



# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. Date: 4/28/2026      2.a. Candidate or Committee Name: Michael Whaley

2.b. If Committee, Name of Candidate: \_\_\_\_\_ 3. Election Date: 5/5/2026

4. Campaign Address: 287 Wilkinson Pl  
 City: Memphis      State: TN      Zip Code: 38111      Phone: \_\_\_\_\_

5. Candidate Home Address: 287 Wilkinson Pl  
 City: Memphis      State: TN      Zip Code: 38111      Phone: \_\_\_\_\_

Candidate Email Address: michaelgwhaley@gmail.com

6. Office Sought: (include district number, if applicable) County Trustee

7. Name of Political Treasurer (may be candidate): Perrin Crews  
 Political Treasurer Email Address: perrin.crews@gmail.com

8. Category or Report: (check one)

- First Quarter   
  Second Quarter   
  Third Quarter   
  Fourth Quarter   
 Pre-Primary   
 Pre-General  
 Mid-Year Supplemental   
 Year-End Supplemental   
 Runoff Election

9. Reporting Period:      Start Date: 4/1/2026      End Date: 4/25/2026

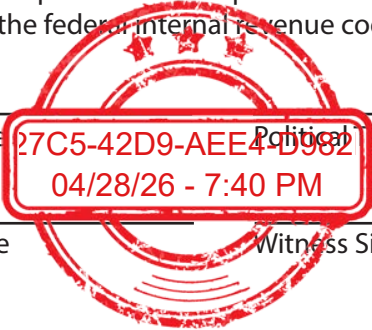
10. Detailed Disclosure: (Check one)

- This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)  
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

\_\_\_\_\_  
 Candidate Signature      Date: \_\_\_\_\_      Political Treasurer Signature      Date

\_\_\_\_\_  
 Witness Signature      Date      Witness Signature      Date



12. Summary:

a. Balance On Hand Last Report .....	\$ <u>\$31,188.34</u>
b. Total Receipts This Period .....	\$ <u>\$48,870.00</u>
c. Total Disbursements This Period .....	\$ <u>\$72,862.27</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.) .....	\$ <u>\$7,196.07</u>
e. Total Loans Outstanding .....	\$ <u>\$25,000.00</u>
f. Total Obligations Outstanding .....	\$ <u>\$0.00</u>

# SUMMARY PAGE - CANDIDATE

13. Name of Candidate or Committee: Michael Whaley

14. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ \$70.00  
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) ..... \$ \$23,800.00
- c. Loans Received This Reporting Period..... \$ \$25,000.00
- d. Interest Received This Reporting Period ..... \$ \_\_\_\_\_
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) ..... \$ \$48,870.00

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ \$72,862.27  
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period ..... \$ \_\_\_\_\_
- c. Total Obligation Payments Made This Period..... \$ \_\_\_\_\_
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ \$72,862.27

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_
- b. Itemized In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_
- c. Total In-Kind Contributions Received This Period ..... \$ \_\_\_\_\_

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) ..... \$ \_\_\_\_\_

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Jim Middle Name: \_\_\_\_\_ Last Name: Strickland  
Address: 267 Ridgfield Rd City: Memphis State: TN Zip Code: 38111  
Occupation: Dean Employer: University of Memphis  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/1/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Haley Middle Name: \_\_\_\_\_ Last Name: Simmons  
Address: 1940 Tutwiler Ave City: Memphis State: TN Zip Code: 38107  
Occupation: Policy Analyst Employer: Cradle to Career TN  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/3/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Robin Middle Name: \_\_\_\_\_ Last Name: Orgel  
Address: 6415 Ronald Road City: Memphis State: TN Zip Code: 38120  
Occupation: Retired Employer: Retired  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,900.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Anne Middle Name: \_\_\_\_\_ Last Name: Keeney  
Address: 6070 Woodway Dr City: Memphis State: TN Zip Code: 38120  
Occupation: Retired Employer: Retired  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,900.00

Total Contributions: \$ \$4,300.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$4,300.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Hilliard Middle Name: \_\_\_\_\_ Last Name: Crews  
Address: 10001 E Holmes Rd City: Collierville State: TN Zip Code: 38017  
Occupation: Retired Employer: Retired  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/6/2026 Aggregate This Election: \$ \$1,500.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Van Middle Name: \_\_\_\_\_ Last Name: Turner  
Address: 7201 Nicholas Ln City: Memphis State: TN Zip Code: 38125  
Occupation: Healthcare Executive Employer: Regional One Health  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/7/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Judy Middle Name: \_\_\_\_\_ Last Name: Dolce  
Address: 5429 Pecan Grove Ln City: Memphis State: TN Zip Code: 38120  
Occupation: Anesthesia Provider Employer: Morphee LLC  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/7/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Logan Middle Name: \_\_\_\_\_ Last Name: Meeks  
Address: 2299 Washington Ave City: Memphis State: TN Zip Code: 38104  
Occupation: Engineer Employer: A2H, Inc.  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$350.00 Date of Contribution: 4/13/2026 Aggregate This Election: \$ \$350.00

