



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 7-10-26 2.a. Candidate or Committee Name: Joseph Lee III for Trustee

2.b. If Committee, Name of Candidate: Joseph Lee III 3. Election Date: _____

4. Campaign Address: 7351 Cotton Plant Cove

City: Memphis State: TN Zip Code: 38119 Phone: (901) 585-2055

5. Candidate Home Address: 7351 Cotton Plant Cove

City: Memphis State: TN Zip Code: 38119 Phone: (901) 585-2055

Candidate Email Address: jlee3339@hotmail.com

6. Office Sought: (include district number, if applicable) Shelby County Trustee

7. Name of Political Treasurer (may be candidate): James E. Powers

Political Treasurer Email Address: jamese.powers@comcast.net

8. Category or Report: (check one)

☐ First Quarter ☒ Second Quarter ☐ Third Quarter ☐ Fourth Quarter ☐ Pre-Primary ☐ Pre-General

☐ Mid-Year Supplemental ☐ Year-End Supplemental ☐ Runoff Election

9. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26

10. Detailed Disclosure: (Check one)

☐ This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)

☒ This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

Joseph Lee III 7/13/26 Mona R. Lee 7-13-2026
 Candidate Signature Date Political Treasurer Signature Date

Phyllis A. Clark 7-13-26 Phyllis A. Clark 7-13-26
 Witness Signature Date Witness Signature Date

12. Summary:

a. Balance On Hand Last Report \$ 1,134.16

b. Total Receipts This Period \$ 8,083.54

c. Total Disbursements This Period \$ 6,600.67

d. Balance On Hand (12.a. plus 12.b. minus 12.c.) \$ 2,617.03

e. Total Loans Outstanding \$ 40,635.54

f. Total Obligations Outstanding \$ 0

SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Joseph Lee III for Trustee

14. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ 0
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 4,950.00
- c. Loans Received This Reporting Period \$ 3,133.54
- d. Interest Received This Reporting Period \$ 0
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 8,083.54

16. Disbursements:

- a. Total Expenditures (other than loan payments) \$ 6,600.67
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 0
- c. Total Obligation Payments Made This Period \$ 0
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.) \$ 6,600.67

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ 0
- b. Itemized In-Kind Contributions Received This Period \$ 0
- c. Total In-Kind Contributions Received This Period \$ 0

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Earl + Marilyn Middle Name: _____ Last Name: McKinney
Address: 226 Monterey Mills Cove City: Collierville State: TN Zip Code: 38017
Occupation: Development Property Employer: Hilton Hotels
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Mona Middle Name: _____ Last Name: LEE
Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119
Occupation: Retired Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 200⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Michael Middle Name: _____ Last Name: Fryman
Address: 8135 Laurel Bend Rd. City: Memphis State: TN Zip Code: 38125
Occupation: Retired Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Freddie Middle Name: _____ Last Name: Moss
Address: requested City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 150⁰⁰ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 1,350.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

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ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph KEE III For Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1,350.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Bela Enterprises OR
First Name: Ron Middle Name: _____ Last Name: Bela
Address: 100 Peabody Place Suite 1400 City: Memphis State: TN Zip Code: 38103
Occupation: Property Development Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 1,000.00 Date of Contribution: 4/27/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Janika Middle Name: _____ Last Name: White
Address: 435 S. Front #403 City: Memphis State: TN Zip Code: 38103
Occupation: lawyer Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 250.00 Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Jessica Middle Name: _____ Last Name: Indingara
Address: requested City: _____ State: _____ Zip Code: _____
Occupation: Administrative Employer: Attorney General Office
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 50.00 Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Cheyenne Middle Name: _____ Last Name: Johnson
Address: requested City: Memphis State: TN Zip Code: _____
Occupation: Retired Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 2,750.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 2,750⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: B.F. Kaufman Liquors OR
First Name: Brian Middle Name: _____ Last Name: Franklin
Address: 2205 E. Shelby Drive, Suite 23 City: Memphis State: TN Zip Code: 38116
Occupation: _____ Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Johanie + Mary Middle Name: _____ Last Name: Lee
Address: 262 Beckham Drive City: Collierville State: TN Zip Code: 38017
Occupation: Retired Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: David + Yvonne Middle Name: _____ Last Name: Acey
Address: 5346 Norma Rd. City: Memphis State: TN Zip Code: 38109
Occupation: President - CEO Employer: Africa In April
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 4/30/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Greg Middle Name: _____ Last Name: Gallagher, Esq
Address: 5100 Poplar Avenue City: Memphis State: TN Zip Code: 38127
Occupation: Suite 2615 Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 5/18/26 Aggregate This Election: \$ _____

