



CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates For Single-Candidate Committees

1. Date: 6/30/25 2.a. Candidate or Committee Name: Joseph Lee III for Trustee
 2.b. If Committee, Name of Candidate: Joseph Lee III 3. Election Date: 5/5/2026
 4. Campaign Address: 7351 Cotton Plant Cove
 City: Memphis State: TN Zip Code: 38119 Phone: (901) 585-2055
 5. Candidate Home Address: 7351 Cotton Plant Cove
 City: Memphis State: TN Zip Code: 38119 Phone: (901) 585-2055
 Candidate Email Address: jlee3339@hotmail.com
 6. Office Sought: (include district number, if applicable) Shelby County Trustee
 7. Name of Political Treasurer (may be candidate): James F. Powers
 Political Treasurer Email Address: jamesepowerscpa@comcast.net

8. Category or Report: (check one)
 First Quarter Second Quarter Third Quarter Fourth Quarter Pre-Primary Pre-General
 Mid-Year Supplemental Year-End Supplemental Runoff Election

9. Reporting Period: Start Date: 1/16/2025 End Date: 6/30/2025

10. Detailed Disclosure: (Check one)
 This campaign is exempt from detailed disclosures because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12.d., 12.e., and 12.f.)
 This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.

11. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.

	<u>7/15/25</u>		<u>July 15, 25</u>
Candidate Signature	Date	Political Treasurer Signature	Date
	<u>7/15/25</u>		<u>7/15/25</u>
Witness Signature	Date	Witness Signature	Date

12. Summary:

a. Balance On Hand Last Report.....	\$	<u>0</u>
b. Total Receipts This Period.....	\$	<u>17,119.29</u>
c. Total Disbursements This Period.....	\$	<u>12,319.67</u>
d. Balance On Hand (12.a. plus 12.b. minus 12.c.).....	\$	<u>4,799.62</u>
e. Total Loans Outstanding.....	\$	<u>9,600.00</u>
f. Total Obligations Outstanding.....	\$	<u>0</u>

SUMMARY PAGE - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

2025 JUL 15 AM 11:52
2025 JUL 22 AM 11:13

13. Name of Candidate or Committee: Joseph Kee III For Shelby Co. Trustee

14. Reporting Period: Start Date: 4/16/25 End Date: 6/30/25

15. Receipts:

- a. Unitemized Contributions (\$100 or less from each source this period) \$ _____
(Note: Effective January 16, 2023, Unitemized Contributions are capped at \$2,000. See *Instructions* for more information.)
- b. Itemized Contributions (over \$100 from each source this period) \$ 7,519.29
- c. Loans Received This Reporting Period..... \$ 9,600⁰⁰
- d. Interest Received This Reporting Period \$ 0
- e. Total Receipts (add 15.a., 15.b., 15.c., and 15.d.) (must be shown in item 12.b.) \$ 17,119.29

16. Disbursements:

- a. Total Expenditures (other than loan payments)..... \$ 12,319.67
(Note: Effective January 16, 2023, all expenditures must be itemized.)
- b. Loan Repayments Made This Period \$ 0
- c. Total Obligation Payments Made This Period..... \$ 0
- d. Total Disbursements (add 16.a. and 16.b.) (must be shown in item 12.c.)..... \$ 12,319.67

17. In-Kind Contributions:

- a. Unitemized In-Kind Contributions Received This Period \$ 0
- b. Itemized In-Kind Contributions Received This Period \$ 1,000⁰⁰
- c. Total In-Kind Contributions Received This Period \$ 1,000⁰⁰

18. Obligations:

- a. Total Obligations Outstanding (must be shown in item 12.f.) \$ 0

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee

2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025

3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Kelly + Vanessa Middle Name: _____ Last Name: Bucker

Address: 3 Ravenwood City: Jackson State: TN Zip Code: _____

Occupation: Manager - VP Employer: Hyundai

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 4/29/25 Aggregate This Election: \$ 300⁰⁰