Total Contributions: \$ \$5,750.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$5,750.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Chris Middle Name: \_\_\_\_\_ Last Name: Coleman  
Address: 5136 Wemberley Dr City: Memphis State: TN Zip Code: 38125  
Occupation: Executive Director Employer: TFA Memphis  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: John Middle Name: \_\_\_\_\_ Last Name: Porter  
Address: 9695 Poplar Ave City: Germantown State: TN Zip Code: 38139  
Occupation: Contractor Employer: Self  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Desi Middle Name: \_\_\_\_\_ Last Name: Franklin  
Address: 673 Rozelle St City: Memphis State: TN Zip Code: 38104  
Occupation: Lawyer Employer: First Horizon  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: John Middle Name: \_\_\_\_\_ Last Name: Gallina  
Address: 3357 Bailey Station Rd City: Collierville State: TN Zip Code: 38017  
Occupation: Real Estate Employer: Remac  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$7,250.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$7,250.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Joel Middle Name: \_\_\_\_\_ Last Name: Porter  
Address: 7789 Radford Ridge Rd City: Germantown State: TN Zip Code: 38138  
Occupation: Real Estate Employer: Self  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/15/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Matthew Middle Name: \_\_\_\_\_ Last Name: Whaley  
Address: 10810 Dove Brook Cir City: Dallas State: TX Zip Code: 75230  
Occupation: Asst Treasurer Employer: CMC  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$1,900.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$1,900.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Cardell Middle Name: \_\_\_\_\_ Last Name: Orrin  
Address: 1699 Peach Ave City: Memphis State: TN Zip Code: 38112  
Occupation: Director Employer: Stand for Children  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$100.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$100.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Lauren Middle Name: \_\_\_\_\_ Last Name: Giovannetti  
Address: 3528 Aurora Circle City: Memphis State: TN Zip Code: 38111  
Occupation: Communications Employer: FedEx  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/17/2026 Aggregate This Election: \$ \$250.00

Total Contributions: \$ \$10,000.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$10,000.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Karl Middle Name: \_\_\_\_\_ Last Name: Schledwitz  
Address: 427 Tennessee St City: Memphis State: TN Zip Code: 38103  
Occupation: Retired Employer: Retired  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/18/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Jeffery Middle Name: \_\_\_\_\_ Last Name: Warren  
Address: 215 Buena Vista Pl City: Memphis State: TN Zip Code: 39112  
Occupation: Physician Employer: Memphis Internal Medicine and Peds  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$1,000.00 Date of Contribution: 4/21/2026 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Ashley Middle Name: \_\_\_\_\_ Last Name: Coffield  
Address: 332 N Willett St City: Memphis State: TN Zip Code: 38112  
Occupation: CEO Employer: Planned Parenthood  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$250.00 Date of Contribution: 4/24/2026 Aggregate This Election: \$ \$250.00

Business or Organization Name: Burch, Porter, and Johnson PLLC-PAC **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 130 N Court Ave City: Memphis State: TN Zip Code: 38103  
Occupation: N/A Employer: N/A  
Contribution Received For:  Primary Election General Election Runoff (Local Elections Only)  
Amount of Contribution: \$ \$500.00 Date of Contribution: 4/3/2026 Aggregate This Election: \$ \$500.00

Total Contributions: \$ \$12,000.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$12,000.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Memphis Building Trades Council PAC **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 1870 Madison Ave City: Memphis State: TN Zip Code: 38104

Occupation: N/A Employer: N/A

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \$500.00 Date of Contribution: 4/9/2026 Aggregate This Election: \$ \$500.00

Business or Organization Name: TN Prosperity PAC **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 411 Monroe Ave, Ste 200 City: Memphis State: TN Zip Code: 38103

Occupation: N/A Employer: N/A

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \$5,000.00 Date of Contribution: 4/10/2026 Aggregate This Election: \$ \$5,000.00

Business or Organization Name: TN Prosperity PAC **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 411 Monroe Ave, Ste 200 City: Memphis State: TN Zip Code: 38103