Total Contributions: \$ 3,950⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Keating for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 3,950.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Elijah & Pearleane Middle Name: _____ Last Name: Noel
Address: 8355 Dogwood Rd. City: Germantown State: TN Zip Code: 38139
Occupation: Attorney Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 500.00 Date of Contribution: 5-1-26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Jesse Middle Name: _____ Last Name: Turner
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: Banker Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 100.00 Date of Contribution: 5/4/26 Aggregate This Election: \$ _____

Business or Organization Name: _____ OR
First Name: Alicia Middle Name: _____ Last Name: Lindsey
Address: 680 W. Holmes Rd City: Memphis State: TN Zip Code: 38109
Occupation: Sheriff Office - CFO Employer: Shelby Co. Government
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 1000.00 Date of Contribution: 5/4/26 Aggregate This Election: \$ _____

Business or Organization Name: Memphis Music Pak OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 191 Beale City: Memphis State: TN Zip Code: 38103
Occupation: _____ Employer: _____
Contribution Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Amount of Contribution: \$ 300.00 Date of Contribution: 5/6/26 Aggregate This Election: \$ _____

Total Contributions: \$ 4,950.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Occupation: _____ Employer: _____
In-Kind Contribution Received For: ☐ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____
Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ 0
(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
 2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: WLOR-AM RADIO OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 363 South Second St. City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Radio Ads
 Amount of Expenditure: \$ 150.00 Date of Expenditure: \$ 5/31/26

Business or Organization Name: Rita Snelling DBA Expressions OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 4260 Old Forest Cove City: Memphis State: TN Zip Code: 38125
 Purpose of Expenditure: Tee-Shirt for Campaign
 Amount of Expenditure: \$ 1,200.00 Date of Expenditure: \$ 4/26/2026

Business or Organization Name: Harriet Performing Art. (YAG) OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 2788 Lamar Avenue City: Memphis State: TN Zip Code: 38114
 Purpose of Expenditure: _____
 Amount of Expenditure: \$ 115.00 Date of Expenditure: \$ 5/6/2026

Business or Organization Name: _____ OR
 First Name: Jabria Middle Name: _____ Last Name: Woods
 Address: requested City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Poll Worker
 Amount of Expenditure: \$ 75.00 Date of Expenditure: \$ 5/8/26

Business or Organization Name: _____ OR
 First Name: Jade Middle Name: _____ Last Name: Miller
 Address: 481 S. Main #C City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Graphic for Campaign
 Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 5/22/2026

Total Expenditures: \$ 1,640.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III For Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 1,640.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Tennessee House Democratic Caucus OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: Nashville State: TN Zip Code: _____
Purpose of Expenditure: State Legislative Conference
Amount of Expenditure: \$ 150⁰⁰ Date of Expenditure: \$ 5-1-2026

Business or Organization Name: _____ OR
First Name: Daylan Middle Name: _____ Last Name: McWay
Address: 4937 Clearbrook Cove City: Memphis State: TN Zip Code: 38118
Purpose of Expenditure: Poll Worker
Amount of Expenditure: \$ 75⁰⁰ Date of Expenditure: \$ 5/2/2026

Business or Organization Name: _____ OR
First Name: Jakayla Middle Name: _____ Last Name: Woods
Address: requested City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Poll Workers
Amount of Expenditure: \$ 75⁰⁰ Date of Expenditure: \$ 5/2/2026

Business or Organization Name: _____ OR
First Name: Cathy Middle Name: _____ Last Name: Patterson
Address: requested City: _____ State: _____ Zip Code: _____
Purpose of Expenditure: Poll Worker
Amount of Expenditure: \$ 75⁰⁰ Date of Expenditure: \$ 5/2/2026

Business or Organization Name: _____ OR
First Name: Mondell Middle Name: _____ Last Name: Williams
Address: 2101 Blakewood Place City: Memphis State: TN Zip Code: 38106
Purpose of Expenditure: Campaign Worker
Amount of Expenditure: \$ 75⁰⁰ Date of Expenditure: \$ 5/6/2026

Total Expenditures: \$ 2,090.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$2,090.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: TTJ Graphics OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3874 Viscount #8 City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Campaign Flyers
 Amount of Expenditure: \$ 500.00 Date of Expenditure: \$ 4/28/26

Business or Organization Name: ATOP Church (Anointed Temple of Praise) OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3939 Riverdale Rd City: Memphis State: TN Zip Code: 38115
 Purpose of Expenditure: Donation
 Amount of Expenditure: \$ 1000 Date of Expenditure: \$ 4/26/26

Business or Organization Name: _____ OR
 First Name: Julian Middle Name: _____ Last Name: Hudson
 Address: requested City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Campaign Worker
 Amount of Expenditure: \$ 1500 Date of Expenditure: \$ 4/26/26

Business or Organization Name: _____ OR
 First Name: Gary Middle Name: _____ Last Name: Warr
 Address: requested City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Passing out Campaign Letters
 Amount of Expenditure: \$ 200.00 Date of Expenditure: \$ 5/4/2026

