



# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. Date: 4/7/2023      2.a. Candidate or Committee Name: Philip Spinosa

2.b. If Committee, Name of Candidate: \_\_\_\_\_ 3. Election Date: 10/5/2023

4. Campaign Address: 1661 Aaron Brenner Dr Ste 300  
 City: Memphis      State: TN      Zip Code: 38120      Phone: (901) 761-2720

5. Candidate Home Address: 198 Saint Andrews Fairway  
 City: Memphis      State: TN      Zip Code: 38111      Phone: (901) 652-0138  
 Candidate Email Address: philipspinosa jr@me.com

6. Office Sought: (include district number, if applicable) Memphis City Council, Dist. 5

7. Name of Political Treasurer (may be candidate): Shea Flinn  
 Political Treasurer Email Address: shea@flinn.com

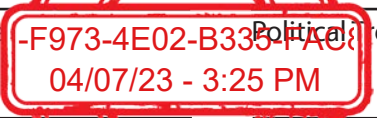
8. Category or Report: (check one)  
 First Quarter     Second Quarter     Third Quarter     Fourth Quarter     Pre-Primary     Pre-General  
 Mid-Year Supplemental     Year-End Supplemental

9. Reporting Period:    Start Date: 2/2/2023      End Date: 3/31/2023

10. Detailed Disclosure: (Check one)  
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)  
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

\_\_\_\_\_  
 Candidate Signature      Date: -F973-4E02-B335-FA08      Political Treasurer Signature      Date



\_\_\_\_\_  
 Witness Signature      Date      Witness Signature      Date

12. Summary:

a. Balance On Hand Last Report .....	\$ <u>\$0.00</u>
b. Total Receipts This Period .....	\$ <u>\$15,150.00</u>
c. Total Disbursements This Period .....	\$ <u>\$428.40</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.) .....	\$ <u>\$14,721.60</u>
e. Total Loans Outstanding .....	\$ <u>\$0.00</u>
f. Total Obligations Outstanding .....	\$ <u>\$0.00</u>

# SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Philip Spinosa

14. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ \_\_\_\_\_  
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) ..... \$ \$15,150.00
- c. Loans Received This Reporting Period..... \$ \_\_\_\_\_
- d. Interest Received This Reporting Period ..... \$ \_\_\_\_\_
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) ..... \$ \$15,150.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$428.40  
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period ..... \$ \_\_\_\_\_
- c. Total Obligation Payments Made This Period..... \$ \_\_\_\_\_
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$428.40

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_
- b. Itemized In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_
- c. Total In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) ..... \$ \_\_\_\_\_

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Palmer Middle Name: \_\_\_\_\_ Last Name: Albertine  
Address: 151 Saint Albans Fairway City: Memphis State: TN Zip Code: 38111  
Occupation: Real Estate Employer: Albertine Company LLC  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,000.0 Date of Contribution: 3/25/2023 Aggregate This Election: \$ \$1,000.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Chance Middle Name: \_\_\_\_\_ Last Name: Carlisle  
Address: 179 Tuckahoe Lane City: Memphis State: TN Zip Code: 38117  
Occupation: Restaurants Employer: Carlisle LLC  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 3/22/2023 Aggregate This Election: \$ \$1,800.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Jessica Middle Name: \_\_\_\_\_ Last Name: Carlisle  
Address: 179 Tuckahoe Ln City: Memphis State: TN Zip Code: 38117  
Occupation: Homemaker Employer: None  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 3/22/2023 Aggregate This Election: \$ \$1,800.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Benjamin Middle Name: \_\_\_\_\_ Last Name: Orgel  
Address: 6176 Dovecote Lane City: Memphis State: TN Zip Code: 38120  
Occupation: Real Estate Employer: Tower Ventures  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 3/17/2023 Aggregate This Election: \$ \$1,800.0