Business or Organization Name: _____ OR

First Name: Marie Middle Name: _____ Last Name: Owens

Address: 3719 Keely Rd. City: Memphis State: TN Zip Code: 38109

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 4/22/25 Aggregate This Election: \$ 300⁰⁰

Business or Organization Name: State Farm Insurance OR

First Name: Misty Middle Name: _____ Last Name: Bosser-White

Address: 3872 Elvis Presley City: Memphis State: TN Zip Code: 38116

Occupation: Insurance Agency Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 4/21/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Alicia Middle Name: _____ Last Name: Kindsey

Address: 1680 W. Holmes City: Memphis State: TN Zip Code: 38109

Occupation: Administrators Employer: Shelby Co Sheriff Dept.

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 350⁰⁰ Date of Contribution: 5/13/25 6/15 250⁰⁰ 100⁰⁰ Aggregate This Election: \$ 350⁰⁰

Total Contributions: \$ 1,050⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

- Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
- Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
- Total campaign contributions from preceding page (enter \$0 if first page) \$ 1050.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Vicky Middle Name: _____ Last Name: Johnson

Address: 4897 Kanlee Dr. City: Memphis State: TN Zip Code: 38125

Occupation: Manager Employer: Shelby Co. Government

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 4/30-5/16 Aggregate This Election: \$ 200⁰⁰

Business or Organization Name: _____ OR

First Name: Rhonda Middle Name: _____ Last Name: Strickland

Address: 9804 Woodland Run Lane City: Cordova State: TN Zip Code: 38018

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/5/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: William Middle Name: _____ Last Name: Watson

Address: 475 N. Highland #126 City: Memphis State: TN Zip Code: 38122

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150⁰⁰ Date of Contribution: 5/5/25 Aggregate This Election: \$ 150⁰⁰

Business or Organization Name: _____ OR

First Name: Deogratias & Angela Middle Name: _____ Last Name: Oigbokie

Address: 5833 Strawberry Pointe Ct City: Southaven State: MS Zip Code: 38672

Occupation: Manager - Nurse Employer: FedEx +

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150⁰⁰ Date of Contribution: 5/5/25 Aggregate This Election: \$ 150⁰⁰

Total Contributions: \$ 1,650⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

2025 JUL 1 11:11 AM
REV 2025 JUL 15

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee ORIGINAL DOCUMENT
 2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025 PHOTOCOPY CANNOT BE
 3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 1,650⁰⁰ ACCEPTED TCA 2-5-102

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
 First Name: Roselle Middle Name: _____ Last Name: Gause
 Address: 5625 Crepe Myrtle Dr City: Memphis State: TN Zip Code: 38115
 Occupation: Retired Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 5/20/25 Aggregate This Election: \$ 250⁰⁰

Business or Organization Name: _____ OR
 First Name: Wesley Middle Name: _____ Last Name: Arije
 Address: 9211 S. Riveredge City: Cordova State: TN Zip Code: 38018
 Occupation: Bishop Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 5/23/25 Aggregate This Election: \$ 500⁰⁰

Business or Organization Name: _____ OR
 First Name: Alan Middle Name: _____ Last Name: Todd Dr.
 Address: 6055 Woodway Dr. City: Memphis State: TN Zip Code: 38120
 Occupation: Music Educator Employer: KelMoyné Owen
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 5/25/25 Aggregate This Election: \$ 500⁰⁰

Business or Organization Name: _____ OR
 First Name: Haywood + Carol Middle Name: _____ Last Name: Ward
 Address: _____ City: Memphis State: TN Zip Code: _____
 Occupation: Retired Employer: _____
 Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
 Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/11/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 3000⁰⁰
 (Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
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ACCEPTED TCA 2-5-10.