Occupation: N/A Employer: N/A

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \$5,100.00 Date of Contribution: 4/23/2026 Aggregate This Election: \$ \$10,100.00

Business or Organization Name: West TN Associated Builders and Contractors PAC **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 1755 Kirby Pkwy, Ste 320 City: Memphis State: TN Zip Code: 38120

Occupation: N/A Employer: N/A

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \$200.00 Date of Contribution: 4/1/2026 Aggregate This Election: \$ \$200.00

Total Contributions: \$ \$22,800.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ \$22,800.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: Bico Associates **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: PO Box 3561 City: Memphis State: TN Zip Code: 38173

Occupation: N/A Employer: N/A

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \$1,000.00 Date of Contribution: 4/16/2026 Aggregate This Election: \$ \$1,000.00

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Contribution Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Amount of Contribution: \$ \_\_\_\_\_ Date of Contribution: \_\_\_\_\_ Aggregate This Election: \$ \_\_\_\_\_

Total Contributions: \$ \$23,800.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$0.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: LEE Inc **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 800 N King St City: Wilmington State: DE Zip Code: 19801

Purpose of Expenditure: Consulting

Amount of Expenditure: \$ \$500.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Foundation Blue **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 325 P St NW City: Washington State: DC Zip Code: 20001

Purpose of Expenditure: Advertising

Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: Linda Middle Name: \_\_\_\_\_ Last Name: Goodwin

Address: 4696 Mickey Dr City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$3,000.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: PC Signs **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 2534 Commerce Blvd City: Cincinnati State: OH Zip Code: 45241

Purpose of Expenditure: Signs

Amount of Expenditure: \$ \$2,053.50 Date of Expenditure: \$ 4/7/2026

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: Justin Middle Name: \_\_\_\_\_ Last Name: Ford

Address: 3390 Elvis Presley Blvd City: Memphis State: TN Zip Code: 38116

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$5,000.00 Date of Expenditure: \$ 4/7/2026

Total Expenditures: \$ \$13,063.50

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$13,063.50

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Justin Middle Name: \_\_\_\_\_ Last Name: Ford  
Address: 3390 Elvis Presley blvd City: Memphis State: TN Zip Code: 38116  
Purpose of Expenditure: Campaign Marketing  
Amount of Expenditure: \$ \$250.00 Date of Expenditure: \$ 4/6/2026

Business or Organization Name: Ground Level Strategies **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 111 Sweetbay Dr City: Jackson State: TN Zip Code: 38301  
Purpose of Expenditure: Field  
Amount of Expenditure: \$ \$2,200.00 Date of Expenditure: \$ 4/8/2026

Business or Organization Name: Diamond Printing Company **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 611 N Third City: Memphis State: TN Zip Code: 38107  
Purpose of Expenditure: Printing  
Amount of Expenditure: \$ \$1,421.26 Date of Expenditure: \$ 4/8/2026

Business or Organization Name: Nard Productions **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: N/A City: Memphis State: TN Zip Code: 38103  
Purpose of Expenditure: Videography  
Amount of Expenditure: \$ \$750.00 Date of Expenditure: \$ 4/9/2026

Business or Organization Name: Foundation Blue **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 325 P St NW City: Washington State: DC Zip Code: 20001  
Purpose of Expenditure: Advertising  
Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/13/2026

Total Expenditures: \$ \$20,194.76

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$20,194.76

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Antonio Middle Name: \_\_\_\_\_ Last Name: Suggs  
Address: N/A City: Memphis State: TN Zip Code: 38103  
Purpose of Expenditure: Signs  
Amount of Expenditure: \$ \$1,225.00 Date of Expenditure: \$ 4/13/2026

Business or Organization Name: directFX **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 601 N Third St City: Memphis State: TN Zip Code: 38107  
Purpose of Expenditure: Mail  
Amount of Expenditure: \$ \$16,164.07 Date of Expenditure: \$ 4/14/2026

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Latonia Middle Name: \_\_\_\_\_ Last Name: Richardson  
Address: N/A City: Memphis State: TN Zip Code: 38103  
Purpose of Expenditure: Poll Workers  
Amount of Expenditure: \$ \$2,800.00 Date of Expenditure: \$ 4/16/2026

Business or Organization Name: Foundation Blue **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 325 P St NW City: Washington State: DC Zip Code: 20001  
Purpose of Expenditure: Advertising  
Amount of Expenditure: \$ \$2,510.00 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Thomas Middle Name: \_\_\_\_\_ Last Name: Long  
Address: 3694 Woodglade Ln City: Memphis State: TN Zip Code: 38116  
Purpose of Expenditure: Campaign Marketing  
Amount of Expenditure: \$ \$2,500.00 Date of Expenditure: \$ 4/20/2026