Business or Organization Name: _____ OR
 First Name: Carla Middle Name: _____ Last Name: Hill
 Address: requested City: _____ State: _____ Zip Code: _____
 Purpose of Expenditure: Campaign Worker
 Amount of Expenditure: \$ 125.00 Date of Expenditure: \$ 5/1/2026

Total Expenditures: \$ 3,165.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

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ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph CEE IV for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 3,165.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
First Name: Rosemary Middle Name: _____ Last Name: Winters
Address: requested City: Memphis State: TN Zip Code: _____
Purpose of Expenditure: Campaign support
Amount of Expenditure: \$ 50⁰⁰ Date of Expenditure: \$ 5/6/26

Business or Organization Name: PS+S OR
First Name: Derrick Middle Name: _____ Last Name: Harris
Address: P.O. Box 1811 City: Memphis State: TN Zip Code: 38101
Purpose of Expenditure: _____
Amount of Expenditure: \$ 273.13 Date of Expenditure: \$ 5/6/2026

Business or Organization Name: _____ OR
First Name: Candance Middle Name: _____ Last Name: Mosby
Address: 420 Landon Cove City: Southaven State: MS Zip Code: 38671
Purpose of Expenditure: Website site for Campaign
Amount of Expenditure: \$ 500⁰⁰ Date of Expenditure: \$ 6/24/26

Business or Organization Name: TJ Graphics OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 3874 Viscount #8 City: Memphis State: TN Zip Code: 38118
Purpose of Expenditure: _____
Amount of Expenditure: \$ 400⁰⁰ Date of Expenditure: \$ 6/12/26

Business or Organization Name: WLK-AM Radio OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 363 South Second St. City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Campaign Ads
Amount of Expenditure: \$ 420⁰⁰ Date of Expenditure: \$ 4/26/26

Total Expenditures: \$ 4,808.13

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Joseph Lee III for Trustee
 2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 4,808.13

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Cordora Day Party OR
 First Name: Dianne Middle Name: Last Name: Withers
 Address: 8141 Birch Creek Cove City: Cordora State: TN Zip Code: 38018
 Purpose of Expenditure: Democratic Party Rally
 Amount of Expenditure: \$ 100.00 Date of Expenditure: \$ 5/19/26

Business or Organization Name: Christopher Pugh Foundation (JJ Graphix) OR
 First Name: Middle Name: Last Name:
 Address: City: State: Zip Code:
 Purpose of Expenditure: Bow Tie + Blazer Fund Raiser
 Amount of Expenditure: \$ 400.00 Date of Expenditure: \$ 6/16/26

Business or Organization Name: LAW Hospitality Event OR
 First Name: Loretta Middle Name: Last Name: Webber
 Address: 1322 Hardwood Trail Suite 108 City: Cordora State: TN Zip Code: 38016
 Purpose of Expenditure: Campaign Watch Party
 Amount of Expenditure: \$ 913.54 Date of Expenditure: \$ 5/5/25

Business or Organization Name: Roland Martin Speech + Luncheon Juneteenth OR
 First Name: Dr. Telisa Middle Name: Last Name: Franklin
 Address: 2988 Old Austin Peay City: Memphis State: TN Zip Code: 38128
 Purpose of Expenditure: Juneteenth Celebration
 Amount of Expenditure: \$ 375.00 Date of Expenditure: \$ 6/17/26

Business or Organization Name: 1st Horizon Bank OR
 First Name: Middle Name: Last Name:
 Address: P.O. Box 84 City: Memphis State: TN Zip Code: 38101
 Purpose of Expenditure: Bank Fee's
 Amount of Expenditure: \$ 4.00 Date of Expenditure: \$ 5/12-26 \$2.00 6/10/26 \$2.00 = \$4.00

Total Expenditures: \$ 6,600.67

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT
ACCEPTED TCA 2-5-10

1. Candidate or Committee Name: Joseph Lee III for Trustee
2. Reporting Period: Start Date: 4-26-26 End Date: 6-30-26
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: Joseph Lee III for Trustee OR
First Name: Joseph Middle Name: _____ Last Name: Lee III
Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119
Outstanding Loan Balance (Beginning) \$ 37,502.00
Loans Received \$ 3,133.54
Loan Payments \$ 0
Outstanding Loan (End) \$ 40,635.54
Loan Received For: ☒ Primary Election ☐ General Election ☐ Runoff (Local Elections Only)
Date of Loan: 4/26/26 - 5/5/26 + 6/12/26 (Total Loan = \$3,133.54)

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ 37,502.00
Loans Received \$ 3,133.54
Loan Payments \$ 0
Outstanding Loan (End) \$ 40,635.54