- 2024 APR 15 10 15 AM
RD 1
1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 3000⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR
First Name: Robert & Darshell Middle Name: _____ Last Name: Spence
Address: 65 Union Avenue, suite 900 City: Memphis State: TN Zip Code: 38103
Occupation: Lawyer Employer: Spence Law Firm
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 5/8/25 Aggregate This Election: \$ 300⁰⁰

Business or Organization Name: _____ OR
First Name: Willie & Evelyn Middle Name: _____ Last Name: Boddie
Address: 5235 N. Watkins City: Memphis State: TN Zip Code: 38127
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 4/21/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR
First Name: John Middle Name: _____ Last Name: Robilio
Address: 195 Yates Rd City: Memphis State: TN Zip Code: 38120
Occupation: Retired Employer: _____
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 5/27/25 Aggregate This Election: \$ 250⁰⁰

Business or Organization Name: _____ OR
First Name: Jada Middle Name: _____ Last Name: Parker
Address: 12011 Olmstead Drive City: Fayetteville State: GA Zip Code: 30214
Occupation: Staffer Employer: IRS Georgia
Contribution Received For: Primary Election General Election Runoff (Local Elections Only)
Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/8/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 3750⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT
ACCEPTED TCA 2-5-10

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee

2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025

3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 3,750⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Virginia Middle Name: _____ Last Name: Wilson

Address: 4997 Hornsby Drive City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: City of Memphis

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150⁰⁰ Date of Contribution: 5/12/25 Aggregate This Election: \$ 150⁰⁰

Business or Organization Name: _____ OR

First Name: Michael & Marilyn Middle Name: _____ Last Name: DeShazer

Address: 5310 Autumn Forrest Dr City: Memphis State: TN Zip Code: 38125

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 200⁰⁰ Date of Contribution: 5/13/25 Aggregate This Election: \$ 200⁰⁰

Business or Organization Name: _____ OR

First Name: Arlene Middle Name: _____ Last Name: Dawson

Address: 2704 Bending Elm Dr City: Cordova State: TN Zip Code: 38018

Occupation: Nurse Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/14/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Anderson + Corveta Middle Name: _____ Last Name: _____

Address: 2001 Wesley Court City: Birmingham State: AL Zip Code: 35242

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/16/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 4,300⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 4,300⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Alonzo + Rose Marie Middle Name: _____ Last Name: Pollard

Address: 4946 Gardenwood City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 6/15/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Willie + Anne Middle Name: _____ Last Name: Banks

Address: 410 Kabacoff Dr. City: Brownsville State: TN Zip Code: 38012

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 250⁰⁰ Date of Contribution: 5/19/25 Aggregate This Election: \$ 250⁰⁰

Business or Organization Name: _____ OR

First Name: Deloris Middle Name: _____ Last Name: Isabel

Address: 3905 Paula Dr. City: Memphis State: _____ Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/19/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Angie + Karl Middle Name: _____ Last Name: McGowan

Address: 1710 Whitman Rd City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/19/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 4850⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 4850⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Steve + Tracy Middle Name: _____ Last Name: Boddie

Address: 744 Woodland Brook LAUREL City: Cordova State: TN Zip Code: 38018

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 5/27/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Jason Middle Name: _____ Last Name: Hamm

Address: 6870 Cades Brook Dr. City: Millington State: TN Zip Code: 38053

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 500⁰⁰ Date of Contribution: 5/27/25 Aggregate This Election: \$ 500⁰⁰

Business or Organization Name: _____ OR

First Name: Vicki + Louis Middle Name: _____ Last Name: Price

Address: 4011 Hartz Drive City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 300⁰⁰ Date of Contribution: 6/2/25 Aggregate This Election: \$ 300⁰⁰

Business or Organization Name: _____ OR

First Name: Lucinda Middle Name: _____ Last Name: Partee-McCabe

Address: 2039 Jamie Dr. City: Memphis State: TN Zip Code: 38116

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 6/2/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 5850⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

2025 JUL 11
REV. 2025 III

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 5,850⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Jimmie + Jette Middle Name: _____ Last Name: Taylor