Total Expenditures: \$ \$45,393.83

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$45,393.83

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: \_\_\_\_\_ **OR**  
First Name: Mitty Middle Name: \_\_\_\_\_ Last Name: Williams  
Address: N/A City: Memphis State: TN Zip Code: 38103  
Purpose of Expenditure: Poll Workers  
Amount of Expenditure: \$ \$800.00 Date of Expenditure: \$ 4/21/2026

Business or Organization Name: Foundation Blue **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 325 P St NW City: Washington State: DC Zip Code: 20001  
Purpose of Expenditure: Advertising  
Amount of Expenditure: \$ \$3,735.00 Date of Expenditure: \$ 4/23/2026

Business or Organization Name: directFX **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 601 N Third St City: Memphis State: TN Zip Code: 38107  
Purpose of Expenditure: Mail  
Amount of Expenditure: \$ \$10,468.92 Date of Expenditure: \$ 4/23/2026

Business or Organization Name: Ground Level Strategies **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 111 Sweetbay Dr City: Jackson State: TN Zip Code: 38301  
Purpose of Expenditure: Field  
Amount of Expenditure: \$ \$2,200.00 Date of Expenditure: \$ 4/24/2026

Business or Organization Name: Sutton Reid **OR**  
First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: 254 Court Ave City: Memphis State: TN Zip Code: 38103  
Purpose of Expenditure: Advertising  
Amount of Expenditure: \$ \$7,000.00 Date of Expenditure: \$ 4/15/2026

Total Expenditures: \$ \$69,597.75

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ \$69,597.75

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. **All expenditures must be itemized.** If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: Copes Creative OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 3409 Mill Stream Ln Sw City: Marietta State: GA Zip Code: 30060

Purpose of Expenditure: Graphic Design

Amount of Expenditure: \$ \$240.00 Date of Expenditure: \$ 4/20/2026

Business or Organization Name: \_\_\_\_\_ OR

First Name: Mitty Middle Name: \_\_\_\_\_ Last Name: Williams

Address: N/A City: Memphis State: TN Zip Code: 38103

Purpose of Expenditure: Poll Workers

Amount of Expenditure: \$ \$2,500.00 Date of Expenditure: \$ 4/25/2026

Business or Organization Name: MailChimp OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 405 N Angier Ave NE City: Atlanta State: GA Zip Code: 30308

Purpose of Expenditure: Campaign Marketing

Amount of Expenditure: \$ \$29.08 Date of Expenditure: \$ 4/24/2026

Business or Organization Name: Anedot OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: PO Box 84314 City: Baton Rouge State: LA Zip Code: 70884

Purpose of Expenditure: Processing Fees

Amount of Expenditure: \$ \$468.00 Date of Expenditure: \$ 4/25/2026

Business or Organization Name: Square Space OR

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: 8 Clarkson St City: New York State: NY Zip Code: 10014

Purpose of Expenditure: Website

Amount of Expenditure: \$ \$27.44 Date of Expenditure: \$ 4/13/2026

Total Expenditures: \$ \$72,862.27

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

# ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. Candidate or Committee Name: Michael Whaley
2. Reporting Period: Start Date: 4/1/2026 End Date: 4/25/2026
3. Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

**Complete the following for the source of each loan received and/or outstanding during the period.**

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: Michael Middle Name: \_\_\_\_\_ Last Name: Whaley

Address: 287 Wilkinson Pl City: Memphis State: TN Zip Code: 38111

Outstanding Loan Balance (Beginning) ..... \$ \$25,000.00

Loans Received ..... \$ \$25,000.00

Loan Payments ..... \$ \$0.00

Outstanding Loan (End) ..... \$ \$25,000.00

Loan Received For:  Primary Election  General Election  Runoff (Local Elections Only)

Date of Loan: 4/8/2026

**List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)**

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Amount Guaranteed Outstanding: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Amount Guaranteed Outstanding: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Amount Guaranteed Outstanding: \$ \_\_\_\_\_

Business or Organization Name: \_\_\_\_\_ **OR**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Amount Guaranteed Outstanding: \$ \_\_\_\_\_

**Totals for all loans** (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) ..... \$ \$25,000.00

Loans Received ..... \$ \$25,000.00

Loan Payments ..... \$ \$0.00

Outstanding Loan (End) ..... \$ \$25,000.00