



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 1/25/2024 2.a. Candidate or Committee Name: Philip Spinosa

2.b. If Committee, Name of Candidate: _____ 3. Election Date: 10/5/2023

4. Campaign Address: 1661 Aaron Brenner Dr Ste 300
 City: Memphis State: TN Zip Code: 38120 Phone: (901) 761-2720

5. Candidate Home Address: 198 Saint Andrews Fairway
 City: Memphis State: TN Zip Code: 38111 Phone: (901) 652-0138
 Candidate Email Address: philipspinosa@me.com

6. Office Sought: (include district number, if applicable) Memphis City Council, Dist. 5

7. Name of Political Treasurer (may be candidate): George Flinn
 Political Treasurer Email Address: shea@flinn.com

8. Category or Report: (check one)

First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

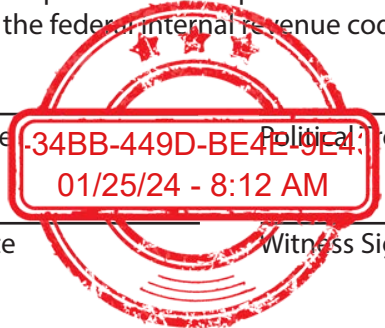
9. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024

10. Detailed Disclosure: (Check one)

This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Candidate Signature	Date	Political Treasurer Signature	Date
Witness Signature	Date	Witness Signature	Date



12. Summary:

a. Balance On Hand Last Report	\$ <u>\$11,053.98</u>
b. Total Receipts This Period	\$ <u>\$6,800.00</u>
c. Total Disbursements This Period	\$ <u>\$14,058.50</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.)	\$ <u>\$3,795.48</u>
e. Total Loans Outstanding	\$ <u>\$0.00</u>
f. Total Obligations Outstanding	\$ <u>\$0.00</u>

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Philip Spinosa

14. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ _____
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ \$6,800.00
- c. Loans Received This Reporting Period..... \$ _____
- d. Interest Received This Reporting Period \$ _____
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ \$6,800.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$14,058.50
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ _____
- c. Total Obligation Payments Made This Period..... \$ _____
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$14,058.50

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ _____
- b. Itemized In-Kind Contributions Received This Period \$ _____
- c. Total In-Kind Contributions Received This Period \$ _____

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ _____

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Keith Middle Name: _____ Last Name: Acton
Address: 10126 Oakseed Lane City: Lakeland State: TN Zip Code: 38002
Occupation: Property Management Employer: Silver Tree Residential
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Wes Middle Name: _____ Last Name: Barnett
Address: 8602 The Island City: Memphis State: TN Zip Code: 38125
Occupation: The Barnett Group Employer: Director of Client Development
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,000.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: _____ **OR**
First Name: Victoria Middle Name: _____ Last Name: Bennett
Address: 3869 Saint Andrews Green City: Memphis State: TN Zip Code: 38111
Occupation: Retired Employer: Retired
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: Build PAC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 505 Halle Park Drive City: Collierville State: TN Zip Code: 38017
Occupation: NA Employer: NA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,000.00 Date of Contribution: 10/27/2023 Aggregate This Election: \$ \$1,000.00

Total Contributions: \$ \$2,750.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$2,750.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ **OR**
First Name: Morgan Middle Name: _____ Last Name: Fossett
Address: 3827 South Montclair Dr City: Memphis State: TN Zip Code: 38111
Occupation: Sarah Spinosa Employer: Interior Design
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Jim Middle Name: _____ Last Name: Gilliland
Address: 69 Saint Albans Fairway City: Memphis State: TN Zip Code: 38111
Occupation: DTC Employer: Analyst
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Mike Middle Name: _____ Last Name: Palazzolo
Address: 2455 Arthur Rd City: Germantown State: TN Zip Code: 38138
Occupation: Rhodes College Employer: Higher Education
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 10/16/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: Bill Middle Name: _____ Last Name: Rhodes
Address: PO Box 7131 City: Garden City State: NY Zip Code: 11530
Occupation: AutoZone Employer: CEO
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$1,800.0

Total Contributions: \$ \$5,550.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$5,550.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: West TN Assoc Builders & Cont. Inc PAC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1995 Nonconnah Blvd City: Memphis State: TN Zip Code: 38132
Occupation: NA Employer: NA
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 10/2/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Jason Middle Name: _____ Last Name: Wexler
Address: 485 Tennessee Street City: Memphis State: TN Zip Code: 38103
Occupation: Memphis Grizzlies Employer: Executive
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$500.00 Date of Contribution: 10/11/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: _____ **OR**
First Name: Duncan Middle Name: _____ Last Name: Williams
Address: 5350 Poplar Ave St 650 City: Memphis State: TN Zip Code: 38117
Occupation: Williams Holding Employer: Finance
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ \$250.00 Date of Contribution: 10/3/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: _____ **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ \$6,800.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: AlphaGraphics **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 788 East Brookhaven Circle City: Memphis State: TN Zip Code: 38117

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$54.78 Date of Expenditure: \$ 10/1/2023

Business or Organization Name: Grind City Designs **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 5010 Summer Ave City: Memphis State: TN Zip Code: 38122

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$1,438.20 Date of Expenditure: \$ 10/3/2023

Business or Organization Name: Grind City Designs **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 5010 Summer Ave City: Memphis State: TN Zip Code: 38122

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$216.00 Date of Expenditure: \$ 10/3/2023

Business or Organization Name: Grind City Designs **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 5010 Summer Ave City: Memphis State: TN Zip Code: 38122

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$144.00 Date of Expenditure: \$ 10/5/2023