Address: 970 Summershade Lane City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 6/2/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: William & Eunice Middle Name: _____ Last Name: Copeland

Address: 2373 Gravel Spring Rd City: Senatobia State: MS Zip Code: 38668

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 175⁰⁰ Date of Contribution: 6/2/25 Aggregate This Election: \$ 175⁰⁰

Business or Organization Name: _____ OR

First Name: Elizabeth Middle Name: _____ Last Name: MOORE

Address: 1091 Cullenwood Rd City: Memphis State: TN Zip Code: 38116

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 6/9/25 Aggregate This Election: \$ 100⁰⁰

Business or Organization Name: _____ OR

First Name: Charles + Gwen Middle Name: _____ Last Name: Jackson

Address: 6595 Elkgate Dr. City: Memphis State: TN Zip Code: 38141

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100⁰⁰ Date of Contribution: 6/18/25 Aggregate This Election: \$ 100⁰⁰

Total Contributions: \$ 6,325⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT

PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 6,325.00

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Jon + Tammy Middle Name: _____ Last Name: Bork.com

Address: 6136 Briarbend Lane City: Memphis State: TN Zip Code: 38141

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 200.00 Date of Contribution: 6/11/25 Aggregate This Election: \$ 200.00

Business or Organization Name: _____ OR

First Name: Perry & Tammy Middle Name: _____ Last Name: Adolphus

Address: 8915 River Pine Drive City: Cordova State: TN Zip Code: 38016

Occupation: RETIRED Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150.00 Date of Contribution: 6/25/25 Aggregate This Election: \$ 150.00

Business or Organization Name: _____ OR

First Name: Jackie Middle Name: _____ Last Name: Xesbit

Address: 4795 Forest Chase Cove City: Collierville State: TN Zip Code: 38017

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 100.00 Date of Contribution: 6/30/25 Aggregate This Election: \$ 100.00

Business or Organization Name: _____ OR

First Name: Barbara Middle Name: _____ Last Name: Conway

Address: 5001 Lake Valley Cove City: Memphis State: TN Zip Code: 38141

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 150.00 Date of Contribution: 6/23/25 Aggregate This Election: \$ 150.00

Total Contributions: \$ 6,925.00

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

2025 JUL 15 11:59
COUNTY 2025

ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
3. Total campaign contributions from preceding page (enter \$0 if first page) \$ 6,925⁰⁰

COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION.

Business or Organization Name: _____ OR

First Name: Loretta Middle Name: _____ Last Name: McBride

Address: 8754 Lybrook Av. W. City: Cordova State: TN Zip Code: 38016

Occupation: Retired Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 200⁰⁰ Date of Contribution: 6/23/25 Aggregate This Election: \$ 200⁰⁰

Business or Organization Name: _____ OR

First Name: Various People Middle Name: _____ Last Name: _____

Address: 7 people under \$100⁰⁰ each City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ 394.29 Date of Contribution: Various Aggregate This Election: \$ 394.29

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

Amount of Contribution: \$ _____ Date of Contribution: _____ Aggregate This Election: \$ _____

Total Contributions: \$ 7,519.29

(Carry forward to the next page if additional pages of this form are used. If this is the last page of contributions, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

PHOTOCOPY CANNOT BE ACCEPTED TCA 2-5-102

- 1. Candidate or Committee Name: Joseph Lee, III for Shelby County Trustee
- 2. Reporting Period: Start Date: 1/16/2025 End Date: June 30, 2025
- 3. Total in-kind contributions from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH IN-KIND CONTRIBUTION. In-kind contributions totaling more than one hundred dollars (\$100) from any contributor during the period must be reported.

