	Aggregate This Election \$200.00
City Memphis	State TN	Zip Code 38103			
Occupation CEO				Date of Contribution 2019-10-28	
Employer Pat Kerr Inc					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$1,550.00



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle				2. REPORT COVERING THE PERIOD FROM: 2019-10-01 TO: 2020-01-15		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$1,550.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Jay		Middle Name H.		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Lindy				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 273 Meadowgrove Ln				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38120	Date of Contribution 2019-10-01		Aggregate This Election \$500.00
Occupation COO						
Employer Tower Ventures						
First Name Terry		Middle Name A.		Contribution Received For:		Amount of Contribution \$600.00
Last Name/Organization Name Lynch				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 14 W. Georgia Avenue				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38103	Date of Contribution 2019-10-01		Aggregate This Election \$600.00
Occupation Chairman						
Employer The Southland Companies						
First Name Leigh		Middle Name		Contribution Received For:		Amount of Contribution \$1,000.00
Last Name/Organization Name Shockey				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 180 Shockey Way				<input type="checkbox"/> Runoff (Local Elections Only)		
City Rossville		State TN	Zip Code 38066	Date of Contribution 2019-10-03		Aggregate This Election \$1,000.00
Occupation Sales						
Employer Drexel Chemical						
First Name Gary		Middle Name		Contribution Received For:		Amount of Contribution \$1,500.00
Last Name/Organization Name Wunderlich				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		
Address 390 Tara Lane				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38111	Date of Contribution 2019-12-04		Aggregate This Election \$1,500.00
Occupation Managing Member						
Employer Eighty Park Avenue Partners LLC						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$5,150.00	



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Chase Carlisle			2. REPORT COVERING THE PERIOD FROM: 2019-10-01 TO: 2020-01-15	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)				
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Watkins Uiberall, PLLC		Accounting		\$988.00
Address 1661 Aaron Brenner Dr., Ste 300				
City Memphis	State TN			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Caissa Public Strategy		TV, Radio & Digital Advertising		\$29,000.00
Address 5100 Poplar Ave., Ste 1720				
City Memphis	State TN			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name Anedot		Service Fees		\$119.50
Address 10202 Perkins Rowe Apt 2006				
City Baton Rouge	State LA			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
First Name	Middle Name	Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name				
Address				
City	State			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$30,107.50



ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2. REPORT COVERING THE PERIOD				
Chase Carlisle				FROM:		TO:		
				2019-10-01		2020-01-15		
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)								
Complete the Following for the Source of the Loan								
First Name		Middle Name		Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)	
Chaseton		Ross		\$0.00	\$15,000.00	\$0.00	\$15,000.00	
Last Name/Organization Name				\$0.00	\$15,000.00	\$0.00	\$15,000.00	
Carlisle								
Address				Loan Received For:		Date of Loan		
381 Grandview St				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		2019-10-02		
City		State	Zip Code		<input type="checkbox"/> Runoff (Local Elections Only)			
Memphis		TN	38111					
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)								
First Name		Middle Name		First Name		Middle Name		
Last Name/Organization Name				Last Name/Organization Name				
Address				Address				
City		State	Zip Code		City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding				
First Name		Middle Name		First Name		Middle Name		
Last Name/Organization Name				Last Name/Organization Name				
Address				Address				
City		State	Zip Code		City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding				
First Name		Middle Name		First Name		Middle Name		
Last Name/Organization Name				Last Name/Organization Name				
Address				Address				
City		State	Zip Code		City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding				
First Name		Middle Name		First Name		Middle Name		
Last Name/Organization Name				Last Name/Organization Name				
Address				Address				
City		State	Zip Code		City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding				
First Name		Middle Name		First Name		Middle Name		
Last Name/Organization Name				Last Name/Organization Name				
Address				Address				
City		State	Zip Code		City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding				
4. Totals for all Loans (complete on last page of itemized loans)				Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)	
(Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)				\$0.00	\$15,000.00	(\$0.00)	\$15,000.00	