Business or Organization Name: Vote Scott McCormick **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1356 Rainsong Cove S City: Cordova State: TN Zip Code: 38016

Purpose of Expenditure: Donations

Amount of Expenditure: \$ \$1,041.98 Date of Expenditure: \$ 11/6/2023

Total Expenditures: \$ \$2,894.96

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$2,894.96

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Papa Johns **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 4213 Summer Ave City: Memphis State: TN Zip Code: 38122
Purpose of Expenditure: Food & Beverage
Amount of Expenditure: \$ \$240.00 Date of Expenditure: \$ 11/2/2023

Business or Organization Name: Starbucks **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 6165 Poplar Ave City: Memphis State: TN Zip Code: 38119
Purpose of Expenditure: Food & Beverage
Amount of Expenditure: \$ \$50.00 Date of Expenditure: \$ 10/5/2023

Business or Organization Name: Marathon **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 15 Humphreys Center Dr City: Memphis State: TN Zip Code: 38120
Purpose of Expenditure: Supplies
Amount of Expenditure: \$ \$19.29 Date of Expenditure: \$ 10/1/2023

Business or Organization Name: Atomic Graphics **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5100 Poplar Ave Ste 101 City: Memphis State: TN Zip Code: 38117
Purpose of Expenditure: Printing
Amount of Expenditure: \$ \$488.54 Date of Expenditure: \$ 10/10/2023

Business or Organization Name: FedEx **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3875 Airways Blvd City: Memphis State: TN Zip Code: 38116
Purpose of Expenditure: Postage
Amount of Expenditure: \$ \$20.68 Date of Expenditure: \$ 11/1/2023

Total Expenditures: \$ \$3,713.47

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$3,713.47

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$184.10 Date of Expenditure: \$ 10/3/2023

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$20.30 Date of Expenditure: \$ 10/11/2023

Business or Organization Name: Anedot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$10.30 Date of Expenditure: \$ 10/16/2023

Business or Organization Name: Home Depot **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 1627 Poplar Ave City: Memphis State: TN Zip Code: 38104

Purpose of Expenditure: Signs

Amount of Expenditure: \$ \$263.97 Date of Expenditure: \$ 10/1/2023

Business or Organization Name: Piper Louise Designer Solutions **OR**

First Name: _____ Middle Name: _____ Last Name: _____

Address: 4587 Damascus Rd City: Memphis State: TN Zip Code: 38118

Purpose of Expenditure: Signs

Amount of Expenditure: \$ \$100.00 Date of Expenditure: \$ 10/1/2023

Total Expenditures: \$ \$4,292.14

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$4,292.14

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Ace Hardware **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5143 Quince Rd City: Memphis State: TN Zip Code: 38117
Purpose of Expenditure: Supplies
Amount of Expenditure: \$ \$166.53 Date of Expenditure: \$ 10/10/2023

Business or Organization Name: AutoZone **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3171 Summer Ave City: Memphis State: TN Zip Code: 38112
Purpose of Expenditure: Supplies
Amount of Expenditure: \$ \$15.34 Date of Expenditure: \$ 10/1/2023

Business or Organization Name: Office Depot **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5510 Poplar Ave City: Memphis State: TN Zip Code: 38119
Purpose of Expenditure: Supplies
Amount of Expenditure: \$ \$475.50 Date of Expenditure: \$ 11/20/2023

Business or Organization Name: Target **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 601 Colonial Rd City: Memphis State: TN Zip Code: 38117
Purpose of Expenditure: Supplies
Amount of Expenditure: \$ \$123.99 Date of Expenditure: \$ 10/1/2023

Business or Organization Name: Watkins Uiberall PLLC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 1661 Aaron Brenner Dr Ste 300 City: Memphis State: TN Zip Code: 38120
Purpose of Expenditure: Accounting
Amount of Expenditure: \$ \$1,650.00 Date of Expenditure: \$ 11/14/2023

Total Expenditures: \$ \$6,723.50

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 10/1/2023 End Date: 1/15/2024
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$6,723.50

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Caissa Public Strategy LLC **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 119 South Main St Ste 600 City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Campaign Management
Amount of Expenditure: \$ \$3,000.00 Date of Expenditure: \$ 10/3/2023

Business or Organization Name: _____ **OR**
First Name: Keith Middle Name: _____ Last Name: Ferguson
Address: 5283 Raidge Laureal Terrace City: Memphis State: TN Zip Code: 38125
Purpose of Expenditure: Campaign Worker
Amount of Expenditure: \$ \$2,000.00 Date of Expenditure: \$ 10/26/2023

Business or Organization Name: _____ **OR**
First Name: Seth Middle Name: Hadayat Last Name: Khokhar
Address: 7837 Elmington Dr Apt 102 City: Cordova State: TN Zip Code: 38018
Purpose of Expenditure: Campaign Worker
Amount of Expenditure: \$ \$1,750.00 Date of Expenditure: \$ 10/13/2023

Business or Organization Name: _____ **OR**
First Name: Walker Middle Name: _____ Last Name: Slattery
Address: 4410 Normandy Ave City: Memphis State: TN Zip Code: 38117
Purpose of Expenditure: Campaign Worker
Amount of Expenditure: \$ \$200.00 Date of Expenditure: \$ 10/26/2023

Business or Organization Name: Atomic Printing **OR**
First Name: _____ Middle Name: _____ Last Name: _____
Address: 5100 Poplar Ave Ste 401 City: Memphis State: TN Zip Code: 38137
Purpose of Expenditure: Printing
Amount of Expenditure: \$ \$385.00 Date of Expenditure: \$ 10/5/2023

Total Expenditures: \$ \$14,058.50

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)