Business or Organization Name: Trezevant Enterprises Inc. OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: 7092 Poplar Avenue City: Memphis State: TN Zip Code: 38138

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ 1,000⁰⁰ In-Kind Contribution Date: _____ Aggregate This Election: \$ 1,000⁰⁰

Description of In-Kind Contribution: Media advertising - Billboard

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Occupation: _____ Employer: _____

In-Kind Contribution Received For: Primary Election General Election Runoff (Local Elections Only)

In-Kind Contribution Value: \$ _____ In-Kind Contribution Date: _____ Aggregate This Election: \$ _____

Description of In-Kind Contribution: _____

Total In-Kind Contributions: \$ 1,000⁰⁰

(Carry forward to the next page if additional pages of this form are used. If this is the last page of in-kind contributions, this amount must be shown in the summary on first page.)

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ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED ICA 2-5-102

- 1. Candidate or Committee Name: Joseph Lee III
- 2. Reporting Period: Start Date: 1/16/25 End Date: 6/30/25
- 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 0

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: U.S. Post Office OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 555 S.B.B. King Blvd City: Memphis State: TN Zip Code: 38101
 Purpose of Expenditure: P.O. Box - 1192
 Amount of Expenditure: \$ 188.00 Date of Expenditure: 2/27/25

Business or Organization Name: Shelby County Election Commission OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 157 Poplar Avenue City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Voter Reg. File
 Amount of Expenditure: \$ 40.00 Date of Expenditure: 2-14-25

Business or Organization Name: U.S. Post Office OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 555 S.B.B. King Blvd City: Memphis State: TN Zip Code: 38101
 Purpose of Expenditure: Postage, stamps, envelopes (etc.)
 Amount of Expenditure: \$ 381.55 Date of Expenditure: 3-4-25, 4-22-25, 5-9-25, 6-13-25, 6-9-25, etc.

Business or Organization Name: 1st Horizon Bank OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3409 Poplar Avenue City: Memphis State: TN Zip Code: 38111
 Purpose of Expenditure: Banking Fees, checks
 Amount of Expenditure: \$ 101.63 Date of Expenditure: 1-16-2025, (various (etc))

Business or Organization Name: Office Depot / Office Max OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 7720 Poplar Avenue City: Germentown State: TN Zip Code: 38138
 Purpose of Expenditure: Office Supplies, paper, ink toner (etc.)
 Amount of Expenditure: \$ 242.49 Date of Expenditure: 4-6-25

Total Expenditures: \$ 953.67

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

- 1. Candidate or Committee Name: Joseph Lee III
- 2. Reporting Period: Start Date: 1/16/25 End Date: 6/30/2025
- 3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 953.67

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
 First Name: Jade Middle Name: O. Last Name: Miller
 Address: 481 S. Main #2 City: Memphis State: TN Zip Code: 38103
 Purpose of Expenditure: Graphics, Advertising support
 Amount of Expenditure: \$ 375.00 Date of Expenditure: 6/19/2025 (various) etc.

Business or Organization Name: J.J. Graphics OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3874 Viscount Avenue #8 City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Campaign Cards
 Amount of Expenditure: \$ 25.00 Date of Expenditure: 2/25/25

Business or Organization Name: April^{4th} Foundation OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 807 Walker Avenue City: Memphis State: TN Zip Code: 38126
 Purpose of Expenditure: Booklet Ad
 Amount of Expenditure: \$ 300.00 Date of Expenditure: 2/22/25

Business or Organization Name: J.J. Graphics OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3874 Viscount Avenue #8 City: Memphis State: TN Zip Code: 38118
 Purpose of Expenditure: Marketing, Cards, various marketing items
 Amount of Expenditure: \$ 225.00 Date of Expenditure: 4/15/25, 5/5/25, 6/11/25

Business or Organization Name: Target Marketing Inc. OR
 First Name: _____ Middle Name: _____ Last Name: _____
 Address: 3160 High Meadow City: Memphis State: TN Zip Code: 38128
 Purpose of Expenditure: Marketing Services
 Amount of Expenditure: \$ 5,000.00 Date of Expenditure: 5/28/2025

Total Expenditures: \$ 6,878.67

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

1. Candidate or Committee Name: Joseph AEE III
2. Reporting Period: Start Date: 1/16/25 End Date: 6/30/25
3. Total campaign expenditures from preceding page (enter \$0 if first page) \$ 6,878.67

COMPLETE THE APPROPRIATE ITEMS FOR EACH EXPENDITURE. All expenditures must be itemized. If the expenditure is an in-kind contribution to a candidate, please remember to include the purpose of the expenditure (e.g., postage, printing, etc.) along with the candidate's name in the purpose of the expenditure section.

