


CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT 1/27/2022		2.a. NAME OF CANDIDATE OR COMMITTEE Friends of Michael Whaley					
2.b. IF COMMITTEE, NAME OF CANDIDATE Michael (BAL) Whaley			3. ELECTION DATE 2018-05-01				
4.a. CAMPAIGN ADDRESS AND PHONE							
Street or Rural Route 103 Eastland Dr	City Memphis	State TN	Zip Code 38111	Phone (901) 857-8030			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)							
Street or Rural Route 103 Eastland Dr	City Memphis	State TN	Zip Code 38111	Phone (901) 857-8030			
5. OFFICE SOUGHT (include district number, if applicable) Shelby County Commissioner, Dist. 5			6. NAME OF POLITICAL TREASURER (may be candidate) Perrin Crews				
7. CATEGORY OR REPORT (Check one)							
<input checked="" type="checkbox"/> FIRST QUARTER	<input type="checkbox"/> SECOND QUARTER	<input type="checkbox"/> THIRD QUARTER	<input type="checkbox"/> FOURTH QUARTER	<input type="checkbox"/> PRE-PRIMARY	<input type="checkbox"/> PRE-GENERAL	<input type="checkbox"/> MID-YEAR SUPPLEMENTAL	<input type="checkbox"/> YEAR-END SUPPLEMENTAL
8.a. BEGINNING DATE OF REPORTING PERIOD 2018-01-16			8.b. ENDING DATE OF REPORTING PERIOD 2018-03-31				
9. (Check one)							
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)							
b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.							
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.							
_____ signature of candidate				_____ signature of political treasurer			
_____ date		_____ date		_____ date			
11. WITNESS SIGNATURE							
_____ signature of witness		_____ date		_____ signature of witness			
_____ date		_____ date		_____ date			
12. SUMMARY							
a. BALANCE ON HAND LAST REPORT				\$	<u>27,219.09</u>		
b. TOTAL RECEIPTS THIS PERIOD				\$	<u>12,966.00</u>		
c. TOTAL DISBURSEMENTS THIS PERIOD				\$	<u>1,631.27</u>		
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.)				\$	<u>38,553.82</u>		
e. TOTAL LOANS OUTSTANDING				\$	<u>0.00</u>		
f. TOTAL OBLIGATIONS OUTSTANDING				\$	<u>0.00</u>		



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael (BAL) Whaley				2. REPORT COVERING THE PERIOD FROM: 2018-01-16 TO: 2018-03-31		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution \$6,800.00
Last Name/Organization Name Leaders in Education Fund				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 1805 7th St NW 6th Floor				<input type="checkbox"/> Runoff (Local Elections Only)		
City Washington		State DC	Zip Code 20001	Date of Contribution 2018-03-20		Aggregate This Election \$7,800.00
Occupation						
Employer						
First Name		Middle Name		Contribution Received For:		Amount of Contribution \$827.00
Last Name/Organization Name Future901				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 1545 Union Ave				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38104	Date of Contribution 2018-02-26		Aggregate This Election \$1,827.00
Occupation						
Employer						
First Name Gary		Middle Name		Contribution Received For:		Amount of Contribution \$750.00
Last Name/Organization Name Debode				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 60 Fernwood Rd				<input type="checkbox"/> Runoff (Local Elections Only)		
City Summit		State NJ	Zip Code 07901	Date of Contribution 2018-03-30		Aggregate This Election \$750.00
Occupation Real Estate						
Employer Gallium Real Estate						
First Name Arthur		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Rock				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address One Maritime Plaza, Suite 1220				<input type="checkbox"/> Runoff (Local Elections Only)		
City San Francisco		State CA	Zip Code 94111	Date of Contribution 2018-03-05		Aggregate This Election \$1,500.00
Occupation self-employed						
Employer Arthur Rock & Co						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$8,877.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael (BAL) Whaley				2. REPORT COVERING THE PERIOD FROM: 2018-01-16 TO: 2018-03-31		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$8,877.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution \$250.00
Last Name/Organization Name Steve Cohen for Congress				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 349 Kenilworth Pl				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38112	Date of Contribution 2018-02-16		Aggregate This Election \$250.00
Occupation						
Employer						
First Name Allan		Middle Name		Contribution Received For:		Amount of Contribution \$101.00
Last Name/Organization Name Creasy				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 420 Marcel Cv				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38122	Date of Contribution 2018-02-16		Aggregate This Election \$201.00
Occupation bartender						
Employer Celtic Crossing						
First Name Frankie		Middle Name		Contribution Received For:		Amount of Contribution \$50.00
Last Name/Organization Name Dakin				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 5055 Howard Pl				<input type="checkbox"/> Runoff (Local Elections Only)		
City Millington		State TN	Zip Code 38053	Date of Contribution 2018-03-03		Aggregate This Election \$250.00
Occupation non-profit Director						
Employer New Memphis						
First Name Donald		Middle Name		Contribution Received For:		Amount of Contribution \$250.00
Last Name/Organization Name Donati				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 1890 Overton Park Ave				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38112	Date of Contribution 2018-02-16		Aggregate This Election \$250.00
Occupation lawyer						
Employer Donati Law						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$9,528.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael (BAL) Whaley				2. REPORT COVERING THE PERIOD FROM: 2018-01-16 TO: 2018-03-31		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount \$9,528.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name Hardy		Middle Name		Contribution Received For:		Amount of Contribution \$342.00
Last Name/Organization Name Farrow				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 175 Stonewall St				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38104	Date of Contribution 2018-02-26		Aggregate This Election \$513.00
Occupation Education						
Employer LITE Memphis						
First Name Michael		Middle Name		Contribution Received For:		Amount of Contribution \$200.00
Last Name/Organization Name Garrett				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 383 Vescovo Dr				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38117	Date of Contribution 2018-02-22		Aggregate This Election \$200.00
Occupation retired						
Employer retired						
First Name Barbara		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Hyde				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 16 W Pontotoc Ave, Suite 200				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38103	Date of Contribution 2018-03-29		Aggregate This Election \$500.00
Occupation Chair and CEO						
Employer Hyde Family Foundations						
First Name J.R.		Middle Name		Contribution Received For:		Amount of Contribution \$500.00
Last Name/Organization Name Hyde				<input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election		
Address 16 W Ponototoc Ave, Suite 100				<input type="checkbox"/> Runoff (Local Elections Only)		
City Memphis		State TN	Zip Code 38103	Date of Contribution 2018-03-29		Aggregate This Election \$500.00
Occupation President						
Employer Pittco Holdings						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$11,070.00	



ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael (BAL) Whaley			2. REPORT COVERING THE PERIOD FROM: 2018-01-16 TO: 2018-03-31		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$11,070.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name Liz		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution \$100.00
Last Name/Organization Name McKee					
Address 2346 N Strathmore Cir					
City Memphis	State TN	Zip Code 38112		Date of Contribution 2018-02-03	Aggregate This Election \$350.00
Occupation communications					
Employer Baker Donelson					
First Name Gregory		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution \$250.00
Last Name/Organization Name Thompson					
Address 6397 Kirby Oaks Dr					
City Memphis	State TN	Zip Code 38119		Date of Contribution 2018-02-06	Aggregate This Election \$250.00
Occupation Program Officer					
Employer Pyramid Peak Foundation					
First Name Dwayne		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution \$100.00
Last Name/Organization Name Thompson					
Address 8398 Shingle Oaks Dr					
City Memphis	State TN	Zip Code 38018		Date of Contribution 2018-02-16	Aggregate This Election \$150.00
Occupation State Representative					
Employer State of TN					
First Name Michael		Middle Name		Contribution Received For: <input checked="" type="checkbox"/> Primary Election <input type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution \$100.00
Last Name/Organization Name Whaley					
Address 103 Eastland Ave					
City Memphis	State TN	Zip Code 38111		Date of Contribution 2018-02-22	Aggregate This Election \$601.00
Occupation Director					
Employer Leadership for Educational Equity					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					\$11,620.00



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE Michael (BAL) Whaley			2. REPORT COVERING THE PERIOD FROM: 2018-01-1 TO: 2018-03-31		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount \$0.00	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name NationBuilder		website management	\$118.00		
Address 1805 7th St NW, 8th Floor					
City Los Angeles	State CA				Zip Code 90071
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name Facebook		advertising	\$134.77		
Address 1 Hacker Way					
City Menlo Park	State CA				Zip Code 94025
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name Wildfire Contact LLC		design	\$681.25		
Address 818 Connecticut Ave NW Suite 200					
City Washington	State DC				Zip Code 20006
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name Diamond Printing		printing	\$375.00		
Address 611 N 3rd St					
City Memphis	State TN				Zip Code 38107
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name					
Address					
City	State				Zip Code
First Name	Middle Name	Purpose of Expenditure	Amount of Expenditure		
Last Name/Business Name					
Address					
City	State				Zip Code
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)				\$1,309.02	