Total Contributions: \$ \$6,400.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$6,400.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Drew Middle Name: \_\_\_\_\_ Last Name: Plunk  
Address: 8274 Bryn Manor Lane City: Germantown State: TN Zip Code: 38139  
Occupation: Attorney Employer: Hickman Goza and Spragins  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$100.00 Date of Contribution: 3/25/2023 Aggregate This Election: \$ \$100.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Jack Middle Name: \_\_\_\_\_ Last Name: Sammons  
Address: 208 St Albans Fwy City: Memphis State: TN Zip Code: 38111  
Occupation: President Employer: Ampro Industries  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,600.0 Date of Contribution: 3/25/2023 Aggregate This Election: \$ \$1,600.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Ryan Middle Name: \_\_\_\_\_ Last Name: Thomas  
Address: 622 Fort Sumpter Lane City: Collierville State: TN Zip Code: 38017  
Occupation: Commercial Real Estate Employer: Fischer  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$250.00 Date of Contribution: 3/14/2023 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Charles Middle Name: \_\_\_\_\_ Last Name: McVean Jr.  
Address: 397 Greenway Road City: Memphis State: TN Zip Code: 38117  
Occupation: Commodities Employer: McVean Trading  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 3/30/2023 Aggregate This Election: \$ \$1,800.0

Total Contributions: \$ \$10,150.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$10,150.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Will Middle Name: \_\_\_\_\_ Last Name: Thompson  
Address: 4422 Chickasaw Road City: Memphis State: TN Zip Code: 38117  
Occupation: President Employer: NFC Investments LLC  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$500.00 Date of Contribution: 3/29/2023 Aggregate This Election: \$ \$500.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: James Middle Name: D. Last Name: Maddox  
Address: 4263 Montrose Dr City: Memphis State: TN Zip Code: 38117  
Occupation: Business Development Manager Employer: Tri-State Mack  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,000.0 Date of Contribution: 3/31/2023 Aggregate This Election: \$ \$1,000.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: William Middle Name: N. Last Name: Maddox  
Address: 249 Belle Meade Lane City: Memphis State: TN Zip Code: 38117  
Occupation: Sales Manager Employer: Tri State Truck Center  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,000.0 Date of Contribution: 3/31/2023 Aggregate This Election: \$ \$1,000.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Elizabeth Middle Name: \_\_\_\_\_ Last Name: Maddox  
Address: 2262 Jefferson Ave City: Memphis State: TN Zip Code: 38104  
Occupation: Homemaker Employer: None  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$700.00 Date of Contribution: 3/31/2023 Aggregate This Election: \$ \$700.00

Total Contributions: \$ \$13,350.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$13,350.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: James Middle Name: \_\_\_\_\_ Last Name: Maddox  
Address: 2262 Jefferson Ave City: Memphis State: TN Zip Code: 38104  
Occupation: President Employer: Tri State Truck Center  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \$1,800.0 Date of Contribution: 3/31/2023 Aggregate This Election: \$ \$1,800.0

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Contribution Received For: Primary Election  General Election  Runoff (Local Elections Only)   
Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Total Contributions: \$ \$15,150.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Philip Spinosa
2. Reporting Period: Start Date: 2/2/2023 End Date: 3/31/2023
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Anedot OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$82.60 Date of Expenditure: \$ 3/20/2023

Business or Organization Name: Anedot OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$253.20 Date of Expenditure: \$ 3/27/2023

Business or Organization Name: Anedot OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 1340 Poydras St Ste 1770 City: New Orleans State: LA Zip Code: 70112

Purpose of Expenditure: Service Fees

Amount of Expenditure: \$ \$92.60 Date of Expenditure: \$ 3/31/2023

Business or Organization Name: \_\_\_\_\_ OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Purpose of Expenditure: \_\_\_\_\_

Amount of Expenditure: \$ \_\_\_\_\_ Date of Expenditure: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Purpose of Expenditure: \_\_\_\_\_

Amount of Expenditure: \$ \_\_\_\_\_ Date of Expenditure: \$ \_\_\_\_\_

Total Expenditures: \$ \$428.40

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)