Business or Organization Name: _____ OR
First Name: Jade Middle Name: O. Last Name: Miller
Address: 4815 Main #2 City: Memphis State: TN Zip Code: 38103
Purpose of Expenditure: Graphics, Advertising
Amount of Expenditure: \$ 150⁰⁰ Date of Expenditure: 6/19/2025

Business or Organization Name: Pleasant Grove M.B. Church OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 301 3rd. St. City: Marion State: AR Zip Code: 72364
Purpose of Expenditure: Donation - for rebuild of church
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: 5/17/2025

Business or Organization Name: New Olivet Worship Center OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 10000 Woodland Hill Dr City: Cordova State: TN Zip Code: 38018
Purpose of Expenditure: Donation - Rites of Passage
Amount of Expenditure: \$ 100⁰⁰ Date of Expenditure: 6/21/25

Business or Organization Name: River Edge Solutions OR
First Name: _____ Middle Name: _____ Last Name: _____
Address: 915 N. McLean Blvd City: Memphis State: TN Zip Code: 38107
Purpose of Expenditure: Marketing Services
Amount of Expenditure: \$ 5,000⁰⁰ Date of Expenditure: 6/10/25

Business or Organization Name: Best Buy / Sam's Club Winchester (#1488 papers) OR
First Name: Best Buy (676.12) Middle Name: _____ Last Name: _____
Address: 5821 Poplar Avenue City: Memphis State: TN Zip Code: 38119
Purpose of Expenditure: Computer + Office Supplies
Amount of Expenditure: \$ 91.00 Date of Expenditure: 6/19/25

Total Expenditures: \$ 12,319.67

(Carry forward to the next page if additional pages of this form are used. If this is the last page of expenditures, this amount must be shown in the summary on first page.)

ITEMIZED STATEMENT OF LOANS - CANDIDATE

ORIGINAL DOCUMENT
PHOTOCOPY CANNOT BE
ACCEPTED TCA 2-5-102

- Candidate or Committee Name: Joseph Kee, III For Shelby County Trustee
- Reporting Period: Start Date: 1-16-2025 End Date: 6-30-2025
- Complete the appropriate items for each loan totaling more than one hundred dollars (\$100).

Complete the following for the source of each loan received and/or outstanding during the period.

Business or Organization Name: _____ OR

First Name: Joseph Middle Name: _____ Last Name: Kee III

Address: 7351 Cotton Plant Cove City: Memphis State: TN Zip Code: 38119

Outstanding Loan Balance (Beginning) \$ 9,600⁰⁰

Loans Received \$ 9,600⁰⁰

Loan Payments \$ Ø

Outstanding Loan (End) \$ 9,600⁰⁰

Loan Received For: Primary Election General Election Runoff (Local Elections Only)

Date of Loan: 1-16-2025, 4-9-2025, 4-21-2025, (etc)

List all endorsers or guarantors for above loan (If more space is needed, please attach additional pages.)

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Business or Organization Name: _____ OR

First Name: _____ Middle Name: _____ Last Name: _____

Address: _____ City: _____ State: _____ Zip Code: _____

Amount Guaranteed Outstanding: \$ _____

Totals for all loans (Complete this page for each outstanding loan during the period. Complete this section only on last page of loans. Total loans received and loan payments should be shown on summary page. Outstanding loan balance should be shown on front page.)

Balance (Beginning) \$ Ø

Loans Received \$ 9,600⁰⁰

Loan Payments \$ Ø

Outstanding Loan (End) \$ 9,600⁰⁰